ТАВ	DESCRIPTION	ACTION
1	PENDING RULE DOCKET NO. 08-0202-1701, RULES GOVERNING UNIFORMITY – INCORPORATED BY REFERENCE - EDUCATOR CERTIFICATION, PROFESSIONAL STANDARDS CERTIFICATION	Motion to Approve
2	PENDING RULE DOCKET NO. 08-0202-1702, RULES GOVERNING UNIFORMITY – INCORPORATED BY REFERENCE – STANDARDS FOR SCHOOL BUS OPERATIONS	Motion to Approve
3	PENDING RULE DOCKET NO. 08-0202-1703, RULES GOVERNING UNIFORMITY – INCORPORATED BY REFERENCE – EXTENDED CONTENT STANDARDS	Motion to Approve
4	PENDING RULE DOCKET NO. 08-0203-1704, RULES GOVERNING THOROUGHNESS – INCORPORATED BY REFERENCE – SPECIAL EDUCATION MANUAL	Motion to Approve
5	PENDING RULE DOCKET NO. 08-0203-1705, RULES GOVERNING THOROUGHNESS – INCORPORATED BY REFERENCE – IDAHO CONTENT STANDARDS	Motion to Approve

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### **PROFESSIONAL STANDARDS COMMISSION**

### SUBJECT

Pending Rule, Docket No. 08-0202-1701, Rules Governing Uniformity

### REFERENCE

April 2015	Board approved amendments to the Idaho Standards for Initial Certification of Professional School Personnel adding standards for Computer Science and Engineering teachers and approved a Proposed Rule incorporating these change by reference into IDAPA 08.02.02.004.01.	
November 2015	Board approved Pending Rule Docket No. 08-0202- 1504	
June 2016	Board approved proposed rule amendments to IDAPA 08.02.02.004, .015, .022, .023, and .024.	
November 2016	Board approved pending rule docket number 08-0202- 1603	
August 2017	Board approved proposed rule docket number 08-0202-1701, with the elimination of the language added to 017.01	

### APPLICABLE STATUTE, RULE, OR POLICY

Idaho State Board of Education Governing Policies and Procedures, Section IV.B.9.b. Standards for the Initial Certification of Professional School Personnel Sections 33-114, 33-130, 33-512, 33-1254, 33-1258, Idaho Code IDAPA 08.02.02, Rules Governing Uniformity

### **BACKGROUND/DISCUSSION**

On August 31, 2017, the State Department of Education (Department) submitted proposed rule docket number 08-0202-1701 to the State Board of Education (Board) for approval. The proposed rule amended the Standards for the Initial Certification of Professional School Personnel, an incorporated by reference document, and several sections of IDAPA 08.02.02. The Board approved the proposed rule with the elimination of new language that was proposed to be added to section 017, subsection 01.

Department staff eliminated the language as directed by the Board. A Notice of Rulemaking – Proposed Rule was published in the October 4, 2017, Administrative Bulletin. Pursuant to Section 67-5222(1), Idaho Code, a 21-day public comment period on the proposed rule was held from October 4 through October 25, 2017. No comments were received during the public comment period, but the Department received thoughtful feedback from practitioners after the close of the public comment period. Based on the feedback received, the Department determined that additional language would clarify that the Occupational Therapist

and Physical Therapist Pupil Personnel Services Certificates are optional as determined by the local educational agency. The additional language is highlighted on page 8 of this document.

### PROFESSIONAL STANDARDS COMMISSION CHANGES

The following certificates and endorsements were reviewed by committees of content experts: Administrator, which includes School Principal, Superintendent, and Director of Special Education; Audiology; Bilingual; Career Technical areas, which include Agriculture Science and Technology, Business Technology, Family and Computer Sciences, Marketing Technology Education, and Technology Education; Computer Science; Engineering; English as a New Language; Speech Language-Pathology; and World Language. Additionally, the Core Teaching Standards were reviewed.

All standards and endorsements were revised to better align with national standards and best practices; including renaming the English as a New Language endorsement to English as a Second Language endorsement to match the language used by the majority of other states.

Three new Pupil Personnel Services Endorsements were added. The School Counselor – Basic (K-12) Endorsement will allow licensed social workers to serve as school counselors pursuant to Section 33-1212, Idaho Code, on a limited basis. Optional Occupational Therapist and Physical Therapist endorsements for these licensed professionals will allow districts additional funding options for students to obtain these types of services.

Renewal requirements were updated to set a date by which current certificate holders must complete a mathematics in-service program, if the requirement applies to their endorsement areas. Language regarding the Idaho Comprehensive Literacy Course was removed as a renewal requirement, as the rule has been in existence a sufficient amount of time that it no longer applies to individuals renewing their existing certificates.

The requirements for reinstatement of an expired certificate were amended to ensure that the requirements to obtain full certification during the term of the interim certificate meet current rules and requirements.

An example was added to the Code of Ethics regarding educator compensation.

#### DEPARTMENT CHANGES

Section 075, regarding background information checks, was amended to comply with recent changes to Section 33-130, Idaho Code. Definitions were updated and requirements, fees, and processes were clarified.

Additionally, a number of minor, non-substantive changes were made to ensure that language is clear, concise, and meets the intent of law and rule changes.

### IMPACT

The changes will enable Idaho universities to better prepare teachers according to updated initial certification standards and endorsements. The updates to background investigation checks will streamline the process and provide clarity to districts and colleges/universities regarding procedures and requirements. The changes to reinstatement requirements will enable more educators to reinstate an expired certificate with requirements relevant to current practices. The addition to the Code of Ethics will assist both districts and educators in understanding the rules surrounding money or items solicited or accepted for the benefit of a student, classroom, or school.

### ATTACHMENTS

Attachment 1 – Pending changes to IDAPA 08.02.02, Rules Page 5 Governing Uniformity

# STAFF COMMENTS AND RECOMMENDATIONS

Formal negotiated rulemaking requires a notice of intent to promulgate rules. Negotiated rulemaking provides the opportunity for the public to participate in the drafting of proposed rules prior to the rule coming forward to the Board for consideration. Proposed rules approved by the Board are published in the Administrative Bulletin followed by a 21-day public comment period. At the close of the 21-day comment period rules are returned to the Board for consideration as a pending rule. Pending rules approved by the Board are submitted to the Legislature for consideration during the upcoming legislative session. The Legislature may accept or reject all or a portion of the rules presented for consideration. Those rules that are not rejected become effective at the end of the legislative session in which they are submitted.

The Standards for the Initial Certification of Professional School Personnel set out the minimum standards each traditional and non-traditional educator preparation program in Idaho must meet to be considered for approval (or re-approval) as a recognized educator preparation program in Idaho. Board Policy IV.B.9.b. sets out the five (5) year cycle by which the Standards are reviewed and assigns the responsibility for reviewing the standards and bringing recommendations forward to the Board to the Professional Standards Commission. Recommendations provided to the Board from the Professional Standards Commission include an additional review process by the Commissions' standards review subcommittees prior to the formal negotiated rulemaking process and submittal of the proposed rule to the Board.

### **BOARD ACTION**

I move to approve pending rule docket number 08-0202-1701 as submitted in Attachment 1.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_

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#### IDAPA 08 TITLE 02 CHAPTER 02

#### 08.02.02 - RULES GOVERNING UNIFORMITY

#### 000. LEGAL AUTHORITY.

All rules in IDAPA 08.02.02, "Rules Governing Uniformity," are promulgated pursuant to the authority of the State Board of Education under Article IX, Section 2 of the Idaho Constitution and under Sections 33-105, 33-107, 33-116, and 33-1612, Idaho Code. Specific statutory references for particular rules are also noted as additional authority where appropriate. (7-1-02)

#### 001. TITLE AND SCOPE.

01. Title. These rules shall be known as IDAPA 08.02.02, "Rules Governing Uniformity." (4-5-00)

**02.** Scope. Uniform standards and governance by the State Board of Education pertinent to Teacher Certification, School Facilities, Accreditation, Transportation, School Release Time, Driver's Education and Juvenile Detention Centers. (7-1-02)

#### 002. WRITTEN INTERPRETATIONS.

In accordance with Section 67-5201(19)(b)(iv), Idaho Code, any written interpretations of the rules of this chapter are available at the Office of the State Board of Education located at 650 W. State St., Room 307, Boise, Idaho 83702. (7-1-02)

#### 003. ADMINISTRATIVE APPEALS.

Unless otherwise provided for in these rules, administrative appeals are by written application to the State Board of Education pursuant to IDAPA 08.01.01, "Rules of the State Board of Education and Board of Regents of the University of Idaho – Administrative Procedures and Records," Section 050. (3-14-05)

#### 004. INCORPORATION BY REFERENCE.

The State Board of Education adopts and incorporates by reference into its rules: (5-8-09)

 01.
 Idaho Standards for the Initial Certification of Professional School Personnel as approved on

 June 16, 2016
 August 31, 2017

 Copies of this document can be found on the Office of the State Board of Education

 website at http://www.boardofed.idaho.gov.

**02. Standards for Idaho School Buses and Operations as approved on June 23, 2011**. The Standards for Idaho School Buses and Operations are available at the Idaho State Department of Education, 650 W. State St., Boise Idaho, 83702 and can also be accessed electronically at http://www.boardofed.idaho.gov. (3-29-12)

03. Operating Procedures for Idaho Public Driver Education Programs as approved on June 16, 2016. The Operating Procedures for Idaho Public Driver Education Programs are available at the Idaho State Department of Education, 650 W. State St., Boise, Idaho, 83702 and can also be accessed electronically at http://www.boardofed.idaho.gov. (3-29-17)

#### 005. OFFICE -- OFFICE HOURS -- MAILING AND STREET ADDRESS.

The principal place of business of the State Board of Education (SBOE) and State Department of Education (SDE) is in Boise, Idaho. Both offices are located at 650 W. State, Boise Idaho 83702. The SDE is on the 2nd Floor, the SBOE is found in Room 307. Both offices are open from 8 a.m. to 5 p.m., except Saturday, Sunday, and legal holidays. The mailing address for the SBOE is PO Box 83720, Boise, ID 83720-0037. The mailing address for the SDE is PO Box 83720, Boise, ID 83720-0027. The SBOE phone number is (208) 334-2270 and the SDE phone number is (208) 332-6800. (3-25-16)

#### 006. PUBLIC RECORDS ACT COMPLIANCE.

This rule has been promulgated in accordance with the Administrative Procedures Act, Title 67, Chapter 52, Idaho Code, and is a public record. (7-1-02)

#### 007. **DEFINITIONS.**

**01.** Active Teacher. K-12 teacher with a valid Idaho certificate who is currently teaching in an Idaho K-12 classroom or school, either in person or online. (3-29-17)

**02.** Alternative Routes. Routes to teacher certification designed for candidates who want to enter the teaching profession from non-education professions or the paraprofessional profession, or for teachers lacking certification in a specific area defined as an emergency district need. (3-29-17)

**03. Credential**. The general term used to denote the document on which all of a person's educational certificates and endorsements are listed. The holder is entitled to provide educational services in any and/or all areas listed on the credential. (3-16-04)

**04. Endorsement**. Term used to refer to the content area or specific area of expertise in which a holder is granted permission to provide services. (3-16-04)

**05. Idaho Student Achievement Standards**. Standards of achievement for Idaho's K-12 students. See IDAPA 08.02.03, "Rules Governing Thoroughness." (3-16-04)

**06.** Individualized Professional Learning Plan. An individualized plan based on the Idaho framework for teacher as outlined in Section 120 of these rules to include interventions based on the individual's strengths and areas of needed growth. (3-25-16)

**07. Institutional Recommendation**. Signed form or written verification from an accredited institution with an approved teacher preparation program stating that an individual has completed the program, received a basic or higher rating in all twenty-two (22) components of the Idaho framework for teaching evaluation, has an individualized professional learning plan, has demonstrated measurable student achievement or growth and the ability to create student learning objectives, and is now being recommended for state certification. (3-25-16)

**08.** Local Education Agency (LEA). An Idaho public school district or charter school pursuant to Section 33-5203(8), Idaho Code. (3-29-17)

**09. Orientation**. School district/school process used to acquaint teachers new to district/school on its policies, procedures and processes. (3-16-04)

**10. Paraprofessional**. A noncertificated individual who is employed by a school district or charter school to support educational programming. Paraprofessionals must work under the direct supervision of a properly certificated staff member for the areas they are providing support. Paraprofessionals cannot serve as the teacher of record and may not provide direct instruction to a student unless the paraprofessional is working under the direct supervision of a teacher. (3-29-17)

**a.** To qualify as a paraprofessional the individual must have a high school diploma or general equivalency diploma (GED) and: (3-29-17)

i. Demonstrate through a state approved academic assessment knowledge of and the ability to assist in instructing or preparing students to be instructed as applicable to the academic areas they are providing support in; or (3-29-17)

ii. Have completed at least two (2) years of study at an accredited postsecondary educational institution;; or (3-29-17)

iii. Obtained an associate degree or higher level degree; demonstrate through a state approved academic

assessment knowledge of and the ability to assist in instructing or preparing students to be instructed as applicable to the academic areas they are providing support in. (3-29-17)

**b.** Individuals who do not meet these requirements will be considered school or classroom aides. (3-29-17)

**c.** Duties of a paraprofessional include, but are not limited to, one-on-one tutoring; assisting in classroom management; assisting in computer instruction; conducting parent involvement activities; providing instructional support in a library or media center; acting as a translator in instructional matters; and providing instructional support services. Non-instructional duties such as providing technical support for computers, personal care services, and clerical duties are generally performed by classroom or school aides, however, this does not preclude paraprofessionals from also assisting in these non-instructional areas. (3-29-17)

**11. Pedagogy**. Teaching knowledge and skills. (3-16-04)

12. Student Learning Objective (SLO). A measurable, long-term academic growth target that a teacher sets at the beginning of the year for all student or for subgroups of students. SLOs demonstrate a teacher's impact on student learning within a given interval of instruction based upon baseline data gathered at the beginning of the course. (3-25-16)

**13. Teacher Leader**. A teacher who facilitates the design and implementation of sustained, intensive, and job-embedded professional learning based on identified student and teacher needs. (3-25-16)

#### 008. -- 011. (RESERVED)

#### 012. ACCREDITED INSTITUTION.

For purposes of teacher certification, an accredited school, college, university, or other teacher training institution is considered by the Idaho State Board of Education to be one that is accredited by a regional accrediting association recognized by the State Board of Education or an alternative model approved by the State Board of Education. (Sections 33-107; 33-114; 33-1203, Idaho Code) (4-1-97)

#### 013. CERTIFICATION OF TEACHERS TRAINED IN FOREIGN INSTITUTIONS.

Considering credentials for teacher certification submitted by persons trained in the institutions of foreign countries will be initiated by a translation and evaluation of the applicant's credentials. (4-1-97)

**01. Determination of Eligibility**. Determination of eligibility for certification will be made by the State Department of Education as the agent of the State Board of Education. Appeals may be made to the Professional Standards Commission, (PSC). (Section 33-1209, Idaho Code) (3-16-04)

**02. Other Procedures**. All other procedures in effect at the time must be followed at the time of application. (4-1-97)

# 014. CERTIFICATES ISSUED TO APPLICANTS FROM REGIONALLY ACCREDITED INSTITUTIONS.

**01. The Department of Education**. The department of education is authorized to issue Idaho Certificates to applicants from regionally accredited institutions meeting requirements for certification or equivalent (i.e., those based on a baccalaureate degree) in other states when they substantially meet the requirements for the Idaho Certificate. (Sections 33-1203; 33-2203 Idaho Code) (3-29-17)

**02.** The Division of Career Technical Education. The division of career technical education is authorized to determine whether applicants meet the requirements for instructing or administering career technical programs at the secondary and postsecondary levels. (Section 33-2203, Idaho Code) (3-29-17)

#### 015. IDAHO EDUCATOR CREDENTIAL.

The State Board of Education authorizes the State Department of Education to issue certificates and endorsements to those individuals meeting the specific requirements for each area provided herein. (3-25-16)

**01. Standard Instructional Certificate**. A Standard Instructional Certificate makes an individual eligible to teach all grades, subject to the grade ranges and subject areas of the valid endorsement(s) attached to the certificate. A standard instructional certificate may be issued to any person who has a baccalaureate degree from an accredited college or university and who meets the following requirements: (3-29-17)

**a.** Professional education requirements:

(3-29-17)

i. Earned a minimum of twenty (20) semester credit hours, or thirty (30) quarter credit hours, in the philosophical, psychological, methodological foundations, instructional technology, and in the professional subject matter, which shall include at least three (3) semester credit hours, or four (4) quarter credit hours, in reading and its application to the content area; (3-29-17)

ii. The required minimum credit hours must include at least six (6) semester credit hours, or nine (9) quarter credit hours, of student teaching in the grade range and subject areas as applicable to the endorsement; and (3-29-17)

**b.** Completed an approved teacher preparation program and have an institutional recommendation from an accredited college or university specifying the grade ranges and subjects for which they are eligible to receive an endorsement in; (3-29-17)

**c.** Individuals seeking endorsement in a secondary grade (pursuant to section 33-1001, Idaho Code) range must complete preparation in at least two (2) fields of teaching. One (1) of the teaching fields must consist of at least thirty (30) semester credit hours, or forty-five (45) quarter credit hours and a second field of teaching consisting of at least twenty (20) semester credit hours, or thirty (30) quarter credit hours. Preparation of not less than forty-five (45) semester credit hours, or sixty-seven (67) quarter credit hours, in a single subject area may be used in lieu of the two (2) teaching field requirements; (3-29-17)

**d.** Proficiency in areas noted above is measured by completion of the credit hour requirements provided herein. Additionally, each candidate must meet or exceed the state qualifying score on the state board approved content area and pedagogy assessments. (3-29-17)

e. The Standard Instructional Certificate is valid for five (5) years. Six (6) semester credit hours are required every five (5) years in order to renew the certificate. (3-29-17)

**02. Pupil Personnel Services Certificate**. Persons who serve as school counselors, school psychologists, speech-language pathologists, school social workers, school nurses and school audiologists are required to hold the Pupil Personnel Services Certificate, with the respective endorsement(s) for which they qualify. Persons who serve as an Occupational Therapist or Physical Therapist may be required, as determined by the local educational agency, to hold the Pupil Personnel Services Certificate, with respective endorsements for which they qualify. (3-25-16)

a. <u>School</u> Counselor (K-12) Endorsement (K-12). To be eligible for a Pupil Personnel Services Certificate-Eendorsed School Counselor (K-12), a candidate must have satisfied the following requirements. The Pupil Personnel Services Certificate with a School Counselor (K-12) endorsement is valid for five (5) years. Six (6) semester credit hours are required every five (5) years in order to renew the endorsement. (3-25-16)(--)

i. Hold a master's degree and provide verification of completion of an approved program of graduate study in school counseling from a college or university approved by the Idaho State Board of Education or the state educational agency of the state in which the program was completed. The program must include successful completion of seven hundred (700) clock hours of supervised field experience, seventy-five percent (75%) of which must be in a K-12 school setting. This K-12 experience must be in each of the following levels: elementary, middle/junior high, and high school. Previous school counseling experience may be considered to help offset the field experience clock hour requirement; and (3-25-16)

ii. An institutional recommendation is required for a <u>School</u> Counselor (K-12) <u>Ee</u>ndorsement.  $(3 \ 25 \ 16)(--)$ 

**b.** School Counselor – Basic (K-12) Endorsement. Individuals serving as a school counselor pursuant to section 33-1212, Idaho Code shall be granted a Pupil Personnel Services Certificate with a School Counselor – Basic (K-12) endorsement. The endorsement is valid for five (5) years or until such time as the holder no longer meets the eligibility requirements pursuant to section 33-1212, Idaho Code. Six (6) semester credit hours are required every five (5) years in order to renew the endorsement. (--)

i. Individuals who received their endorsement pursuant to section 33-1212, Idaho Code prior to July 1, 2018 will be transitioned into the School Counselor – Basic (K-12) Endorsement. -Renewal date will remain the same as the initial credential.

**bc.** School Psychologist Endorsement. This endorsement is valid for five (5) years. In order to renew the endorsement, six (6) professional development credits are required every five (5) years. The renewal credit requirement may be waived if the applicant holds a current valid National Certification for School Psychologists (NCSP) offered through the National Association of School Psychologists (NASP). To be eligible for initial endorsement, a candidate must complete a minimum of sixty (60) graduate semester credit hours which must be accomplished through one (1) of the following options: (3-25-16)

i. Completion of an approved thirty (30) semester credit hour, or forty-five (45) quarter credit hours, master's degree in education or psychology and completion of an approved thirty (30) semester credit hour, or forty-five (45) quarter credit hour, School Psychology Specialist Degree program, and completion of a minimum of twelve hundred (1,200) clock-hour internship within a school district under the supervision of the training institution and direct supervision of a certificated school psychologist; (3-25-16)

ii. Completion of an approved sixty (60) semester credit hour, or ninety (90) quarter credit hour, master's degree program in School Psychology, and completion of a minimum of twelve hundred (1,200) clock-hour internship within a school district under the supervision of the training institution and direct supervision of a certificated school psychologist; (3-25-16)

iii. Completion of an approved sixty (60) semester credit hour, or ninety (90) quarter credit hour, School Psychology Specialist degree program which did not require a master's degree as a prerequisite, with laboratory experience in a classroom, which may include professional teaching experience, student teaching or special education practicum, and completion of a minimum twelve hundred (1,200) clock-hour internship within a school district under the supervision of the training institution and direct supervision of a certificated school psychologist; and (3-25-16)

iv. Earn a current and valid National Certification for School Psychologists (NCSP) issued by the National Association of School Psychologists (NASP). (3-25-16)

ed. School Nurse Endorsement. This endorsement is valid for five (5) years. Six (6) credits are required every five (5) years in order to renew the endorsement. Initial endorsement may be accomplished through completion of either requirements in Subsections 015.02.c.ii. or 015.02.c.ii. in addition to the requirement of Subsection 015.02.c.iii. (3-29-17)

i. The candidate must possess a valid nursing (RN) license issued by the Idaho State Board of Nursing, and a baccalaureate degree in nursing, education, or a health-related field from an accredited institution.

(3-29-17)

ii. The candidate must possess a valid professional nursing (RN) license issued by the Idaho State Board of Nursing and have completed nine (9) semester credit hours from a university or college in at least three (3) of the following areas: (3-25-16)

(1) Health program management; (3-25-16)

(2)	Child and adolescent health issues;	(3-25-16)
(3)	Counseling, psychology, or social work; or	(3-25-16)
(4)	Methods of instruction.	(3-25-16)

iii. Additionally, each candidate must have two (2) years of full-time (or part-time equivalent) school nursing, community health nursing, or any area of pediatric, adolescent, or family nursing experience. (3-25-16)

**de.** Interim Endorsement - School Nurse. This endorsement will be granted for those who do not meet the educational and/or experience requirements but who hold a valid professional nursing (RN) license in Idaho. An Interim School Nurse Endorsement will be issued for three (3) years while the applicant is meeting the educational requirements, and it is not renewable. (3-29-17)

ef. Speech-Language Pathologist Endorsement. This endorsement is valid for five (5) years. Six (6) credits are required every five (5) years in order to renew the endorsement. The initial endorsement will be issued to candidates who possess a master's degree from an accredited college or university in a speech/language pathology program approved by the State Board of Education, and who receive an institutional recommendation from an accredited college or university. (3-25-16)

**fg. Audiology Endorsement**. This endorsement is valid for five (5) years. Six (6) credits are required every five (5) years in order to renew the endorsement. The initial endorsement will be issued to candidates who possess a master's degree from an accredited college or university in an audiology program approved by the State Board of Education, and who receive an institutional recommendation from an accredited college or university.

(3-25-16)

**gh.** School Social Worker Endorsement. This endorsement is valid for five (5) years. Six (6) credit hours are required every five (5) years in order to renew the endorsement. Initial endorsement shall be accomplished by meeting the requirements of Subsections 015.02.g.i. through iii., or by meeting the requirement in Subsection 015.02.g.iv.: (3-29-17)

i. A master's degree in social work (MSW) from a postsecondary institution accredited by an organization recognized by the State Board of Education. The program must be currently approved by the state educational agency of the state in which the program was completed; and (3-29-17)

ii. An institution recommendation from an Idaho State Board of Education approved program; and (3-29-17)

iii. The successful completion of a school social work practicum in a kindergarten through grade twelve 12 (K-12) setting. Post-MSW extensive experience working with children and families may be substituted for the completion of a school social work practicum in a K-12 setting. (3-29-17)

iv. A current and valid master's degree or higher social work license pursuant to chapter 32, title 54 and the rules of the State Board of Social Work Examiners. (3-29-17)

**hi**. Interim Endorsement-Speech Language Pathologist. This certificate will be granted for those who do not meet the educational requirements but who hold a baccalaureate degree in speech language pathology and are pursuing a master's degree in order to obtain the pupil personnel services certificate endorsed in speech language pathology. An interim certificate will be issued for three (3) years while the applicant is meeting the educational requirements, and it is not renewable. (3-29-17)

j. **Occupational Therapist Endorsement.** –A candidate with a current and valid Occupational Therapy license issued by the State of Idaho Bureau of Occupational Licenses shall be granted an Occupational Therapist Endorsement. –The Pupil Personnel Services Certificate with an Occupational Therapist endorsement is valid for five (5) years. Six (6) semester credit hours are required every five (5) years in order to renew the

endorsement. -Candidate must maintain current and valid Occupational Therapy Licensure through the State of Idaho Bureau of Occupational Licenses for the endorsement to remain valid. (--)

k. **Physical Therapist Endorsement.** -A candidate with a current and valid Physical Therapy license issued by the State of Idaho Bureau of Occupational Licenses shall be granted a Physical Therapist Endorsement. -The Pupil Personnel Services Certificate with a Physical Therapist endorsement is valid for five (5) years. Six (6) semester credit hours are required every five (5) years in order to renew the endorsement. Candidate must maintain current and valid Physical Therapy Licensure through the State of Idaho Bureau of Occupational Licenses for the endorsement to remain valid. ( - - )

03. Administrator Certificate. Every person who serves as a superintendent, a director of special education, a secondary school principal, or principal of an elementary school with eight (8) or more teachers (including the principal), or is assigned to conduct the summative evaluation of certificated staffadministrative duties over and above those commonly assigned to teachers, is required to hold an Administrator Certificate. The certificate may be endorsed for service as a school principal, a superintendent, or a director of special education-and related services. Assistant superintendents are required to hold the Superintendent endorsement. Assistant principals or vice-principals are required to hold the School Principal endorsement. Applicants for the Directors of Sspecial Eeducation and Related Services are required to hold the Director of Special Education endorsement will hold that endorsement on an Administrator Certificate. Proof of proficiency in evaluating teacher performance shall be required of all Administrator Certificate holders. Proof of proficiency in evaluating performance shall be demonstrated by passing a proficiency assessment approved by the State Department of Education as an initial certification requirement. Possession of an Administrator Certificate does not entitle the holder to serve as a teacher at a grade level for which the educator is not qualified or certificated. All administrator certificates require candidates to meet the following competencies of the Idaho Foundation Standards for School Administrators: School Climate, Collaborative Leadership, and Instructional LeadershipIdaho Standards for School Principals. The Administrator Certificate is valid for five (5) years. Six (6) semester credit hours are required every five (5) years in order to renew the certificate. <del>29-17)</del>(--)

a. School Principal (Pre-K-12) Endorsement (Pre-K-12). To be eligible for an Administrator Certificate endorsed for School Principal (Pre-K-12), a candidate must have satisfied the following requirements: (- - )(3-25-16)

i. Hold a master's degree from an accredited college or university. (3-25-16)

ii. Have four (4) years of full-time certificated experience working with students, Pre-K-12, while under contract in an accredited school setting. (3-25-16)

iii. Have completed an administrative internship in a state-approved program, or have one (1) year of experience as an administrator in grades Pre-K-12. (3-25-16)

iv. Provide verification of completion of a state-approved program of at least thirty (30) semester credit hours, forty-five (45) quarter credit hours, of graduate study in school administration for the preparation of school principals at an accredited college or university. This program shall include the competencies of the Idaho Foundation Standards for School AdministratorsPrincipals: School Climate, Collaborative Leadership, and Instructional Leadership. (3-25-16)(---)

v. An institutional recommendation is required for a School Principal (Pre-K-12) Endorsement.

<del>(3 25 16)<u>(</u> - - )</del>

**b.** Superintendent (<u>Pre-K-12</u>) Endorsement. To be eligible for an Administrator Certificate with a Superintendent (<u>Pre-K-12</u>) endorsement, a candidate must have satisfied the following requirements: (3 - 25 - 16)(- - -)

i. Hold an education specialist or doctorate degree or complete a comparable post-master's sixth year program at an accredited college or university. (3-25-16)

ii. Have four (4) years of full-time certificated/licensed experience working with Pre-K-12 students

while under contract in an accredited school setting.

(3-25-16)

iii. Have completed an administrative internship in a state-approved program for the superintendent endorsement or have one (1) year of out-of-state experience as an assistant superintendent or superintendent in grades Pre-K-12. (3-25-16)

iv. Provide verification of completion of an approved program of at least thirty (30) semester credit hours, or forty-five (45) quarter credit hours, of post-master's degree graduate study for the preparation of school superintendents at an accredited college or university. This program in school administration and interdisciplinary supporting areas shall include the competencies in Superintendent Leadership, in additional to the competencies in the Idaho <u>Standards for School Principals</u>Foundation <u>Standards for School Administrators: School Climate</u>, <u>Collaborative Leadership, and Instructional Leadership</u>. (3 25 16)(- - )

v. An institutional recommendation is required for a School Superintendent Endorsement (Pre-K-12). ((--))(3-25-16)

**c. Director of Special Education** (Pre-K-12) and Related Services Endorsement (Pre-K-12). To be eligible for an Administrator Certificate endorsed for Director of Special Education and Related Services (Pre-K-12), a candidate must have satisfied all of the following requirements: (3-25-16)(--)

i. Hold a master's degree from an accredited college or university; (3-25-16)

ii. Have four (4) years of full-time certificated/licensed experience working with students Pre-K-12, while under contract in a school setting; (3-25-16)

iii. Obtain college or university verification of demonstrated the competencies of the <u>Director of Special</u> Education in Idaho <u>Standards for Initial Certification of Professional School Personnel</u>Foundation <u>Standards for</u> <u>School Administrators: School Climate, Collaborative Leadership, and Instructional Leadership;</u> (3 25 16)(--)

iv. Obtain college or university verification of demonstrated competencies in the following areas, in addition to the competencies in the Idaho Foundation-Standards for School AdministratorsPrincipals: Concepts of Least Restrictive Environment; Post-School Outcomes and Services for Students with Disabilities Ages Three (3) to Twenty-one (21); Collaboration Skills for General Education Intervention; Instructional and Behavioral Strategies; Individual Education Programs (IEPs); Assistive and Adaptive Technology; Community-Based Instruction and Experiences; Data Analysis for Instructional Needs and Professional Training; Strategies to Increase Program Accessibility; Federal and State Laws and Regulations and School District Policies; Resource Advocacy; and Technology Skills for Referral Processes, and Record Keeping; (3-25-16)(--)

v. Have completed an administrative internship/practicum in the area of administration of special education and related services; and (3 - 25 - 16)(- - -)

vi. An institutional recommendation is required for Director of Special Education (Pre-K-12) - and Related Services Pre K 12 Endorsement. (3-25-16)(--)

**04.** Certification Standards For Career Technical Educators. Teachers of career technical courses or programs in secondary or postsecondary schools must hold an endorsement in an appropriate occupational discipline. This endorsement may be held on a Standard Instructional Certificate or on an Occupational Specialist Certificate. For postsecondary instructors and administrators, certification fees are set by the State Board for Career Technical Education, and application processes are managed by the Division of Career Technical Education.

(3-29-17)

#### **05.** Degree Based Career Technical Certification. (3-25-16)

**a.** Individuals graduating from an approved occupational teacher preparation degree program qualify to teach in the following five (5) disciplines: Agricultural and Natural Resources; Business Technology Education; Family and Consumer Sciences; Marketing Technology Education; Computer Science Technology and Engineering

Technology Education. Occupational teacher preparation course work must meet the Idaho Standards for the Initial Certification of Professional School Personnel. The occupational teacher education program must provide appropriate content to constitute a major in the identified field. Student teaching shall be in an approved program and include experiences in the major field. Applicants shall have accumulated four thousand (4,000) clock hours of related work experience or shall have completed a Division of Career Technical Education approved practicum in their respective field of specialization. (3-29-17)

**b.** The Career Technical Administrator certificate is required for an individual serving as an administrator, director, manager or coordinator of career technical education at the state, secondary or postsecondary level. Individuals must meet the following prerequisites to qualify for the Career Technical Administrator Certificate. Equivalence in each area will be determined on an individual basis by the Division of Career Technical Education. (3-29-17)

i. Qualify for or hold an Occupational Specialist certificate or hold an occupational endorsement on a standard instructional certificate with an applicable endorsement; (3-29-17)

ii. Provide evidence of a minimum of four (4) years' teaching, three (3) of which must be in a career technical discipline; (3-29-17)

iii. Hold a master's degree; and (3-25-16)

iv. Complete at least fifteen (15) semester credits of administrative course work. Applicants must have completed: financial aspects of career technical education; administration of personnel; and legal aspects of career technical education, and statewide framework for teacher evaluations that includes a laboratory component. Additional course work can be selected from any of the following areas: administration and supervision of occupational programs; instructional supervision; administration internship; curriculum development; curriculum evaluation; research in curriculum; school community relations; communication; teaching the adult learner; coordination of work-based learning programs; and/or measurement and evaluation. (3-29-17)

v. To renew the Career Technical Administrator Certificate, individuals are required to complete six (6) semester hours of related course work or meet renewal requirements for career technical instructional staff.

(3-29-17)

c. Work-Based Learning Coordinator Endorsement. Educators assigned to coordinate approved workbased experiences must hold the Work-Based Learning Coordinator endorsement. To be eligible, applicants must hold an occupational endorsement on the Standard Instructional Certificate or qualify for an Occupational Specialist Certificate, plus complete course work in coordination of work-based learning programs. (3-29-17)

**d.** Career Counselor Endorsement. The endorsement for a Career Counselor may be issued to applicants who hold a current Pupil Personnel Services Certificate-Endorsed <u>School</u> Counselor K-12 and who have satisfied the following career technical requirement: Career Pathways and Career Technical Guidance; Principles/Foundations of Career Technical Education; and Theories of Occupational Choice. (3-25-16)(--)

**06. Occupational Specialist Certificate**. The Occupational Specialist Certificates are industry based career technical certifications issued in lieu of a degree based career technical certificate. Certificate holders must meet the following eligibility requirements: (3-29-17)

**a.** Be eighteen (18) years of age; document full-time, successful, recent, gainful employment in the area for which certification is requested; possess either a high school diploma or General Educational Development (GED) certificate; meet provisions of Idaho Code; and, verify technical skills through work experience, certification or testing as listed below. When applicable, requirements of occupationally related state agencies must also be met. Since educational levels and work experiences vary, applicants may be determined highly qualified under any one (1) of the following three (3) options: (3-29-17)

i. Have eight (8) years or sixteen thousand (16,000) hours of recent, gainful employment in the occupation for which certification is requested. Up to forty-eight (48) months credit or up to eight thousand (8,000)

hours can be counted toward the eight (8) years on a month-to-month basis for journeyman training or completed postsecondary training in a career technical education program; or (3-29-17)

ii. Have a baccalaureate degree in the specific occupation or related area, plus three (3) years or six thousand (6,000) hours of recent, gainful employment in the occupation; or (3-29-17)

iii. Meet one (1) of the following: (3-25-16)

(1) Be a journeyman with two (2) years of recent, full-time, gainful, related work experience, or have completed a formal apprenticeship program in the occupation or related area for which certification is requested. The apprenticeship must be under the direction of an employer and the Bureau of Apprenticeship and Training or an approved state apprenticeship agency; (3-29-17)

(2) Pass an approved state or national certification examination plus three (3) years of recent, gainful, related work experience (length and type of work experience will be determined on an individual basis); or

(3-29-17)

(3) Pass approved industry related certification for skill level requirements (vendor and industry specific) plus three (3) years of recent, gainful, related work experience (length and type of work experience will be determined on an individual basis). If no competency test exists, a written recommendation from a representative occupational advisory council/committee and recorded in its minutes is required to verify occupational competence.

(3-29-17)

**b.** Limited Occupational Specialist Certificate. This certificate is issued to individuals who are new to teaching in public schools. The certificate is valid for three (3) years and is non-renewable: (3-29-17)

i. Within the first eighteen (18) months, the holder must complete the pre-service workshop sponsored by the Division of Career Technical Education and an approved course in career technical methods and student assessment; (3-29-17)

ii. Complete a new-teacher induction workshop at the state or district level; (3-25-16)

iii. Within the three-year (3) period of the Limited Occupational Specialist Certificate, the instructor must satisfactorily demonstrate competencies in Principles/Foundations of Occupational Education and Methods of Teaching Occupational Education. Additionally, the instructor must satisfactorily demonstrate competencies in two (2) of the following areas: Career Pathways and Guidance; Analysis, Integration, and Curriculum Development; and Measurement and Evaluation. (3-29-17)

c. Standard Occupational Specialist Certificate. This certificate is issued to individuals who have: (3-29-17)

i. Completed the pre-service workshop sponsored by the Division of Career Technical Education and an approved course in career technical methods and student assessment; and (3-29-17)

ii. Completed a new-teacher induction workshop at the state or district level; and (3-29-17)

iii. Can satisfactorily demonstrate competencies in Principles/Foundations of Occupational Education and Methods of Teaching Occupational Education; and (3-29-17)

iv. Can demonstrate competencies in two (2) of the following areas: Career Pathways and Guidance; Analysis, Integration, and Curriculum Development; and Measurement and Evaluation; and (3-29-17)

v. The Standard Occupational Specialist Certificate is valid for five (5) years and must be renewed pursuant to Section 060 of these rules. Credit equivalencies will be based on verification of one hundred twenty (120) hours of approved related work experience or forty-five (45) hours of participation at approved technical conferences, institutes, or workshops or any equivalent combination thereof, and having on file a new professional development

plan for the next certification period. Work experience may be prorated at the rate of forty (40) hours per credit. Technical conference, institutes, or workshop participation may be prorated at the rate of fifteen (15) hours per credit. (3-29-17)

**d.** Advanced Occupational Specialist Certificate. This certificate is issued to individuals who:

(3-29-17)

i. Meet the requirements for the Standard Occupational Specialist Certificate; (3-29-17)

ii. Can provide evidence of completion of a teacher training degree program or eighteen (18) semester credits of approved education related course work, such as educational methodology in the content area, in addition to the twelve (12) semester credits required for the Standard Occupational Specialist Certificate (a total of thirty (30) semester credits); and (3-29-17)

iii. File a new professional development plan for the next certification period; and (3-25-16)

iv. The Advanced Occupational Specialist Certificate is valid for five (5) years and must be renewed pursuant to Section 060. At least three (3) educationally focused semester credits must be taken for university or college credit. Verification will be based on an official transcript. In addition to the minimum of three (3) semester credits, in-service activities or related work experience may be used. Credit equivalencies will be based on verification of one hundred twenty (120) hours of approved related work experience or forty-five (45) hours of participation at approved technical conferences, institutes and workshops or any equivalent combination thereof, and having on file a new professional development plan for the next certification period. Work experience may be prorated at the rate of forty (40) hours per credit. Technical conference, institutes, or workshop participation may be prorated at the rate of fifteen (15) hours per credit. (3-29-17)

**07. Postsecondary Specialist**. A Postsecondary Specialist certificate will be granted to a current academic faculty member whose primary employment is with any accredited Idaho postsecondary institution. To be eligible to teach in the public schools under this postsecondary specialist certificate, the candidate must supply a recommendation from the employing institution (faculty's college dean). The primary use of this state-issued certificate will be for distance education, virtual classroom programs, and for public and postsecondary partnerships. (3-29-17)

a. Renewal. This certificate is good for five (5) years and is renewable. To renew the certificate, the renewal application must be accompanied with a new written recommendation from the postsecondary institution (faculty's college dean level or higher). (3-25-16)

**b.** Fees. The fee is the same as currently in effect for an initial or renewal certificate as established in Section 066 of these rules. (3-25-16)

c.	The candidate must meet the following qualifications:	(3-25-16)

- i. Hold a master's degree or higher in the content area being taught; (3-25-16)
- ii. Be currently employed by the postsecondary institution in the content area to be taught; and (3-25-16)

iii. Complete and pass a criminal history background check as required according to Section 33-130, Idaho Code. (3-25-16)

**08. American Indian Language**. Each Indian tribe shall provide to the State Department of Education the names of those highly and uniquely qualified individuals who have been designated to teach the tribe's native language in accordance with Section 33-1280, Idaho Code. Individuals identified by the tribe(s) may apply for an Idaho American Indian Certificate as American Indian languages teachers. (3-25-16)

a. The Office of Indian Education at the State Department of Education will process an application

that has met the requirements of the Tribe(s) for an American Indian languages teacher.

**b.** Once an application with Tribal approval has been received, it will be reviewed and, if approved, it will be forwarded to the Office of Certification for a criminal history background check as required in Section 33-130, Idaho Code. The application must include a ten finger fingerprint card or scan and a fee for undergoing a <u>criminal history check background investigation check</u> pursuant to Section 33-130, Idaho Code. (- - )(3-25-16)

**c.** The Office of Certification will review the application and verify the applicant is eligible for an Idaho American Indian Certificate. The State Department of Education shall authorize an eligible applicant as an American Indian languages teacher. An Idaho American Indian Certificate is valid for not more than five (5) years. Individuals may apply for a renewal certificate. (3-25-16)

#### **09.** Junior Reserved Officer Training Corps (Junior ROTC) Instructors. (3-25-16)

**a.** Each school district with a Junior ROTC program shall provide the State Department of Education with a list of the names of those individuals who have completed an official armed forces training program to qualify as Junior ROTC instructors in high schools. (3-25-16)

**b.** Each school district with a Junior ROTC program shall provide the State Department of Education with a notarized copy of their certificate(s) of completion. (3-25-16)

**c.** Authorization Letter. Upon receiving the items identified in Subsections 015.09.a. and b., the State Department of Education shall issue a letter authorizing these individuals as Junior ROTC instructors. (3-29-17)

**10.** Additional Renewal Requirements. In addition to specific certificate or endorsement renewal requirements, applicants must meet the following renewal requirements as applicable: (3-25-16)

**a.** Mathematics In-Service Program. In order to recertify, the state approved mathematics instruction course titled "Mathematical Thinking for Instruction", or another State Department of Education approved alternative course, shall be required. The "Mathematical Thinking for Instruction" course consists of three (3) credits. Teachers must take one (1) of the three (3) courses developed that is most closely aligned with their current assignment <u>prior to</u> July 1, 2019. Any teacher successfully completing said course shall be deemed to have met the requirement of Subsection 060.02.c. of this rule as long as said course is part of an official transcript or completed before September 1, 2013, and verified by the State Department of Education. Successful completion of a state approved mathematics instruction course shall be included within current requirements for continuing education for renewal. The following must successfully complete the "Mathematical Thinking for Instruction" course or another State Department of Education approved alternative in order to recertify: (- - )(3.29.17)

i. Each teacher holding an <u>Blended</u> Early Childhood <u>Education</u>/Early Childhood Special Education <u>Blended endorsement</u> (Birth - Grade 3) <u>endorsement</u> who is employed by a school district or charter school as a K-3 multi-subject or special education teacher; (--)(3-29-17)

ii. Each teacher holding an <u>Standard Instructional Certificate All Subjects</u> (K-8) <u>endorsement</u> who is employed by a school district or charter school as a K-6 multi-subject teacher; (--)(3-29-17)

iii. Each teacher holding an All Subjects (K-8) endorsement, Mathematics – Basic (5-9 or 6-12) endorsement, or Mathematics (5-9 or 6-12) – Standard Instructional Certificate (6-12) endorsement teaching in a mathematics content classroom (grade six (6) through grade twelve (12)) including Title I who is employed by a school district or charter school; and (3 - 29 - 17)(- - )

iv. Each teacher holding an <u>Standard-Exceptional Child Generalist Eendorsement who is employed by</u> a school district or charter school as a special education teacher. (--)(3-29-17)

v. Each school administrator coming from out of state holding an Administrator Certificate who is employed by a school district or charter school. (3 29 17)

**b.** Waiver of Mathematics In-Service Program. When applying for certificate renewal, an automatic waiver of the mathematics in-service program requirement shall be granted for any certificated individual living outside of the state of Idaho who is not currently employed as an educator in the state of Idaho. This waiver applies only as long as the individual remains outside the state of Idaho or as long as the individual is not employed as an educator in the state of Idaho. Upon returning to Idaho or employment in an Idaho public school, the educator will need to complete this requirement prior to the next renewal period. (3-25-16)

**c.** Idaho Comprehensive Literacy Course. In order to recertify, a state approved Idaho Comprehensive Literacy Course shall be required. Successful completion of a state approved Idaho Comprehensive Literacy course shall be a one time requirement for renewal of certification for those currently employed in an Idaho school district and shall be included within current requirements for continuing education for renewal. The following individuals must successfully complete an Idaho Comprehensive Literacy course in order to recertify:

(3 25 16)

i. Each teacher holding an Early Childhood/Early Childhood Special Education Blended Endorsement (Birth Grade 3) who is employed by a school district or charter school; (3 29 17)

ii. Each teacher holding a Standard Instructional Certificate (K 8) who is employed by a school district or charter school; and (3 29 17)

iii. Each teacher holding a Standard Exceptional Child Generalist Endorsement who is employed by a school district or charter school. (3 29 17)

**dc**. Administrator certificate renewal. In order to recertify, holders of an administrator certificate must complete a course consisting of a minimum of three (3) semester credits in the Idaho framework for teachers' evaluation pursuant to Section 33-1204, Idaho Code. Credits must be earned through an approved teacher preparation program and include a laboratory component. The laboratory component must include in-person or video observation and scoring of teacher performance using the statewide framework for teacher's evaluation.

(3-29-17)

#### 016. IDAHO INTERIM CERTIFICATE.

The State Department of Education or the Division of Career Technical Education, as applicable to the certificate, is authorized to issue a three-year (3) interim certificate to those applicants who hold a valid certificate/license from another state or other entity that participates in the National Association of State Directors of Teacher Education and Certification (NASDTEC) Interstate Agreement pursuant to Section 33-4104, Idaho Code, or engaged in an alternate route to certification as prescribed herein. (3-29-17)

**01. Interim Certificate Not Renewable**. Interim certification is only available on a one-time basis per individual except under extenuating circumstances approved by the State Department of Education. It will be the responsibility of the individual to meet the requirements of the applicable alternate authorization route and to obtain a full Idaho Educator Credential during the term of the interim certificate. (3-29-17)

**02.** Idaho Comprehensive Literacy Course. For all Idaho teachers working on interim certificates (alternate authorizations, nontraditional routes, reinstatements or coming from out of the state), alternate routes or coming from out of the state, completion of a state approved Idaho Comprehensive Literacy course or assessment, or approved secondary equivalent shall be a one-time requirement for full certification. (3 25 16)( - - )

**a.** Those individuals who qualify for an Idaho certificate through state reciprocity shall be granted a three-year, non-renewable interim certificate to allow time to meet the Idaho Comprehensive Literacy Course

requirement.

(3-25-16)

**03. Mathematical Thinking for Instruction**. For all Idaho teachers <u>or administrators</u> working on interim certificates (alternate authorizations, nontraditional routes, <u>reinstatements</u> or coming from out of the state), with an All Subjects (K-8) endorsement, <u>or</u> any mathematics endorsement, <u>Exceptional Child Generalist endorsement</u>, <u>Blended Early Childhood/Early Childhood Special Education endorsement</u>, or <u>Administrator certificate</u> must complete a state approved Mathematical Thinking for Instruction, or another State Department of Education approved alternative course, as a one-time requirement to receive a standard instructional, standard occupational, or advanced occupational certificate. <u>for full certification</u>. <u>(3-29-17)(--)</u>

**04. Technology**. Out-of-state applicants <u>will\_may</u> be reviewed by the hiring district for technology deficiencies and may be required to take technology courses to improve their technology skills. (4-7-11)

**05. Reinstatement of Expired Certificate**. An individual holding an expired Idaho certificate may be issued a nonrenewable three-year interim certificate. During the validity period of the interim certificate, the applicant must meet all current requirements listed for the specific certificate and endorsement(s) including the appropriate content, pedagogy, and performance assessments. the following requirements to obtain a full certification during the term of the interim certificate: (3-29-12)(--)

a.	Two years successful evaluations as per Idaho Code 33-1001, subsection 14.	- )
b.	Measured annual progress on specific goals identified on Individualized Professional Learning P	lan.
	( -	- )
с.	Six (6) credit renewal requirement.	- )
d.	Any applicable requirement for Idaho Comprehensive Literacy Course or Mathematical Think	cing
for Instruction	as indicated in subsections 016.02 and 016.03.	- )

**06.** Foreign Institutions. An educator having graduated from a foreign institution that is listed in the Accredited Degree Granting Institutions section of the "Accredited Institutions of Postsecondary Education" and having a valid/current teaching certificate/license from the country or province in which the foreign institution is located, may be issued a non-renewable, three-year interim certificate. The applicant must also complete the requirements listed in Section 013 of these rules. (4-2-08)

#### 017. INTERSTATE CERTIFICATION COMPACT.

Idaho participates in the Interstate Agreement of Qualification of Education Personnel. This agreement applies equally to teachers entering Idaho from another compact member state and to teachers entering another compact member state from Idaho. The compact applies to classroom teachers only. Trades and industries teachers are not covered by the agreement. (Section 33 4104, Idaho Code) (4 1 97)

#### **018017**. CONTENT, PEDAGOGY AND PERFORMANCE ASSESSMENT FOR CERTIFICATION.

01. Assessments. State Board of Education approved content, pedagogy and performance area assessments shall be used in the state of Idaho to ensure qualified teachers are employed in Idaho's classrooms. The Professional Standards Commission shall recommend assessments and qualifying scores to the State Board of Education for approval. (4-2-08)

**02. Out-of-State Waivers**. An out-of-state applicant for Idaho certification holding a current certificate may request a waiver from the above requirement. The applicant shall provide evidence of passing a state approved content, pedagogy and performance area assessment(s) or hold current National Board for Professional Standards Teaching Certificate. (4-2-08)

**03.** Idaho Comprehensive Literacy Assessment. All applicants for initial Idaho certification (Kindergarten through grade twelve (12)) from an Idaho approved teacher education program must demonstrate competency in comprehensive literacy. Areas to be included as parts of the assessment are: phonological awareness, phonics, fluency, vocabulary, comprehension, writing, and assessments and intervention strategies. Each Idaho public higher education institution shall be responsible for the assessment of teacher candidates in its teacher preparation program. The assessment must measure teaching skills and knowledge congruent with current research on best literacy

practices for elementary students or secondary students (adolescent literacy) dependent upon level of certification and English Language Learners. In addition, the assessment must measure understanding and the ability to apply strategies and beliefs about language, literacy instruction, and assessments based on current research and best practices congruent with International Reading Association/National Council of Teachers of English standards, National English Language Learner's Association professional teaching standards, National Council for Accreditation of Teacher Education standards, and state accreditation standards. (4-7-11)

**04. Technology Assessment**. All applicants for initial Idaho certification (Kindergarten through grade twelve (12)) from an Idaho approved teacher education program must demonstrate proficiency in relevant technology skills and practices to enhance classroom management and instruction. Each Idaho public higher education institution shall be responsible for the assessment of teacher candidates in its teacher preparation program. The assessment must measure understanding and the ability to apply strategies and beliefs about the integration of technology based on current research and best practices congruent with the International Society for Technology in Education professional teaching standards, the National Council for Accreditation of Teacher Education standards, and state accreditation standards. (4.7.11)

#### **019018**. -- **020**. (**RESERVED**)

#### 021. ENDORSEMENTS.

Holders of a Standard Instructional Certificate, Standard Occupational Specialist Certificate, and Advanced Occupational Specialist Certificate may be granted endorsements in subject areas as provided herein. Instructional staff are eligible to teach in the grades and content areas of their endorsements. Idaho preparation programs shall prepare candidates for endorsements in accordance with the Idaho Standards for Initial Certification of Professional School Personnel. An official statement from the college of education of competency in a teaching area or field is acceptable in lieu of required credits if such statements originate-are created in consultation with the department or division of the accredited college or university in which the competency is established and are approved by the director of teacher education is equivalent to. To add an endorsement to an existing credential, an individual shall complete the credit hour requirements as provided herein and shall also meet or exceed the state qualifying score on appropriate, state approved content, pedagogy and performance assessments. When converting semester credit hours to quarter credit hours, two (2) semester credit hours is equal to three (3) quarter credit hours. (3-29-17)

**01. Clinical Experience Requirement**. All endorsements require supervised teaching experience in the relevant content area, or a State Department of Education approved alternative clinical experience. (3-12-14)

**02.** Alternative Authorization to Endorsement. Candidates shall meet all requirements for the endorsement as provided herein. (3-29-17)

**a.** Option I -- An official statement from the college of education of competency in a teaching area or field is acceptable in lieu of courses for a teaching field if such statements originate-are created in consultation with the department or division of the accredited college or university in which the competency is established and are approved by the director of teacher education of the recommending college or university. (3-29-17)

**b.** Option II -- National Board. By earning National Board Certification in content specific areas, teachers may gain endorsement in a corresponding subject area. (3-29-17)

**c.** Option III -- Master's degree or higher. By earning a graduate degree in a content specific area, candidates may add an endorsement in that same content area to a valid certificate. (3-29-17)

**d.** Option IV -- Testing and/or Assessment. Two (2) pathways are available to some teachers, depending upon endorsement(s) already held. (3-29-17)

i. Pathway 1 -- Endorsements may be added through state-approved testing and a mentoring component. The appropriate test must be successfully completed within the first year of authorization in an area closely compatible with an endorsement for which the candidate already qualifies and is experienced. Additionally, requires the successful completion of a one (1)-year state-approved mentoring component. (3-25-16)

ii. Pathway 2 -- Endorsements may be added through state-approved testing in an area less closely compatible with an endorsement for which the candidate already qualifies and is experienced. The appropriate test must be successfully completed within the first year of the authorization. Additionally, requires the successful completion of a one (1)-year state-approved mentoring component and passing a final pedagogy assessment.

(3-25-16)

#### 022. ENDORSEMENTS A - D.

#### 01. Agriculture Science and Technology (6-12). (3-16-04)

a. Forty-five (45) semester credit hours including course work in each of the following areas: agriculture education; agriculture mechanics; agriculture business management; soil science; animal science; <u>Career</u> <u>Technical Student Organization Leadership; and plant science; and occupational teacher preparation pursuant to</u> section 015.05.a; or (3.29.17)(---)

**b.** Occupational teacher preparation pursuant to Section 015.04 through 015.06. (3-29-17)

**02. American Government /Political Science** (<u>5-9 or 6-12</u>). Twenty (20) semester credit hours to include: a minimum of six (6) semester credit hours in American Government, six (6) semester credit hours in U.S. History Survey, and a minimum of three (3) semester credit hours in Comparative Government. Remaining course work must be selected from Political Science. Course work may include three (3) semester credit hours in World History Survey.

(--)(4-11-06)

**03.** All Subjects (K-8). Allows one to teach in any educational setting (K-8). Twenty (20) semester credit hours, or thirty (30) quarter credit hours in the philosophical, psychological, methodological foundations, instructional technology, and professional subject matter must be in elementary education including at least six (6) semester credit hours, or nine (9) quarter credit hours, in developmental reading. This endorsement must be accompanied by at a minimum one (1) additional subject area endorsement allowing teaching of that subject through grade 9 or kindergarten through grade 12.

(3-29-17)

**04. Bilingual Education (K-12).** Twenty (20) semester credit hours leading toward competency as defined by Idaho Standards for Bilingual Education Teachers to include all of the following: <u>at least nine (9)</u>-upper division <u>semester credit hours coursework</u> in one (1) Modern Language other than English, including writing and literature, and advanced proficiency according to the American Council on the Teaching of Foreign Languages (<u>ACTFL</u>) guidelines; cultural diversity; ENSL/Bbilingual Mmethods; <u>linguistics</u>, second language acquisition theory and practice; Ffoundations of ENSL/Bbilingual Education, Federal and State Lawlegal foundations of ESL/bilingual education, Testing/identification and assessment of Limited English Proficient Students[earners, biliteracy; at least twoone (21) semester credit hours in Bbilingual Ppracticum or field experience.; and three (3) semester credit hours in a Bilingual Education related elective (ex: linguistics, critical pedagogy, parent involvement). (4 4 13)(--)

**05. Biological Science (5-9 or 6-12)**. Twenty (20) semester credit hours including coursework in each of the following areas: molecular and organismal biology, heredity, ecology and biological adaptation. (3-29-17)

06. Blended Early Childhood\_Elementary Education/Early ChildhoodElementary Special Education (Pre-KGrade 4 – Grade 6) through Grade Six (6) Endorsement. The Blended Elementary Education/Elementary Special Education (Pre-KGrade 4 – Grade 6) through Grade Six (6) endorsement allows one to teach in any Pre-Kgrade four (4) through grade six (6) education setting, except in a middle school setting. This endorsement may only be added issued in conjunction with to the Blended Early Childhood Education/Early Childhood Education (Birth – Grade 3) endorsement in conjunction with the Birth through Grade Three (3) endorsement. To be eligible for a Blended Early ChildhoodElementary Education/Early ChildhoodElementary Special

Education (Grade 4 - Grade 6) endorsement with an Early Pre K through Grade Six (6) endorsement, a candidate must have satisfied the following requirements: ( - - )(3-29-17)

**a.** Completion of a program of a minimum of twenty (20) semester credit hours in the area of Eelementary Eeducation to include coursework in each of to include the following areas: methodology (literacy, mathematics, science, physical education, art); content knowledge (mathematics, literacy, science, health, art); technology; assessment; and, field experiences in grades four (4) through six (6).

**07.** Blended Early Childhood Education/Early Childhood Special Education (Birth through-Grade Three (3). The Blended Early Childhood Education/Early Childhood Special Education (Birth through-Grade Three (3) endorsement allows one to teach in any educational setting birth through grade three (3). To be eligible, a candidate must have satisfied the following requirements. (- - )(3-29-17)

**a.** A minimum of thirty (30) semester credit hours, or forty-five (45) quarter credit hours, in the philosophical, psychological, and methodological foundations, in instructional technology, and in the professional subject matter of early childhood and early childhood-special education. The professional subject matter shall include course work specific to the child from birth through grade three (3) in the areas of child development and learning; curriculum development and implementation; family and community relationships; assessment and evaluation; professionalism; and, application of technologies. (3-29-17)

**b.** The required credit hours here in, shall include not less than six (6) semester credit hours, or nine (9) quarter credit hours, of early childhood student teaching (K-3) and field experiences birth to age three (3) programs, and age three (3) to age five (5) programs, and three (3) semester credit hours, or four (4) quarter credit hours, of developmental reading. (3-29-17)

c. Proficiency in areas noted above is measured by one (1) of the following options: (3-29-17)

i. Option I -- Demonstration of competency within the Idaho Standards for Blended Early Childhood Education/Early Childhood Special Education Teachers. Additionally, each candidate shall meet or exceed the state qualifying score on approved early-childhood assessments. (3-29-17)

ii. Option II -- Completion of a CAEP accredited program in blended early childhood education/early childhood special education birth through grade three (3). Additionally, each candidate shall meet or exceed the state qualifying score on approved early-childhood assessments. (3-29-17)

#### **08.** Business Technology Education (6-12). (3-16-04)

**a.** Twenty (20) semester credit hours to include course work in each of the following areas: accounting; computer and technical applications in business; economics; methods of teaching business education; <u>career guidance</u>; Career Technical Student Organization leadership; business communication/writing; and office procedures. Additional competencies may be satisfied through the following: entrepreneurship; finance; marketing; business law; and/or <u>career guidancebusiness management</u>; and occupational teacher preparation pursuant to section 015.05.a; or (--)(3 29 17)

**b.** Occupational teacher preparation pursuant to Section 015.04 through 015.06. (3-29-17)

**09.** Chemistry (5-9 or 6-12). Twenty (20) semester credit hours in the area of chemistry, to include coursework in each of the following areas: inorganic and organic chemistry. (3-29-17)

- **10.** Communication (5-9 or 6-12). Follow one (1) of the following options: (3-29-17)
- a. Option I -- Twenty (20) semester credit hours to include Methods of Teaching

Speech/Communications plus course work in at least four (4) of the following areas: Interpersonal Communication/Human Relations; Argumentation/Personal Persuasion; Group Communications; Nonverbal Communication; Public Speaking; Journalism/Mass Communications; and Drama/Theater Arts. (3-29-17)

**b.** Option II -- Possess an English endorsement plus at least twelve (12) semester credit hours distributed among the following: Interpersonal Communication/Human Relations, Public Speaking, Journalism/Mass Communications, and Methods of Teaching Speech/Communication. (3-29-17)

#### 11. Computer Science (5-9 or 6-12).

**a** Twenty (20) semester credit hours of course work in Computer Science, including course work in the following areas: data representation and abstraction; design, development, and testing algorithms; software development process; digital devices systems network; and the role of computer science and its impact on the modern world; or (3-29-17)

**b.** Occupational teacher preparation pursuant to Section 015.04 through 015.06. (3-29-17)

12. Consulting Teacher/Teacher Leader Endorsement. Consulting teachers provide technical assistance to teachers and other staff in the school district with regard to the selection and implementation of appropriate teaching materials, instructional strategies, and procedures to improve the educational outcomes for students. Candidates who hold this endorsement are teacher leaders who will facilitate the design and implementation of sustained, intensive, and job-embedded professional learning based on identified student and teacher needs. This endorsement is valid for five (5) years and is renewable based upon successful completion and verification of an additional four (4) semester credits beyond those required for standard certification renewal. The additional credits shall be taken for university or college credit consistent with the Individual Professional Learning Plan (IPLP). (3-25-16)

a. **Special Education Consulting Teacher** - Eligibility for Endorsement. To be eligible for a Special Education Consulting Teacher endorsement on the Standard Exceptional Child Certificate, the Early Childhood /Early Childhood Special Education Blended Certificate (Birth Grade 3), the Standard Elementary Certificate or the Standard Secondary Teaching CertificateStandard Instructional Certificate, a candidate must have satisfied the following requirements: ( - - )(3-25-16)

i. Education Requirements. Qualify for or hold a Standard Exceptional Child Certificate and qualify for or hold a Standard Elementary Certificate, Standard Secondary Certificate, or Early Childhood/Early Childhood Special Education Blended Certificate (Birth Grade 3)Instructional Certificate, and hold a master's degree or an approved fifth year program as defined by the Idaho State Board of Education, and have demonstrated content competencies in the following areas: (--)(3 25 16)

(1)	Assessment of learning behaviors;	(3-25-16)
(2)	Individualization of instructional programs based on educational diagnosis;	(3-25-16)
(3)	Behavioral and/or classroom management techniques;	(3-25-16)
(4)	Program implementation and supervision;	(3-25-16)

(5) Knowledge in use of current methods, materials and resources available and management and operation of media centers; (3-25-16)

(6)	Ability in identifying and utilizing community or agency resources and support services; and	
	(3-2	25-16)

(7)	Counseling skills and guidance of professional staff.	(3-25-16)
(I)	Counsening skins and guidance of professional start.	(3-23-10)

ii. Experience. Completion of a minimum of three (3) years' teaching experience, at least two (2) years

of which must be in a special education classroom setting.

(3-25-16)

iii. Provides verification of completion of a state-approved program of at least twenty (20) semester credit hours of study at an accredited college or university or a state-approved equivalent. Program shall include: (3-25-16)

(1) Ninety (90) contact hours to include a combination of face-to-face and field-based professional development activities; and (3-25-16)

(2) The development and presentation of a culminating portfolio that provides evidence that knowledge gained and skills acquired are aligned with Idaho Teacher Leader Standards as follows: (3-25-16)

(a)	Understanding Adults As Learners to Support Professional Learning Communities;	(3-25-16)
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- (b) Accessing and Using Research to Improve Practice and Student Achievement; (3-25-16)
- (c) Promoting Professional Learning for Continuous Improvement; (3-25-16)
- (d) Facilitating Improvements in Instruction and Student Learning; (3-25-16)
- (e) Using Assessments and Data for School and District Improvement; (3-25-16)
- (f) Improving Outreach and Collaboration with Families and Community; and (3-25-16)
- (g) Advocating for Student Learning and the Profession. (3-25-16)

iv. Not less than one (1) semester of successful experience as a special education teacher working with classroom teachers in elementary or secondary schools. (3-25-16)

**b. Mathematics Consulting Teacher** - Eligibility for Endorsement. To be eligible for a Mathematics Consulting Teacher endorsement on the Standard <u>Elementary Certificate</u>, <u>Standard Secondary Certificate</u>, <u>Standard Exceptional Child Certificate</u>, or <u>Early Childhood/Early Childhood Special Education Blended Certificate</u> (Birth-Grade 3)Instructional Certificate, a candidate must have satisfied the following requirements: ( - - )(3 25 16)

i. Education Requirements. Qualify for or hold a Standard Elementary Certificate, Standard Secondary Certificate, Standard Exceptional Child Certificate, or Early Childhood/Early Childhood Special Education Blended Certificate (Birth Grade 3)Instructional Certificate and have demonstrated content competencies. Coursework and content domains required include the full series of Mathematics Thinking for Instruction (MTI), Number and Operation, Geometry, Algebraic Reasoning, Measurement and Data Analysis, and Statistics and Probability which are centered on the following emphases: (--)(3-25-16)

(1) Structural Comp	ponents of Mathematics;	(3-25-16)
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- (2) Modeling, Justification, Proof and Generalization; (3-25-16)
- (3) Mathematical Knowledge for Teaching (Ball, Thames, & Phelps, 2008). (3-25-16)
- ii. Experience. Completion of a minimum of three (3) years' teaching experience. (3-25-16)

iii. Provides verification of completion of a state-approved program of at least twenty (20) semester credit hours of study at an accredited college or university or a state-approved equivalent. Program shall include:

(3-25-16)

(1) Ninety (90) contact hours to include a combination of face-to-face and field-based professional development activities; and (3-25-16)

(2) The development and presentation of a culminating portfolio that provides evidence that knowledge gained and skills acquired are aligned with Idaho Teacher Leader Standards as follows: (3-25-16)

(a)	Understanding Adults As Learners to Support Professional Learning Communities;	(3-25-16)
(b)	Accessing and Using Research to Improve Practice and Student Achievement;	(3-25-16)
(c)	Promoting Professional Learning for Continuous Improvement;	(3-25-16)
(d)	Facilitating Improvements in Instruction and Student Learning;	(3-25-16)
(e)	Using Assessments and Data for School and District Improvement;	(3-25-16)
(f)	Improving Outreach and Collaboration with Families and Community; and	(3-25-16)
(g)	Advocating for Student Learning and the Profession.	(3-25-16)

iv. Not less than one (1) semester of successful experience as a mathematics teacher working with classroom teachers in elementary or secondary schools. (3-25-16)

13. **Deaf/Hard of Hearing (K-12)**. Completion of a minimum of thirty-three (33) semester credit hours in the area of deaf/hard of hearing with an emphasis on instruction for students who use sign language or completion of a minimum thirty-three (33) semester credit hours in the area of deaf/hard of hearing with an emphasis on instruction for students who use listening and spoken language. An institutional recommendation specific to this endorsement is required. To be eligible for a Deaf/Hard of Hearing endorsement, a candidate must have satisfied the following requirements: (3-29-17)

**a.** Completion of a baccalaureate degree from an accredited college or university; (3-29-17)

**b.** Completion of a program from an Idaho college or university in elementary, secondary, or special education currently approved by the Idaho State Board of Education; or (3-29-17)

**c.** Completion of a program from an out-of-state college or university in elementary, secondary, or special education currently approved by the state educational agency of the state in which the program was completed; and (3-29-17)

**d.** Completion of a program of a minimum of thirty-three (33) semester credit hours in the area of Deaf/Hard of Hearing and must receive an institutional recommendation specific to this endorsement from an accredited college or university. (3-29-17)

#### 023. ENDORSEMENTS E - L.

01. Early Childhood Special Education (Pre-K-3). The Early Childhood Special Education (Pre-K-3) endorsement is non-categorical and allows one to teach in any Pre-K-3 special education setting. This endorsement may only be added to the Exceptional Child Generalist (K-8 or K-12) endorsement. -To be eligible a candidate must have satisfied the following requirements: (--)(3-29-17)

**a.** Completion of a program of a minimum of twenty (20) semester credit hours in the area of Early Childhood Education to include course work in each of the following areas: child development and behavior with emphasis in cognitive-language, physical, social and emotional areas, birth through age eight (8); curriculum and program development for young children ages three to eight (3-8); methodology: planning, implementing and evaluating environments and materials for young children ages three to eight (3-8); guiding young children's behavior: observing, assessing and individualizing ages three to eight (3-8); identifying and working with atypical young children ages three to eight (3-8); and student teaching at the Pre-K - 3 grades.

(3-29-17)

**02.** Earth and Space Science (5-9 or 6-12). Twenty (20) semester credit hours including course work in each of the following areas: earth science, astronomy, and geology. (3-29-17)

**03.** Economics (5-9 or 6-12). Twenty (20) semester credit hours to include a minimum of three (3) semester credit hours of micro-economics, a minimum of three (3) semester credit hours of macro-economics, and a minimum of six (6) semester credit hours of Personal Finance/Consumer Economics/Economics Methods. Remaining course work may be selected from business, economics, or finance course. (--)(3-29-17)

04.	Engineering (5-9 or 6-12).	(3-29-17)
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**a.** Twenty (20) semester credit hours of engineering course work; or (3-29-17)

**b.** Occupational teacher preparation pursuant to Section 015.04 through 015.06. (3-29-17)

**05.** English (5-9 or 6-12). Twenty (20) semester credit hours, including three (3) semester credit hours in Linguistics/Grammar, three (3) semester credit hours in American Literature, three (3) semester credit hours in English Literature, six (6) semester credit hours in Advanced Composition, excluding the introductory sequence designed to meet general education requirements. Remaining credits must be completed in the English Department, and must include some course work in Writing Methods for Teachers of Secondary Students. (3-29-17)

06. English as a <u>NewSecond</u> Language (ENSL) (K-12). Twenty (20) semester credit hours leading toward competency as defined by Idaho Standards for ENSL Teachers to include all of the following: at least four (4) semester credit hours in a modern language other than English; Ccultural Ddiversity; ENSL Mmethods; Llinguistics; second language acquisition theory and practice; Ffoundations of ENSL/Bbilingual Eeducation, Federal and State Lawlegal foundations of ESL/bilingual education, Testing/Iidentification and assessment of Limited English Proficient Studentslearners; and at least one (1) semester credit in ENSL Ppracticum or Ffield Eexperience. (4 - 13)(--)

07. Exceptional Child Generalist (K-8, 6-12, or K-12). The Exceptional Child Generalist endorsement is non-categorical and allows one to teach in any special education setting, applicable to the grade range of the endorsement. Regardless of prior special education experience, all initial applicants must provide an institutional recommendation that an approved special education program has been completed, with field work to include student teaching in an elementary or secondary special education setting. To be eligible, a candidate must have satisfied the following requirements: (3-29-17)

**a.** Completion of thirty (30) semester credit hours in special education, or closely related areas, as part of an approved special education program; and (3-29-17)

**b.** Each candidate must have a qualifying score on an approved core content assessment and a second assessment related to the specific endorsement requested. (3-29-17)

#### **08.** Family and Consumer Sciences (5-9-or 6-12). (3-29-17)

**a.** Thirty (30) semester credit hours to include coursework in each of the following areas: Cchild/Hhuman Ddevelopment; Hhuman/Ffamily Rrelations; Ddirected Llaboratory Eexperience in Cchildcare; Aapparel and Ttextiles, Ccultural Ddress, Ffashion design and Mmerchandising, or Design; Nnutrition; Ffood Ppreparation, Ffood Pproduction, or Cculinary Aarts; Hhousing, Iinterior Ddesign, or Hhome Mmanagement, or Equipment; Cconsumer Eeconomics or Ffamily Rresource Mmanagement; Iintroduction to Ffamily Cconsumer Sciences; Career-Technical Student Organization leadership; career guidance; and Integration of Family Consumer Sciences or Ffamily Cconsumer Science Mmethods: and occupational teacher preparation pursuant to section 015.05.a; or (3-29-17)(--)

**b.** Occupational teacher preparation pursuant to Section 015.04 through 015.06. (3-29-17)

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**09. Geography (5-9 or 6-12).** Twenty (20) semester credit hours including course work in Cultural Geography and Physical Geography, and a maximum of six (6) semester credit hours in World History Survey. The remaining semester credit hours must be selected from Geography. (3-29-17)

**10.** Geology (5-9 or 6-12). Twenty (20) semester credit hours in the area of Geology. (3-29-17)

11. Gifted and Talented (K-12). Twenty (20) semester credit hours leading toward competency as defined by Idaho Standards for Gifted and Talented Education Teachers, to include semester credit hours in each of the following areas: Foundations of Gifted and Talented Education; Creative/Critical Thinking Skills for Gifted and Talented Students; Social and Emotional Needs of Gifted and Talented Students; Curriculum, Instruction, and Assessment for Gifted and Talented Students; Differentiated Instruction and Programing for Gifted and Talented Students; and Practicum and Program Design for Gifted and Talented Education. (3-12-14)

12. Health (5-9, 6-12, or K-12). Twenty (20) semester credit hours to include course work in each of the following areas: Organization/Administration/Planning of a School Health Program; Health, Wellness, and Behavior Change; Secondary Methods of Teaching Health, to include field experience in a traditional classroom; Mental/Emotional Health; Nutrition; Human Sexuality; Substance Use and Abuse. Remaining semester credits must be in health-related course work. To obtain a Health K-12 endorsement, applicants must complete an elementary Health methods course. (3-29-17)

**13. History (5-9 or 6-12)**. Twenty (20) semester credit hours to include a minimum of six (6) semester credit hours of U.S. History Survey and a minimum of six (6) semester credit hours of World History Survey. Remaining course work must be in History. Course work may include three (3) semester credit hours in American Government. (3-29-17)

14. Humanities (5-9 or 6-12). An endorsement in English, History, Music, Visual Art, Drama, or Foreign Language and twenty (20) semester credit hours in one of the following areas or ten (10) semester credit hours in each of two (2) of the following areas: Literature, Music, Foreign Language, Humanities Survey, History, Visual Art, Philosophy, Drama, Comparative World Religion, Architecture, and Dance. (3-29-17)

**15. Journalism (5-9 or 6-12)**. Follow one (1) of the following options: (3-29-17)

**a.** Option I -- Twenty (20) semester credit hours to include a minimum of fourteen (14) semester credit hours in Journalism and six (6) semester credit hours in English and/or Mass Communication. (3-29-17)

**b.** Option II -- Possess an English endorsement with a minimum of six (6) semester credit hours in (3-16-04)

16. Literacy (K-12). Twenty-one (21) semester credit hours leading toward competency as defined by Idaho Standards for Literacy Teachers to include the following areas: Foundations of Literacy (including reading, writing, and New Literacies); Development and Diversity of Literacy Learners; Literacy in the Content Area; Literature for Youth; Language Development; Corrective/Diagnostic/Remedial Reading; and Writing Instruction. To obtain a Literacy endorsement, applicants must complete the Idaho Comprehensive Literacy Course or the Idaho Comprehensive Literacy Assessment. (3-12-14)

#### 024. ENDORSEMENTS M - Z.

#### 01. Marketing Technology Education (6-12).

a. Twenty (20) semester credit hours to include course work in each of the following areas: <u>Mm</u>arketing; <u>Mm</u>anagement; <u>Ee</u>conomics; <u>Cc</u>oordination of <u>Cc</u>ooperative <u>Pp</u>rograms; <u>Mm</u>erchandising/<u>Rr</u>etailing; <u>Mm</u>ethods of <u>Tt</u>eaching <u>Mm</u>arketing <u>Ee</u>ducation; and Career-<u>Technical Student Organization (<u>CTSO</u>) <u>Ll</u>eadership, with remaining credit hours in <u>Ee</u>ntrepreneurship; <u>Hh</u>ospitality and <u>Ttourism</u>; <u>Ff</u>inance; <u>career guidance</u>; or <u>Aa</u>ccounting and occupational teacher preparation pursuant to section 015.05.a; or: (<u>4-4-13)(--</u>)</u>

(3-16-04)

b. Occupational teacher preparation pursuant to Section 015.04 through 015.06. (3-29-17)

**02.** Mathematics - Basic (5-9 or 6-12). Twenty (20) semester credit hours in Mathematics content course work in algebraic thinking, functional reasoning, Euclidean and transformation geometry and statistical modeling and probabilistic reasoning. A minimum of two (2) of these twenty (20) credits must be focused on secondary mathematics pedagogy. Six (6) semester credit hours of computer programming may be substituted for six (6) semester credits in Mathematics content. (3-29-17)

**03. Mathematics (5-9 or 6-12)**. Twenty (20) semester credit hours including course work in each of the following areas: Euclidean and transformational geometry, linear algebra, discrete mathematics, statistical modeling and probabilistic reasoning, and the first two (2) courses in a standard calculus sequence. A minimum of two (2) of these twenty (20) credits must be focused on secondary mathematics pedagogy. Statistics course work may be taken from a department other than the mathematics department. (3-29-17)

04. Music (5-9 or 6-12 or K-12). Twenty (20) semester credit hours leading toward competency as defined by Idaho Standards for Music Teachers to include course work in the following: Theory and Harmony; Aural Skills, Music History; Conducting; Applied Music; and Piano Proficiency (Class Piano or Applied Piano), and Secondary Music Methods/Materials. To obtain a Music K-12 endorsement, applicants must complete an elementary music methods course. (3-29-17)

**05.** Natural Science (5-9 or 6-12). Follow one (1) of the following options: (3-29-17)

a. Option I -- Must hold an existing endorsement in one of the following areas: Biological Science, Chemistry, Earth Science, Geology, or Physics; and complete a total of twenty-four (24) semester credit hours as follows: (4-7-11)

i. Existing Biological Science Endorsement. Eight (8) semester credit hours in each of the following areas: Physics, Chemistry, and Earth Science or Geology. (3-29-17)

ii. Existing Physics Endorsement. Eight (8) semester credit hours in each of the following areas: Biology, Chemistry, and Earth Science or Geology. (3-29-17)

iii. Existing Chemistry Endorsement. Eight (8) semester credit hours in each of the following areas: Biology, Physics, and Earth Science or Geology. (3-29-17)

iv. Existing Earth Science or Geology Endorsement. Eight (8) semester credit hours in each of the following areas: Biology, Physics, and Chemistry. (3-29-17)

**b.** Option II -- Must hold an existing endorsement in Agriculture Science and Technology; and complete twenty-four (24) semester credit hours with at least six (6) semester credit hours in each of the following areas: Biology, Chemistry, Earth Science or Geology, and Physics. (3-29-17)

**06. Online-Teacher Endorsement** (**Pre-K-12**). To be eligible for an Online-Teacher (K-12) <u>e</u>Endorsement (Pre-K-12), a candidate must have satisfied the following requirements: (--)(3-25-16)

**a.** Meets the states' professional teaching and/or licensure standards and is qualified to teach in his/her field of study. (3-25-16)

**b.** Provides evidence of online experience or course time both as a student and as a learner, and demonstrates online learning and teaching proficiency. (3-25-16)

c. Has completed an eight (8) week online teaching internship in a Pre-K-12 program, or has one (1) year of verifiable and successful experience as a teacher delivering curriculum online in grades Pre-K-12 within the past three (3) years. (3-25-16)

**d.** Provides verification of completion of a state-approved program of at least twenty (20) semester credit hours of study in online teaching and learning at an accredited college or university or a state-approved equivalent. (3-25-16)

compete	e. encies:	Demonstrates proficiency in the Idaho Standards for Online Teachers including the	following (3-25-16)
	i.	Knowledge of Online Education and Human Development;	(3-25-16)
	ii.	Facilitate and Inspire Student Learning and Creativity;	(3-25-16)
	iii.	Design and Develop Digital-Age Learning Experiences and Assessments Standards;	(3-25-16)
Standard	iv. ls; and	Model Digital-Age Work and Learning; Promote and Model Digital Citizenship and Resp (3-25-16)	oonsibility

v. Engage in Professional Growth and Leadership. (3-25-16)

07. Physics (<u>5-9 or 6-12</u>). Twenty (20) semester credit hours in the area of Physics. (<u>- - )(3-16-04)</u>

**08. Physical Education (PE) (5-9 or 6-12 or K-12)**. Twenty (20) semester credit hours to include course work in each of the following areas: personal and teaching competence in Sport, Movement, physical activity, and Outdoor Skills; Secondary PE Methods; administration and curriculum to include field experiences in physical education; Student Evaluation in PE; Safety and Prevention of Injuries; Fitness and Wellness; PE for Special Populations; Exercise Physiology; Kinesiology/Biomechanics; Motor Behavior; and Current CPR and First Aid Certification. To obtain a PE K-12 endorsement, applicants must complete an elementary PE methods course.

(3-29-17)

**09. Physical Science (5-9 or 6-12)**. Twenty (20) semester credit hours in the area of physical science to include a minimum of eight (8) semester credit hours in each of the following: Chemistry and Physics. (3-29-17)

**10. Psychology (5-9 or 6-12)**. Twenty (20) semester credit hours in the area of Psychology. (3-29-17)

**11. Early Childhood Special Education Pre-K through Grade Six (6) Endorsement**. The Pre-K through Grade Six (6) endorsement allows one to teach in any Pre-K through grade six (6) education setting, except in a middle school setting. This endorsement may only be added to the Blended Early Childhood Education/Early Childhood Special Education Certificate in conjunction with the Birth through Grade Three (3) endorsement. To be eligible for a Blended Early Childhood Education/Early Childhood Special Education Certificate with an Early Pre-K through Grade Six (6) endorsement, a candidate must have satisfied the following requirements: (3 29 17)

**a.** Completion of a program of a minimum of twenty (20) semester credit hours in the area of Elementary Education to include coursework in each of the following areas: methodology (literacy, mathematics, science, physical education, art); content knowledge (mathematics, literacy, science, health, art); technology; assessment; and, field experiences in grades four (4) through six (6). (3 29 17)

**121.** Social Studies (5-9 or 6-12). Must have an endorsement in History, American Government/Political Science, Economics, or Geography plus a minimum of twelve (12) semester credit hours in each of the remaining core endorsements areas: History, Geography, Economics, and American Government/Political Science. (3-29-17)

**132.** Sociology (5-9 or 6-12). Twenty (20) semester credit hours in the area of Sociology. (3-29-17)

143.Sociology/Anthropology (5-9 or 6-12). Twenty (20) semester credit hours including a minimum ofsix (6) semester credit hours in each of the following: Anthropology and Sociology.(3-29-17)

154. Teacher Librarian (K-12). Twenty (20) semester credit hours of coursework leading toward competency as defined by Idaho Standards for Teacher Librarians to include the following: Collection

Development/Materials Selection, Literature for Children and/or Young Adults; Organization of Information (Cataloging and Classification); School Library Administration/Management; Library Information Technologies; Information Literacy; and Reference and Information Service. (3-12-14)

#### **165.** Technology Education (5-9 or 6-12). (3-29-17)

a. Twenty (20) semester credit hours to include course work in each of the following areas: Ccommunication  $\pm$  cchnology; Ccomputer Aapplications; Cconstruction  $\pm$  cchnology; Eelectronics  $\pm$  cchnology; Mmanufacturing  $\pm$  cchnology; Ppower, Eenergy and  $\pm$  ransportation and other relevant emerging technologies; Career Technical Student Organization leadership; and Pprinciples of Eengineering  $\pm$  design; and occupational teacher preparation pursuant to section 015.05.a; or-

**b.** Occupational teacher preparation pursuant to Subsections 015.04 through 015.06. (3-29-17)

**176.** Theater Arts (5-9 or 6-12). Twenty (20) semester credit hours leading toward competency as defined by Idaho Standards for Theater Arts Teacher, including coursework in each of the following areas: acting and directing, and a minimum of six (6) semester credits in technical theater/stagecraft. To obtain a Theater Arts (6-12) endorsement, applicants must complete a comprehensive methods course including the pedagogy of acting, directing and technical theater. (3-29-17)

187. Visual Arts (5-9, 6-12, or K-12). Twenty (20) Semester credit hours leading toward competency as defined by Idaho Standards for Visual Arts Teachers to include a minimum of nine (9) semester credit hours in: foundation art and design. Additional course work must include secondary arts methods, 2-dimensional and 3-dimensional studio areas. To obtain a Visual Arts (K-12) endorsement, applicants must complete an elementary art methods course. (3-29-17)

**1918.** Visual Impairment Endorsement (K-12). Completion of a program of a minimum of thirty (30) semester credit hours in the area of visual impairment. An institutional recommendation specific to this endorsement is required. To be eligible for a Visually Impaired endorsement, a candidate must have satisfied the following requirements: (--)(3-29-17)

**a.** Completion of a baccalaureate degree from an accredited college or university; (3-29-17)

**b.** Completion in an Idaho college or university of a program in elementary, secondary, or special education currently approved by the Idaho State Board of Education, or completion in an out-of-state college or university of a program in elementary, secondary, or special education currently approved by the state educational agency of the state in which the program was completed; (3-29-17)

**c.** Completion of a program of a minimum of thirty (30) semester credit hours in the area of Visual Impairment and must receive an institutional recommendation specific to this endorsement from an accredited college or university; and (3-29-17)

**d.** Each candidate must have a qualifying score on an approved core content assessment and a second assessment related to the specific endorsement requested. (3-29-17)

**2019.** World Language (5-9, 6-12 or K-12). Twenty (20) semester credit hours to include a minimum of twelve (12) <u>intermediate or higher upper division</u> credits in a specific world language-taken within the last ten (10) years leading to a proficiency level as defined by a state approved exam (for example, a passing grade on the Praxis or an Advanced level as defined by the American Council on the Teaching of Foreign Languages (ACTFL)). Course work must include two (2) or more of the following areas: Ggrammar, Conversation, Composition, Coulture, linguistics, and or Lliterature; and course work in Fforeign Language Mmethods. To obtain an endorsement in a specific foreign language (K-12), applicants must complete an elementary methods course. To obtain an endorsement in a specific foreign language, applicants must complete the following:

a. Score an intermediate high (as defined by the American Council on the Teaching of Foreign Languages or equivalent) on an oral proficiency assessment conducted by an objective second party, and

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(3-20-04)

b.A qualifying score on a state approved specific foreign language content assessment, or if a specificforeign language content assessment is not available, a qualifying score on a state approved world languages pedagogyassessment)(3 29 17)(- - )

# 025. -- 041. (RESERVED)

# 042. ALTERNATE ROUTES TO CERTIFICATION.

The purpose of this program is to provide an alternative for individuals to become certificated teachers in Idaho without following a standard teacher education program. Alternative Routes to Certification shall allow individuals to serve as the teacher of record prior to having earned full certification status. The teacher of record is defined as the person who is primarily responsible for planning instruction, delivering instruction, assessing students formatively and summatively, and designating the final grade. Individuals who are currently employed as Paraprofessionals and, individuals with strong subject matter background but limited experience with educational methodology shall follow the alternate certification requirements provided herein. Individuals who are currently certificated to teach but who are in need of an emergency endorsement in another area may obtain an endorsement through an alternate route as described in subsection 021.02 of these rules. (3-29-17)

**01. Alternative Authorization -- Teacher To New Certification**. The purpose of this alternative authorization is to allow Idaho school districts to request additional certification when a professional position cannot be filled with someone who has the correct certification. Alternative authorization in this area is valid for one (1) year and may be renewed for two (2) additional years with evidence of satisfactory progress toward completion of an approved alternative route preparation program. Interim certification is valid for not more than three (3) years total. (3-29-17)

**a.** Prior to application, a candidate must hold a baccalaureate degree, and a valid Idaho instructional certificate. The school district must provide supportive information attesting to the ability of the candidate to fill the position. (3-29-17)

**b.** A candidate must participate in an approved alternative route preparation program. (3-25-16)

i. The candidate will work toward completion of the alternative route preparation program through a participating college/university, and the employing school district. The candidate must complete a minimum of nine (9) semester credits annually to maintain eligibility for renewal; and (3-25-16)

ii. The participating college/university shall provide procedures to assess and credit equivalent knowledge, dispositions, and relevant life/work experiences. (3-20-04)

**02.** Alternative Authorization -- Content Specialist. The purpose of this alternative authorization is to offer an expedited route to certification for individuals who are highly and uniquely qualified in a subject area to teach in a district with an identified need for teachers in that area. Alternative authorization in this area is valid for one (1) year and may be renewed for two (2) additional years with evidence of satisfactory progress toward completion of an approved alternative route preparation program. Interim certification is valid for not more than three (3) years total. (3-25-16)

**a.** Initial Qualifications.

i. A candidate must hold a baccalaureate degree or have completed all of the requirements of a baccalaureate degree except the student teaching or practicum portion; and (3-29-17)

ii. The hiring district shall ensure the candidate is qualified to teach in the area of identified need through demonstrated content knowledge. This may be accomplished through a combination of employment experience and education. (3-25-16)

**b.** Alternative Route Preparation Program -- College/University Preparation or Other State Board Approved Certification Program. (3-25-16)

i. At the time of authorization a consortium comprised of a designee from the college/university to be attended or other state board approved certification program, and a representative from the school district, and the candidate shall determine the preparation needed to meet the Idaho Standards for Initial Certification of Professional School Personnel. This plan must include mentoring and a minimum of one (1) classroom observation by the mentor per month, which will include feedback and reflection, while teaching under the alternative authorization. The plan must include annual progress goals that must be met for annual renewal; (3-29-17)

ii. The candidate must complete a minimum of nine (9) semester credit hours or its equivalent of accelerated study in education pedagogy prior to the end of the first year of authorization. The number of required credits will be specified in the consortium developed plan; (3-29-17)

iii. At the time of authorization the candidate must enroll in and work toward completion of the alternative route preparation program through a participating college/university or other state board approved certification program, and the employing school district. A teacher must attend, participate in, and successfully complete an individualized alternative route preparation program as one (1) of the conditions for annual renewal and to receive a recommendation for full certification; (3-25-16)

iv. The participating college/university or other state board approved certification program shall provide procedures to assess and credit equivalent knowledge, dispositions and relevant life/work experiences; and (3-25-16)

v. Prior to entering the classroom, the candidate shall meet or exceed the state qualifying score on appropriate state-approved content, pedagogy, or performance assessment. (3-20-04)

**03. Non-Traditional Route to Teacher Certification**. An individual may acquire interim certification as found in Section 016 of these rules through an approved non-traditional route certification program.

(3-25-16)

**a.** Individuals who possess a baccalaureate degree or higher from an accredited institution of higher education may utilize this non-traditional route to an interim Idaho Teacher Certification. (3-29-17)

b.	To complete this non-traditional route, the individual must:	(3-25-16)
i.	Complete a Board approved program;	(4-6-05)
::	Dess the Decard engraved nodescent and content impuriled as even and	$(1 \in 05)$

ii. Pass the Board approved pedagogy and content knowledge exams; and (4-6-05)

iii. Complete the Idaho Department of Education Criminal History Checkbackground investigation check. (--)(4-6-05)

c. Interim Certificate. Upon completion of the certification process described herein, the individual will be awarded an interim certificate from the State Department of Education's Certification and Professional Standards Department. During the term of the interim certificate, teaching by the individual must be done in conjunction with a two (2) year teacher mentoring program approved by the Board. The individual must complete the mentoring program during the term of the interim certificate. In the case where teachers start their mentoring program in the third year of their interim certificate, they must apply to the State Department of Education Teacher Certification Department for a waiver to complete the final year of their mentoring program for full certification. All laws and rules governing the fully certificated teachers with respect to conduct, discipline and professional standards shall apply to individuals teaching under any Idaho certificate including an interim certificate. (3-29-17)

**d.** Interim Certificate Not Renewable. Interim certification hereunder is only available on a one (1) time basis per individual. It will be the responsibility of the individual to obtain a valid renewable Idaho Educator Credential during the three (3) year interim certification term. (3-25-16)

e. Types of Certificates and Endorsements. The non-traditional route may be used for first-time

certification, subsequent certificates, and additional endorsements.

(3-20-14)

(4-2-08)

04. Alternative Authorization - Pupil Personnel Services. The purpose of this alternative authorization is to allow Idaho school districts to request endorsement/certification when a position requiring the Pupil Personnel Services certificate cannot be filled with someone who has the correct endorsement/certification. The exception to this rule is the Interim School Nurse endorsement and the Interim Speech Language Pathologist endorsement. The requirements for these endorsements are defined in Subsection 015.02 of these rules. The alternate authorization is valid for one (1) year and may be renewed for two (2) additional years with evidence of satisfactory progress toward completion of an approved alternative route preparation program. Interim certification is valid for not more than three (3) years total. (3-29-17)

**a.** Initial Qualifications. The applicant must complete the following: (4-2-08)

i. Prior to application, a candidate must hold a master's degree and hold a current Idaho license from the Bureau of Occupational Licenses in the area of desired certification; and (3-25-16)

ii. The employing school district must provide supportive information attesting to the ability of the candidate to fill the position. (4-2-08)

**b.** Alternative Route Preparation Program.

i. The candidate must work toward completion of the alternative route preparation program through a participating college/university and the employing school district. The alternative route preparation program must include annual progress goals. (3-25-16)

ii. The candidate must complete a minimum of nine (9) semester credits annually to be eligible for extension of up to a total of three (3) years. (4-2-08)

iii. The participating college/university or the State Department of Education will provide procedures to assess and credit equivalent knowledge, dispositions, and relevant life/work experiences. (4-2-08)

iv. The candidate must meet all requirements for the endorsement/certificate as provided herein. (4-2-08)

**05.** Alternate Authorization Renewal. Annual renewal will be based on the school year and satisfactory progress toward completion of the applicable alternate authorization requirements. (3-25-16)

043. -- 059.

#### (RESERVED)

#### 060. APPLICATION PROCEDURES / PROFESSIONAL DEVELOPMENT.

To obtain a new, renew, or reinstate an Idaho Educator Credential, the applicant must submit an application on a form supplied by the State Department of Education or the Division of Career Technical Education as applicable to the type of certificate. All applications for new, renewed, or reinstated occupational specialist certificates must be submitted to the Division of Career- Technical Education. The following requirements must be met to renew or reinstate an Idaho Educator Credential. (3-29-17)

#### **01.** State Board of Education Requirements for Professional Growth. (4-1-97)

**a.** Credits taken for recertification must be educationally related to the professional development of the applicant. (4-1-97)

i. Credits must be specifically tied to content areas and/or an area of any other endorsement; or (5-8-09)

ii. Credits must be specific to pedagogical best practices or for administrative/teacher leadership; or

(4-2-08)

iii. Credits must be tied to a specific area of need designated by district administration. (4-2-08)

**b.** Graduate or undergraduate credit will be accepted for recertification. Credit must be college transferable and completed through an accredited college or university. (4-1-97)

c. All requests for equivalent in-service training to apply toward recertification, except occupational specialist certificates, must be made through the State Department of Education upon recommendation of the board of trustees consistent with the State Department of Education guidelines. Individuals holding Occupational Specialist Certificates must be made through the Division of Career-Technical Education. Applicants must receive prior approval of in-service training and course work prior to applying for renewal. (3-29-17)

**d.** At least fifteen (15) hours of formal instruction must be given for each hour of in-service credit granted. (4-1-97)

e. Recertification credits may not be carried over from one (1) recertification period to the next. (4-1-97)

**f.** Certificated personnel teaching in subjects outside their major area of preparation will be encouraged to complete the courses required for major certification endorsement. (4-1-97)

**g.** All credits gained through coursework taken during the validity period of the certificate and commencing prior to September 1, 2008 shall be accepted toward recertification. (5-8-09)

**h.** An appeals process, developed by the State Department of Education in conjunction with the Professional Standards Commission or the Division of Career Technical Education, as applicable to the certificate type, shall be available to applicants whose credits submitted for recertification, in part or as a whole, are rejected for any reason if such denial prevents an applicant from renewing an Idaho certificate. An applicant whose credits submitted for recertification of the applicant's current certification are rejected, in part or as a whole, within six (6) months of the expiration of the applicant's current certification shall be granted an automatic appeal and a temporary certification extension during the appeal or for one (1) year, whichever is greater. (3-29-17)

#### **02.** State Board of Education Professional Development Requirements. (4-1-97)

**a.** Districts will have professional development plans. (4-1-97)

**b.** All certificated personnel will be required to complete at least six (6) semester hours or the equivalent within the five (5) year period of validity of the certificate being renewed. (4-1-97)

**c.** At least three (3) semester credits will be taken for university or college credit. Verification will be by official transcript. (4-1-97)

#### 061. -- 065. (RESERVED)

066. FEES.

The state department of education shall maintain a record of all certificates issued, showing names, dates of issue and renewal, and if revoked, the date thereof and the reason therefor. A nonrefundable fee shall accompany each application for a prekindergarten through grade twelve (12) certificate, alternate certificate, change in certificate or replacement as follows: (3-16-04)

- **01. Initial Certificate**. All types, issued for five (5) years -- seventy-five dollars (\$75) (3-16-04)
- 02. Renewal Certificate. All types, issued for five (5) years -- seventy-five dollars (\$75) (3-16-04)
- **03.** Alternate Route Authorization. All types, issued for one (1) year -- one hundred dollars (\$100)

(3-16-04)

04.	Additions or Changes During the Life of an Existing Certificate. Twenty-five dollars (\$25) (3-16-04)				
05.	<b>To Replace an Existing Certificate</b> . Ten dollars (\$10) (3-16-04				
067 074.	(RESERVED)				
<b>075. FINGERPRINTING AND <u>CRIMINAL HISTORY CHECKSBACKGROUND INVESTIGATION</u> <u>CHECKS</u> (SECTIONS 33-130 AND 33-512, IDAHO CODE). All certificated and non-certificated employees and other individuals who are required by the provisions of Section 33-130, Idaho Code, must undergo a <u>criminal history checkbackground investigation check</u>. ()(4-9-09)</b>					
01.	Definitions. $()(4 - 9 - 0)$				
<b>a.</b> 075.02 of these employment.	Applicant. An individual <u>completing a background investigation check as identified in subsection</u> <u>rules.applying for Idaho Certification or a certificated or non certificated individual applying for</u> (4 9 09)( )				
Attorney Genera criminal justice	Background Investigation Check. The submission of a completed applicant fingerprint card or scar d entity submitted under an enacted state statute/local ordinance or federal law, approved by the d of the United States allowing a search of the state and federal criminal history indices for non purposes including employment suitability, licensing determinations, immigration and naturalization onal security clearances. (				
Results are retur	Background Investigation Check Result. The response to a state and federal background eck initiated by a fingerprint submission from an authorized entity for non-criminal justice purposes ned to the submitting authorized entity by the state criminal history repository (Idaho State Police nal Investigation).				
<u>bd</u> .	Break-in-Service. A voluntary or involuntary termination in employment, including retirement. ()(4-9-09)				
ee.	Candidate. An individual attending a postsecondary program. $()(4-9-09)$				
d. a certificated por	Certificated Employee. An individual who holds an Idaho education certificate and is employed in sition in a LEA. (4-9-09)				
e <u>f</u> . provide services	Contractor. An agency, company/business, or individual that has signed a contract or agreement to an LEA and private or parochial school. $()(4-9-09)$				
contendere, or the	Conviction. The final judgment on a verdict or finding of guilty, a plea of guilty, a plea of note the sentence has been suspended, deferred, or withheld on a felony or misdemeanor as defined by and Section 18 111, Idaho Code. (4 9 09				
	Criminal History Check (CHC). A ten (10) finger fingerprint process to determine if an applican ests and convictions in Idaho, any other state, or applicable jurisdictions. (4 9 09				
databases mainta	Criminal History Check Result. Information resulting from processing fingerprints through the nined by the Bureau of Criminal Identification (BCI), Federal Bureau of Investigation (FBI) and the Sex Offender Registry. (4 9 09				
<u>g.</u> employer.	EmployeeA person who is hired for a wage, salary, fee or payment to perform work for an (				
images, both te simultaneously using a livescar	Fingerprint Card or Scan. The process for obtaining impressions of an individual's fingerprint en (10) individual finger impressions rolled from nail to nail and slap or flat impressions taken without rolling. Fingerprints may be recorded utilizing either an inked standard fingerprint card or n device. Standard fingerprint cards may also be scanned for submission to the state repository for estigation check purposes. (4-9-09)				
---	---				
i	Irregular Contact. Contact that is not on a daily or weekly basis, or has a regular scheduled students. (4 9 09)				
<b>j.</b> school simultan	Multiple Assignments. When an individual works in two or more LEAs or an LEA and private eously. (4 9 09)				
<u> </u>	Non Certificated Employee. An individual employed in a non certificated position. (4 9 09)				
l.	Open Date. The date a fingerprint card or scan is entered into the database as an electronic file. (4 9 09)				
	Rejected Fingerprint Cards or Scans. A fingerprint card or scan that has been returned by the B <u>ureau</u> restigation, or Federal B <u>ureau-Investigation</u> or SDE for poor quality prints, lack of signature, card is sic (6) months, or other incomplete information. ( )(4 9 09) Scan. The process of capturing an individual's fingerprints by an electronic process. (4 9 09)				
students in sche	Unsupervised Contact. Direct contact or interaction with students not under the direct supervision ol district employee on a continuing basis in a K-12 setting. This includes contact or interaction with duled school activities that occur outside of the school or outside of normal school hours. This excludes trips of one day length starting during the school day. (4.9.09)( )				
02.	Individuals Required to Complete a Background Investigation Check ( )				
a.	All applicants for certificates; ( )				
b.	Certificated and noncertificated employees; ( )				
C.	Substitute teachers; ()				
d. contractors who	Contractors who have unsupervised contact with students in a public K-12 setting, including are providing student services; ( )				
<u>e</u> .					
a public K-12 se	Student teachers or any postsecondary candidates who have unsupervised contact with students in				
f.					
f	( )				
0 <u>23</u> .	etting;       ()         Volunteers who have unsupervised contact with students in a public K-12 setting;       ()         Any individuals who have unsupervised contact with students in a public K-12 setting.       ()         Fee. The SDE shall charge a forty dollars (\$40) fee for undergoing a criminal history and investigation check pursuant to Section 33-130, Idaho Code.				
0 <u>23</u> .	etting;       ( )         Volunteers who have unsupervised contact with students in a public K-12 setting;       ( )         Any individuals who have unsupervised contact with students in a public K-12 setting.       ( )         Fee. The SDE shall charge a forty dollars (\$40) fee for undergoing a criminal history				

**b.** The rejected fingerprint card will be sent back to the originating LEA, private or parochial school, contractors, postsecondary program, or individual. (4-9-09)

**c.** A new fingerprint card must be completed by a law enforcement agency to ensure legible fingerprints. Both the rejected fingerprint card and the new fingerprint card must be returned to the SDE within twentythirty (230) calendar days. (--)(4.9.09)

**d.** If the new fingerprint card and rejected fingerprint card are returned after the twentythirty (230) calendar days time period a forty dollar (\$40) a fee pursuant to subsection 075.03 of these rules is required to be paid. ( - - )(4 9 09)

045. Secured CHC-Background Investigation Check Website. The SDE will maintain a CHC background investigation check website listing the CHC-background investigation check results for review by the LEA, private or parochial school, contractor or postsecondary program. Each LEA, private or parochial school, contractor and postsecondary program will have access to the background investigation check secure site listing their employees, statewide substitute teacher list, and student teacher list. The LEA, private or parochial school, contractor or postsecondary program may view the results or status of an applicant, employee or candidate. (--)(4 9 09)

a. Upon a signed agreement the SDE will issue a password to access the CHC website. (4 9 09)

**b.** Each LEA, private or parochial school, contractor and postsecondary program will have access to the CHC secure site listing their employees, statewide substitute teacher list, newly certified list and student teacher list. (4.9.09)

**056.** Fingerprinting & Criminal History ChecksBackground Investigation Checks for <u>Certification</u>. ( - - )(4 9 09)

**a.** The SDE will maintain a list of newly certificated educators. Educators stay on this list for one (1) year from their individual open date. Educators on this list may be employed by a LEA without a new CHC. (4 9 09)

ba. The SDE will make the final determination if an applicant is eligible for Idaho certification.

(--)(4-9-09)

**eb.** If the SDE makes a determination that the applicant is not eligible for Idaho certification, the SDE may deny the applicant Idaho certification. Upon receiving the written denial, the applicant may request a hearing pursuant to Section 33-1209, Idaho Code. (--)(4 - 9 - 09)

06. Non-Certificated Employees. Non certificated employees are required to complete a CHC pursuant to Section 33 130, Idaho Code. The CHC results will be posted on the CHC website for their employer to review. (4 9 09)

**07. Substitute Teachers**. Substitute teachers as defined in Section 33-512(15), Idaho Code, must undergo a <u>criminal history checkbackground investigation check</u>. The SDE shall maintain a statewide substitute teacher list. To remain on the list <u>on the list</u> a substitute teacher shall undergo a <u>criminal historybackground</u> <u>investigation</u> check every five (5) years in accordance with Section 33-512, Idaho Code. <u>Substitute teachers on the list</u> <u>do not need to complete a multiple assignment form nor are subject to break in service provisions</u>. ( - - )(4 9 09)

#### 08. Break In Service.

a. When an employee returns to any LEA, private or parochial school, or contractor after a break in service, a new criminal history checkbackground investigation check must be completed pursuant to section 33-130, Idaho Code. (--)(4 9 09)

**b.** When an employee changes employment between LEAs a new <u>CHC-background investigation</u> <u>check</u> must be completed <u>pursuant to section 33-130</u>, <u>Idaho Code</u>.-regardless of the most recent <u>CHC.(4 9 09)( - - )</u>

**09.** Postsecondary.

<u>( - - )</u>(4 9 09)

(--)(4909)

**a.** The postsecondary program will submit a completed fingerprint card or scan for all candidates who are applying for <u>unsupervised contact with students in a public K-12 setting including student teaching, internships-or</u> practicum, or other types of candidate training. (--)(4-9-09)

**b.** The SDE will make a preliminary determination based on the <u>CHC background investigation check</u> result if the candidate is eligible for certification in Idaho. This decision will be forwarded to the postsecondary program concerning the eligibility of their candidate. (4 - 9 - 9)(- - -)

**c.** The SDE will move a candidate from the student teacher list to the newly certified list when an application for certification is approved. (4.9.09)

# 076. CODE OF ETHICS FOR IDAHO PROFESSIONAL EDUCATORS (SECTIONS 33-1208 AND 33-1209, IDAHO CODE).

Believing in the worth and dignity of each human being, the professional educator recognizes the supreme importance of pursuing truth, striving toward excellence, nurturing democratic citizenship and safeguarding the freedom to learn and to teach while guaranteeing equal educational opportunity for all. The professional educator accepts the responsibility to practice the profession according to the highest ethical principles. The Code of Ethics for Idaho Professional Educators symbolizes the commitment of all Idaho educators and provides principles by which to judge conduct. (3-20-04)

#### 01. Aspirations and Commitments.

**a.** The professional educator aspires to stimulate the spirit of inquiry in students and to provide opportunities in the school setting that will help them acquire viable knowledge, skills, and understanding that will meet their needs now and in the future. (3-20-04)

**b.** The professional educator provides an environment that is safe to the cognitive, physical and psychological well-being of students and provides opportunities for each student to move toward the realization of his goals and potential as an effective citizen. (3-20-14)

**c.** The professional educator, recognizing that students need role models, will act, speak and teach in such a manner as to exemplify nondiscriminatory behavior and encourage respect for other cultures and beliefs.

(3-20-14)

**d.** The professional educator is committed to the public good and will help preserve and promote the principles of democracy. He will provide input to the local school board to assist in the board's mission of developing and implementing sound educational policy, while promoting a climate in which the exercise of professional judgment is encouraged. (4-11-06)

e. The professional educator believes the quality of services rendered by the education profession directly influences the nation and its citizens. He strives, therefore, to establish and maintain the highest set of professional principles of behavior, to improve educational practice, and to achieve conditions that attract highly qualified persons to the profession. (4-11-06)

**f.** The professional educator regards the employment agreement as a pledge to be executed in a manner consistent with the highest ideals of professional service. He believes that sound professional personal relationships with colleagues, governing boards, and community members are built upon integrity, dignity, and mutual respect. The professional educator encourages the practice of the profession only by qualified persons.

(4-11-06)

**02. Principle I - Professional Conduct**. A professional educator abides by all federal, state, and local education laws and statutes. Unethical conduct shall include the conviction of any felony or misdemeanor offense set forth in Section 33-1208, Idaho Code. (3-20-14)

**03. Principle II - Educator/Student Relationship**. A professional educator maintains a professional relationship with all students, both inside and outside the physical and virtual classroom. Unethical conduct includes,

(3-20-04)

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but is not limite	ed to:	(3-20-14)
а.	Committing any act of child abuse, including physical or emotional abuse;	(3-20-04)
b.	Committing any act of cruelty to children or any act of child endangerment;	(3-20-04)
с.	Committing or soliciting any sexual act from any minor or any student regardless of age	; (3-20-04)
d.	Committing any act of harassment as defined by district policy;	(4-11-06)
<b>e.</b> verbal, virtual,	Soliciting, encouraging, or consummating a romantic or inappropriate relationship (whet or physical) with a student, regardless of age;	her written, (3-20-14)
<b>f.</b> (e.g., sexual inn	Using inappropriate language including, but not limited to, swearing and improper sexual used on sexual idiomatic phrases);	l comments (3-20-04)
<b>g.</b> confidential, or	Taking or possessing images (digital, photographic, or video) of students of a sexual nature;	harassing, (4-11-15)
h.	Inappropriate contact with any minor or any student regardless of age using electronic r	nedia; (4-11-06)
<b>i.</b> student to consu	Furnishing alcohol or illegal or unauthorized drugs to any student or allowing or encume alcohol or unauthorized drugs except in a medical emergency;	couraging a (3-20-14)
ј.	Conduct that is detrimental to the health or welfare of students; and	(3-20-14)
k.	Deliberately falsifying information presented to students.	(3-20-14)
<b>04.</b> abuse of alcoho	<b>Principle III - Alcohol and Drugs Use or Possession</b> . A professional educator refrain l or drugs during the course of professional practice. Unethical conduct includes, but is not	
<b>a.</b> while possessin	Being on school premises or at any school-sponsored activity, home or away, involving, using, or consuming illegal or unauthorized drugs;	ng students (3-20-04)
<b>b.</b> while possessin	Being on school premises or at any school-sponsored activity, home or away, involving, using, or consuming alcohol;	ng students (3-20-04)
<b>c.</b> sponsored even	Inappropriate or illegal use of prescription medications on school premises or at a ts, home or away;	any school- (4-11-06)
d.	Inappropriate or illegal use of drugs or alcohol that impairs the individual's ability to fu	nction; and (4-11-06)

Possession of an illegal drug as defined in Chapter 27, Idaho Code, Uniform Controlled Substances. e. (3-20-04)

Principle IV - Professional Integrity. A professional educator exemplifies honesty and integrity 05. in the course of professional practice. Unethical conduct includes, but is not limited to: (3-20-14)

Fraudulently altering or preparing materials for licensure or employment; (3-20-04)a.

b. Falsifying or deliberately misrepresenting professional qualifications, degrees, academic awards, and related employment history when applying for employment or licensure; (3-20-04) **c.** Failure to notify the state at the time of application for licensure of past revocations or suspensions of a certificate or license from another state; (3-20-04)

**d.** Failure to notify the state at the time of application for licensure of past criminal convictions of any crime violating the statutes or rules governing teacher certification; (3-20-14)

**e.** Falsifying, deliberately misrepresenting, or deliberately omitting information regarding the evaluation of students or personnel, including improper administration of any standardized tests (changing test answers; copying or teaching identified test items; unauthorized reading of the test to students, etc.); (4-11-06)

**f.** Falsifying, deliberately misrepresenting, or deliberately omitting reasons for absences or leaves; (3-20-04)

**g.** Falsifying, deliberately misrepresenting, or deliberately omitting information submitted in the course of an official inquiry or investigation; (3-20-14)

**h.** Falsifying, deliberately misrepresenting, or deliberately omitting material information on an official evaluation of colleagues; and (3-20-14)

i. Failure to notify the state of any criminal conviction of a crime violating the statutes and/or rules governing teacher certification. (3-20-14)

**06. Principle V - Funds and Property**. A professional educator entrusted with public funds and property honors that trust with a high level of honesty, accuracy, and responsibility. Unethical conduct includes, but is not limited to: (3-20-14)

a.	Misuse, or unauthorized use, of public or school-related funds or property;	(3-20-04)
b.	Failure to account for school funds collected from students, parents, or patrons;	(3-20-14)
c.	Submission of fraudulent requests for reimbursement of expenses or for pay;	(3-20-04)
d.	Co-mingling of public or school-related funds in personal bank account(s);	(3-20-04)
e.	Use of school property for private financial gain;	(3-20-14)

**f.** Use of school computers to deliberately view or print pornography; and, (3-20-04)

g. Deliberate use of poor budgeting or accounting practices. (3-20-04)

**07. Principle VI - Compensation**. A professional educator maintains integrity with students, colleagues, parents, patrons, or business personnel when accepting gifts, gratuities, favors, and additional compensation. Unethical conduct includes, but is not limited to: (3-20-14)

**a.** Unauthorized solicitation of students or parents of students to purchase equipment, supplies, or services from the educator who will directly benefit; (3-20-14)

**b.** Acceptance of gifts from vendors or potential vendors for personal use or gain where there may be the appearance of a conflict of interest; (3-20-04)

c. Tutoring students assigned to the educator for remuneration unless approved by the local board of education; and, (3-20-04)

**d.** Soliciting, accepting, or receiving a financial benefit greater than fifty dollars (\$50) as defined in Section 18-1359(b), Idaho Code. (3-20-14)

e. Keeping for oneself donations, whether money or items, that were solicited or accepted for the benefit of a student, class, classroom, or school. (--)

**08. Principle VII - Confidentiality**. A professional educator complies with state and federal laws and local school board policies relating to the confidentiality of student and employee records, unless disclosure is required or permitted by law. Unethical conduct includes, but is not limited to: (3-20-14)

**a.** Sharing of confidential information concerning student academic and disciplinary records, personal confidences, health and medical information, family status or income, and assessment or testing results with inappropriate individuals or entities; and (3-20-04)

**b.** Sharing of confidential information about colleagues obtained through employment practices with inappropriate individuals or entities. (3-20-04)

**09. Principle VIII - Breach of Contract or Abandonment of Employment**. A professional educator fulfills all terms and obligations detailed in the contract with the local board of education or education agency for the duration of the contract. Unethical conduct includes, but is not limited to: (3-20-14)

**a.** Abandoning any contract for professional services without the prior written release from the contract by the employing school district or agency; (3-20-04)

**b.** Willfully refusing to perform the services required by a contract; and, (3-20-04)

**c.** Abandonment of classroom or failure to provide appropriate supervision of students at school or school-sponsored activities to ensure the safety and well-being of students. (3-20-04)

**10. Principle IX - Duty to Report**. A professional educator reports breaches of the Code of Ethics for Idaho Professional Educators and submits reports as required by Idaho Code. Unethical conduct includes, but is not limited to: (3-20-14)

a. Failure to comply with Section 33-1208A, Idaho Code, (reporting requirements and immunity); (3-20-04)

**b.** Failure to comply with Section 16-1605, Idaho Code, (reporting of child abuse, abandonment or neglect); (4-11-06)

c. Failure to comply with Section 33-512B, Idaho Code, (suicidal tendencies and duty to warn); and (4-11-06)

**d.** Having knowledge of a violation of the Code of Ethics for Idaho Professional Educators and failing to report the violation to an appropriate education official. (3-20-04)

**11. Principle X - Professionalism**. A professional educator ensures just and equitable treatment for all members of the profession in the exercise of academic freedom, professional rights and responsibilities while following generally recognized professional principles. Unethical conduct includes, but is not limited to: (3-20-14)

**a.** Any conduct that seriously impairs the Certificate holder's ability to teach or perform his professional duties; (3-20-04)

**b.** Committing any act of harassment toward a colleague; (4-11-06)

c. Failure to cooperate with the Professional Standards Commission in inquiries, investigations, or (3-20-04)

**d.** Using institutional privileges for the promotion of political candidates or for political activities, except for local, state or national education association elections; (4-11-06)

e. Willfully interfering with the free participation of colleagues in professional associations; and (4-11-06)

**f.** Taking or possessing images (digital, photographic or video) of colleagues of a harassing, confidential, or sexual nature. (4-11-15)

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#### SUBJECT

Pending Rule, Docket No. 08-0202-1702, Rules Governing Uniformity, Incorporation by Reference, Standards for Idaho School Buses and Operations

#### REFERENCE

June 2011	Board approved amendments to the Idaho School Buses and Operations Manual and proposed rule incorporating by reference the updated manual into IDAPA 08.02.02.004.02.
November 2011	Board approved pending rule docket number 08- 0202-1101 incorporating by reference the June 2011 Idaho School Buses and Operations Manual.
June 2016	Board approved amendments to Standards for Idaho School Buses and Operations and proposed rule incorporating by reference the updated manual into IDAPA 08.02.02.004.02.
November 2016	Board approved pending rule docket number 08- 0202-1605, updates to Standards for Idaho School Buses and Operations (rejected by legislature)
August 2017	Board approved proposed rule docket number 08-

#### APPLICABLE STATUTE, RULE, OR POLICY

Section 33-1006, and 33-1501 through 33-1512, Idaho Code IDAPA 08.02.02.004, 150 - .190, Rules Governing Uniformity – Standards for Idaho School Buses and Operations

0202-1702

#### **BACKGROUND/DISCUSSION**

Pending rule docket number 08-0202-1702 amends the Standards for Idaho School Buses and Operations (SISBO), an incorporated by reference document.

The State Board of Education approved proposed rule docket number 08-0202-1702, adopting amendments to SISBO, on August 10, 2017. A Notice of Rulemaking – Proposed Rule was published in the October 4, 2017, Administrative Bulletin. Pursuant to Section 67-5222(1), Idaho Code, a 21-day public comment period on the proposed rule was held from October 4 through October 25, 2017. No comments were received from the public; however, Department staff determined that additional amendments to SISBO would provide necessary detail and clarity.

The amendments to SISBO are highlighted in Attachment 2 and include:

#### Page 117, Student Transportation Personnel File

Change of definition from "original physical examination form" to "Medical Examiner's Certificate."

## Page 126, Administrative and Program Operations Costs

Mileage related to visits to colleges and universities is considered reimbursable field trip mileage if such visits are part of the school district college advising and mentoring plan. Mileage needs to be tracked as such.

## Page 127, Administrative and Program Operations Costs

For all activities reimbursable under the transportation support program described above, any costs associated with the operation of non-SDE IBUS inventoried vehicles shall be removed from the total costs. Pursuant to 33-1006, Idaho Code, section 1, non-SDE IBUS inventoried vehicles are not subject to SDE transportation program safety inspections, and therefore cannot be covered under the transportation support program. Costs associated with non-SDE IBUS inventoried vehicles shall be removed by pro-rating the percentage of total student transportation miles on non-SDE IBUS inventoried vehicles to the total student transportation fleet miles.

## Page 127, Administrative and Program Operations Costs

Shuttle trip mileage for educational programs are reimbursable miles, but shuttle trips between schools for extracurricular activities or at student request are not reimbursable. Activity buses that take students and/ or athletes home after regular school hours are non-reimbursable.

## IMPACT

According to the statement of purpose for 2017 Senate Bill 1123, the financial impact of the reinstatement of field trip mileage is estimated to be between \$2.25 million and \$2.5 million per year.

The financial impact of the reinstatement of shuttle, training, and maintenance mileage is estimated to be approximately \$958,000.

## ATTACHMENTS

Attachment 1 – Pending Rule, Docket No. 08-0202-1702Page 5Attachment 2 – Revised Standards for Idaho School Buses and<br/>OperationsPage 6

## STAFF COMMENTS AND RECOMMENDATIONS

Section 33-1006, Idaho Code sets out the provisions for Idaho's public school transportation support program. In 2009, House Bill 256 amended the transportation support program limiting reimbursable transportation to transportation directly associated with transporting students for the purpose of regular school attendance. Prior to this time school districts could be reimbursed for activities associated with class room activities, such as field trips. The 2017 Legislature approved amendments to the transportation support program (SB1123) reinstating language that would allow school districts to be reimbursed for transportation associated with classroom activities. The proposed

amendments to the standards reinstate provisions regarding the reimbursement of miles for field trips that was removed from the Standards for Idaho School Buses and Operations in 2009 due to the statutory changes. Due to the age of these provisions, it is recommended that the field trip mileage reimbursements be monitored closely during the first two years of implementation for consideration of additional changes based on continued relevancy, if necessary.

The Standards for Idaho School Buses and Operations sets minimum standards for school bus construction, certification, emergency equipment, and personnel qualifications and training. Additionally, the standards outline the process to withdrawal a vehicle from service, requirements for local transportation policies, and the Student Transportation Support Program financial reporting requirements, including definitions and terms.

Standard incorporated by reference into administrative code (rule) by the Board are done so through a two-part process. First, the Board approves the standards. Once the Board approves standards, they may then be incorporated by reference into the section of rule. Once a standard is incorporated by reference into a section of rule, it has the force and effect of law and is treated in the same manner as any other rule. Documents incorporated by reference into rule may only be changed through the rulemaking process. The date of the Board's approval of the specific standard is specified in the rule. Due to the revision in the standards from the version approved by the Board at the August 2017, regular Board meeting, the Board must reconsider the standards and then, if approved, amend the pending rule to include the new standards approval date.

#### **BOARD ACTION**

I move to approve the revised Standards for Idaho School Buses and Operations as submitted in Attachment 2.

Moved by	Seconded by	Carried Yes	No
· · · · <b>/</b>			

AND

I move to approve pending rule docket number 08-0202-1702 as submitted in Attachment 1.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_

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#### IDAPA 08 TITLE 02 CHAPTER 02

#### 08.02.02 - RULES GOVERNING UNIFORMITY

#### 000. LEGAL AUTHORITY.

All rules in IDAPA 08.02.02, "Rules Governing Uniformity," are promulgated pursuant to the authority of the State Board of Education under Article IX, Section 2 of the Idaho Constitution and under Sections 33-105, 33-107, 33-116, and 33-1612, Idaho Code. Specific statutory references for particular rules are also noted as additional authority where appropriate. (7-1-02)

#### 001. TITLE AND SCOPE.

01. Title. These rules shall be known as IDAPA 08.02.02, "Rules Governing Uniformity." (4-5-00)

**02. Scope**. Uniform standards and governance by the State Board of Education pertinent to Teacher Certification, School Facilities, Accreditation, Transportation, School Release Time, Driver's Education and Juvenile Detention Centers. (7-1-02)

#### 002. WRITTEN INTERPRETATIONS.

In accordance with Section 67-5201(19)(b)(iv), Idaho Code, any written interpretations of the rules of this chapter are available at the Office of the State Board of Education located at 650 W. State St., Room 307, Boise, Idaho 83702. (7-1-02)

#### 003. ADMINISTRATIVE APPEALS.

Unless otherwise provided for in these rules, administrative appeals are by written application to the State Board of Education pursuant to IDAPA 08.01.01, "Rules of the State Board of Education and Board of Regents of the University of Idaho – Administrative Procedures and Records," Section 050. (3-14-05)

#### 004. INCORPORATION BY REFERENCE.

The State Board of Education adopts and incorporates by reference into its rules: (5-8-09)

01. Idaho Standards for the Initial Certification of Professional School Personnel as approved on June 16, 2016. Copies of this document can be found on the Office of the State Board of Education website at http://www.boardofed.idaho.gov. (3-29-17)

**02.** Standards for Idaho School Buses and Operations as approved on <u>June 23, 2011</u>November 15, 2017. The Standards for Idaho School Buses and Operations are available at the Idaho State Department of Education, 650 W. State St., Boise Idaho, 83702 and can also be accessed electronically at http://www.boardofed.idaho.gov. (3-29-12)

**03. Operating Procedures for Idaho Public Driver Education Programs as approved on June 16, 2016**. The Operating Procedures for Idaho Public Driver Education Programs are available at the Idaho State Department of Education, 650 W. State St., Boise, Idaho, 83702 and can also be accessed electronically at http://www.boardofed.idaho.gov. (3-29-17)

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#### STANDARDS FOR IDAHO SCHOOL BUSES AND OPERATIONS

# (Rule by Reference – IDAPA 08.02.02.150-219)

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# Appendix A

SDE Field Trip Flow Chart

### STANDARDS FOR IDAHO SCHOOL BUSES AND OPERATIONS

(Rule by Reference -- IDAPA 08.02.02.150-219004.02)

## INTRODUCTION TO SCHOOL BUS CONSTRUCTION STANDARDS

- A. This edition of Standards for Idaho School Buses and Operations July 1, 20122017, is based on the latest report from the <u>Fifteenth Sixteenth</u> National Congress on School Transportation, <u>Warrensburg, MissouriDes Moines, Iowa</u>, May 20102015, (National School Transportation Specifications & Procedures) and <u>(Title 33, Chapter 1533-1511</u>, Idaho Code).
- B. This portion of Standards for Idaho School Buses and Operations July 1, 2012 <u>2017</u>, is divided into five sections: Chassis Standards, Body Idaho School Buss Standards, Standards for Specially Equipped School Buses, Standards for Alternative Fuel for School Buses, and, Removal from Service Criteria and Student <u>Transportation Operations</u>. There are two basic reasons for this format: (1) to define minimum chassis and body standards and (2) to assign responsibility for providing specific equipment. Items delineated in the chassis standards are to be provided by the chassis manufacturer. Items delineated in the body standards are to be provided by the body manufacturer. Most of the items delineated in the Specially Equipped School Bus Section are to be provided by the body manufacturer and most of the requirements for Standards for Alternative Fuel for School Buses are the responsibility of the chassis manufacturer. Therefore, whenever a school district purchases these types of vehicles, special attention must be given to both the chassis specifications and the body specification as they relate to the specific manufacturers.
- C. For new vehicles, it is the responsibility of the vehicle manufacturers to certify compliance with applicable federal standards by installing a certification plate in the driver's area on each vehicle. However, as the vehicle is maintained over its useful life, it is the responsibility of those who supervise and perform work on the vehicle to assure on-going compliance with all applicable standards. When routine maintenance checks reveal any unsafe condition as defined in these standards, the school district will remove the vehicle from service and will eliminate the deficiency before returning the vehicle to service. For this reason, maintenance personnel training, quality components, quality workmanship and thorough maintenance records are essential.

# STATUTORY AUTHORITY

- A. The State Board of Education <u>(SBOE)</u> shall adopt, publish and distribute, and from time to time as need therefore arises, amend, minimum standards for the construction of school buses, the basis of which standards shall be those incorporated in the latest report of the National Conference on School Transportation, which report shall be filed with the Idaho State Police (<u>Section</u> 33-1511, Idaho Code).
- В. -All school buses shall at all times conform to the standards of construction prescribed therefore by the state board of education SBOE. Before any newly acquired school bus is used for transporting pupilstudents, it shall be inspected by a duly authorized representative of the sState dDepartment of eEducation (SDE), and If, upon inspection, it conforms to prescribed standards of construction, or such other standards prescribed by law or regulation, it may be used for transporting pupilstudents; otherwise, no such school bus shall be used for that purpose. The Board of Ttrustees of each school district shall provide for an annual inspection of all school buses by district personnel or upon contract at intervals of not more than twelve (12) months. The district, over the signature of the superintendent, shall file with the state department of education SDE its report of inspection of the school buses operated by the authority of the school district. At intervals of not more than sixty (60) days during each school year, the board of trustees shall cause inspection to be made of all school buses operating under the authority of the board. In addition, the state department of education SDE shall conduct random, spot inspections of school buses throughout the school year. Whenever any school bus is found, upon inspection, to be deficient in any of the prescribed standards, or is found in any way to be unsafe or unfit for the transportation of pupilstudents, such vehicle shall be withdrawn from service and shall not be returned to service until the district certifies the necessary repairs have been made (Section 33-1506, Idaho Code).
- C. Section 33-1506, Idaho Code, requires the filing of inspections to the SDE of all school buses as defined in Sections 49-120(5) and 33-1504, Idaho Code. School buses shall not be removed from SDE inventory unless the bus is being decommissioned in accordance with Section 49-1422, Idaho Code.
- C.D. Administrative Rules of the State Board of Education: <u>Idaho Administrative</u> <u>Procedures Act (IDAPA)</u> 08.02.02.004.02, 08.02.02.150 and <del>IDAPA</del> 08.02.02.160.

# **RESPONSIBILITIES OF SUPPLIERS**

Delivery Requirements: The school bus manufacturer shall provide the following materials to the purchaser of a new school bus at the time the unit is delivered to the purchasing school district or contractor. Also, the new school bus dealer, school district or contractor shall temporarily provide the following materials to the state school bus inspector at the time the unit undergoes its new school bus state inspection.

- A. Line set tickets for each bus built<u>; as a complete unit, and a separate set of line set tickets for buses manufactured in two pieces.</u>
- B. A copy of a completed pre-delivery inspection (PDI) form for each individual unit-

- C. Warranty book and statement of warranty for each individual unit (Note: All warranties shall commence on the day that the purchaser accepts possession of the completed bus=);
- D. Service manual (or related resource) for each individual unit or group of identical units-
- E. Parts manual (or related resource) for each individual unit or group of identical units-<u>i</u> and
- F. A copy of district bid specifications with the dealerships comments.

## DEFINITIONS

# A. National School Transportation Specifications & Procedures – School Bus Types

#### 1. Type A

A Type "A" school bus is a van conversion or bus constructed utilizing a cutaway front-section vehicle with a left side driver's door. The entrance door is behind the front wheels. This definition includes two (2) classifications: Type A\_1, with a Gross Vehicle Weight Rating (GVWR) less than or equal to <u>fourteen thousand</u> <u>five hundred (14,500)</u> pounds; and Type A\_2, with a GVWR greater than <u>fourteen thousand five hundred (14,500)</u> pounds and less than or equal to <u>twenty-one thousand five hundred (21,500)</u> pounds.

## 2. Type B

A Type "B" school bus is constructed utilizing a stripped chassis. The entrance door is behind the front wheels. This definition includes two classifications; Type B1, with a GVWR less than or equal to 10,000 pounds; and Type B2, with a GVWR greater than 10,000 pounds.

#### 3.<u>2.</u>Type C

A Type "C" school bus is constructed utilizing a chassis with a hood and front fender assembly. The entrance door is behind the front wheels also known as a conventional style school bus. This type also includes the cut away a truck chassis or truck chassis with cab with or without a left side door and with a GVWR greater than twenty-one thousand five hundred (21,500) pounds.

## 4.<u>3.</u> Type D

A Type "D" school bus is constructed utilizing a stripped chassis. The entrance door is ahead of the front wheels also known as a rear engine or front engine transit style school bus.

## B. Code of Federal Regulations, 49 CFR Part 390.5 - Definitions

- 1. **Bus** means any motor vehicle designed, constructed, and/-or used for the transportation of passengers, including taxicabs.
- School bus means a passenger motor vehicle, which is designed or used to carry more than ten (10) passengers in addition to the driver, and which the U.S. Secretary of Transportation determines is likely to be significantly used for the purpose of transporting preprimary, primary, or secondary school students to such schools from home or from such schools to home.
- 3. **School bus operation** means the use of a school bus to transport only school children and/or personnel from home to school and from school to home.

## C. Idaho Code Section 33-1504, Idaho Code - School Buses

A motor vehicle shall be deemed a "school bus" when it has a seating capacity of more than ten (10) persons and meets the current national and state minimum standards for school bus construction, and is owned and operated by a school district or a common carrier and is used exclusively for transporting <u>pupilstudent</u>s, or is owned by a transportation contractor and is used regularly for transporting <u>pupilstudent</u>s.

## D. Idaho Code Section 49-120 (5), Idaho Code – School Buses

"School bus" means every motor vehicle that complies with the color and identification requirements set forth in the most recent edition of "Minimum Standards for School Buses" and is used to transport children to or from school or in connection with school approved activities and includes buses operated by contract carriers.

## E. Technology and Equipment, New

- 1. It is the intent of these standards to accommodate new technologies and equipment that will better facilitate the transportation of all students. When a new technology, piece of equipment or component is desired to be applied to the school bus and it meets the following criteria, it may be acceptable.
- The technology, equipment or component shall not compromise the effectiveness or integrity of any major safety system, unless it completely replaces the system. (Examples of safety systems include, but are not limited to, compartmentalization, the eight-lamp warning system, emergency exits, and the yellow color scheme.)
- 3. The technology, equipment or component shall not diminish the safe environment of the interior of the bus.
- 4. The technology, equipment or component shall not create additional risk to students who are boarding or exiting the bus or are in or near the school bus loading zone.
- 5. The technology, equipment or component shall not create undue additional activity and/or responsibility for the driver.

6. The technology, equipment or component shall generally increase efficiency and/or safety of the bus, or generally provide for a safer or more pleasant experience for the occupants and pedestrians in the vicinity of the bus or generally assist the driver or make his/her many tasks easier to perform.

## WAIVERS

The State Board of Education <u>(SBOE)</u> may grant a waiver of any construction standard not required by state or federal law to any school district, school bus manufacturer, or school bus dealer upon written request. Written requests shall be submitted to the State Department of Education Student Transportation staff which shall make an appropriate recommendation to the <u>State Board of Education SBOE</u>-subsequent to review by the <u>Student Transportation Steering</u> <u>Committee</u>. The Board will not grant waivers of any construction standard required by state or federal law. State and federal law includes case law (including consent decrees), statutes, constitutions, and federal regulations\_-(IC-Section\_33-1506, Idaho Code, IDAPA 08.02.01.001).

# IDAHO SCHOOL BUS CHASSIS STANDARDS

#### A. Air Cleaner

- 1. A dry element type air cleaner shall be provided.
- 2. All diesel engine air filters shall include a latch-type restriction indicator that retains the maximum restriction developed during operation of the engine. The indicator should include a reset control so the indicator can be returned to zero when desired. Type A buses are not exempt from this requirement.

## B. Air Conditioning (Non-Reimbursable Option – see exception)

- Chassis installed a<u>A</u>ir conditioning must meet the same-requirements as those cited in the bus body standards under "Heat<u>ersing</u> and Air Conditioning <u>Systems</u>."
- Reimbursement Exception: Air conditioning shall be reimbursable under the <u>pupilstudent</u> transportation support program when the school district can demonstrate a need subsequent to <u>an-Individuals with Disabilities Education Act</u> <u>(IDEA)</u> mandated related service <u>and where a cooling vest would not be</u> <u>sufficient</u>.

#### C. Aisle

All emergency exit doors shall be accessible by a <u>twelve (12)</u> -inches minimum aisle. The aisle shall be unobstructed at all times by any type of barrier, seat, wheelchair, or tie down. Flip seats are not allowed.

#### D. Axles

The front and rear axle and suspension systems shall have gross axle weight rating (GAWR) at ground commensurate with the respective front and rear weight loads of the bus loaded to the rated passenger capacity.

#### E. Back-Up Warning Alarm

An automatic audible alarm shall be installed behind the rear axle, providing a minimum of 112 dBA, and shall comply with the published Backup Alarm Standards ([Society of Automotive Engineers (SAE) J994B)]., providing a minimum of 112 dBA, or shall have a variable volume feature that allows the alarm to vary from 87 dBA to 112 dBA sound level, staying at least 5 dBA above the ambient noise level.

## F. Battery

Buses may be equipped with a battery shut-off switch. The switch is to be placed in a location not readily accessible to the driver or passengers.

# G. Brakes (General)

- The chassis brake system shall conform to the provisions of the Federal Motor Vehicle Safety Standards (FMVSS) No. 105, No. 106 and No. 121 as applicable. All buses shall have either a parking pawl in the transmission or a park brake interlock that requires the service brake to be applied to allow release of the parking brake.
- 2. The anti-lock brake system (ABS), provided in accordance with FMVSS No. 105 or No. 121, shall provide wheel speed sensors for each front wheel and for each wheel on at least one rear axle. The system shall provide anti-lock braking performance for each wheel equipped with sensors (Four Channel System).
- 3. All brake systems should be designed to permit visual inspection of brake lining wear without removal of any chassis component(s).
- 4. The brake lines, booster-assist lines, and control cables shall be protected from excessive heat, vibration and corrosion and installed in a manner which prevents chafing.
- 5. The parking brake system for either air or hydraulic service brake systems may be of a power assisted design. The power parking brake actuator should be a device located on the instrument panel within seated reach of a 5th percentile female driver (FMVSS No. 208). As an option, the parking brake may be set by placing the automatic transmission shift control mechanism in the "park" position.
- 6. The power-operated parking brake system may be electronically interlocked to the engine key switch. Once the parking brake has been set and the ignition switch turned to the "off" position, the parking brake cannot be released until the key switch is turned back to the "on" position.

# H. Brakes (Hydraulic)

Buses using a hydraulic assist brake shall be equipped with audible and visible warning signals that provide a continuous warning to the driver of loss of fluid flow from the primary source and of a failure of the back-up pump system. Buses using hydraulic-assist brakes shall meet requirements of FMVSS No.105. -Type A and B buses may be an Original Equipment Manufacturer (OEM) standard.

# I. Brakes (Air)

The air pressure supply system shall include a desiccant-type air dryer installed according to the manufacturers' recommendations. The air pressure storage tank system may incorporate an automatic drain valve.

1. The chassis-manufacturer should provide an accessory outlet for air-operated systems-installed by the body manufacturer. This outlet shall include a pressure protection valve to prevent loss of air pressure in the service brake reservoir.

- 2. For air brake systems, an air pressure gauge shall be provided in the instrument panel capable of complying with <u>Idaho Commercial Driver's License (CDL)</u> pre-trip inspection requirements.
- 3. Air brake-equipped buses may be equipped with a service brake interlock. If so equipped, the parking brake shall not release until the brake pedal is depressed.
- 4. Air brake systems shall include a system for anti-compounding of the service brakes and parking brakes.
- 5. Air brakes shall have both a visible and audible warning device whenever the air pressure falls below the level where warnings are required under FMVSS No. 121.

## J. Bumper (Front)

- 1. All school buses shall be equipped with a front bumper. The front bumper shall be furnished by the chassis manufacturer as part of the chassis on all school bus types unless there is a specific arrangement between the chassis manufacturer and body manufacturer.
- 2. The front bumper shall be of pressed steel channel or equivalent material {[except Type A-1 buses having a GVWR of <u>fourteen thousand five hundred</u> (14,500) pounds or less which may be OEM supplied}] at least <u>three-sixteenths</u> (3/16)<sup>n</sup> inch thick and not less than eight (8) inches wide (high). It shall extend beyond forward-most part of the body, grille, hood, and fenders and shall extend to outer edges of the fenders at the bumper's top line.
- 3. Type A buses having a GVWR of <u>fourteen thousand five hundred (14,500)</u> pounds or less may be equipped with an OEM-supplied front bumper. The front bumper shall be of sufficient strength to permit being pushed by another vehicle on a smooth surface with a five <u>(5)</u> degree (8.7 percent) grade, without permanent distortion. The contact point on the front bumper is intended to be between the frame rails, with as wide a contact area as possible if the front bumper is used for lifting, the contact points shall be under the bumper attachments to the frame rail brackets unless the manufacturer specifies different lifting points in the owner's manual. Contact and lifting pressures should be applied simultaneously at both lifting points.
- 4. Front bumper, except breakaway bumper ends, shall be of sufficient strength to permit pushing a vehicle of equal gross vehicle weight without permanent distortion to the bumper, chassis, or body.
- 5. A towing device (hooks, eyes, and bar) shall be furnished on all school bus types and attached so as not to project beyond the front bumper. Towing devices attached to the frame chassis shall be furnished by the chassis manufacturer. This installation shall be in accordance with the chassis manufacturer's specifications. Tow hooks or eyes shall have an individual strength rating of thirteen thousand five hundred (13,500) pounds each, for a combined rating of twenty-seven thousand (27,000) pounds. For pulling and lifting purposes, tow

hooks are meant to be used simultaneously. For pulling, angularity applied to the tow hooks will decrease the capacities of the tow hooks.

**NOTE:** Type A buses are exempt from this requirement for front tow hooks or eyes due to built-in crush zones. Rear tow devices are addressed in the Bus Body Specifications under Towing Attachments Points.

6. The bumper shall be designed or reinforced so that it will not deform when the bus is lifted by a chain that is passed under the bumper (or through the bumper if holes are provided for this purpose) and attached to the towing (tType A may be OEM) device(s). For the purpose of meeting this specification, the bus shall be empty and positioned on a level, hard surface and the towing device(s) shall share the load equally.

## K. Bumper (Rear)

- The bumper on Type A-1 bus shall be a minimum of eight (8) inches wide (high) and Type A-2, B, C, and D bus bumper shall be a minimum of <u>nine and one-half</u> (9 ½) inches wide (high). The bumper shall be of sufficient strength to permit being pushed by another vehicle of similar size or lifted without permanent distortion.
- 2. The bumper shall wrap around back corners of the bus. It shall extend forward at least <u>twelve (12)</u> inches, measured from the rear-most point of the body at the floor line, and shall be flush-mounted to body sides or protected with an end panel.
- 3. The bumper shall be attached to the chassis frame in such a manner that it may be removed. It shall be braced to resist deformation of the bumper resulting from impact from the rear or side. It shall be designed to discourage hitching of rides by an individual.
- 4. The bumper shall extend at least one (1) inch beyond the rear-most part of the body surface measured at the floor line.
- 5. The bottom of the rear bumper shall not be more than <u>thirty (30)</u> inches above ground level.

## L. Certification

The chassis manufacturer "seller of the new bus", upon request of the Idaho State Department of Education SDE Student Transportation Department, shall certify that its product meets all Idaho minimum construction standards (Standards for Idaho School Buses and Operations) on for items not covered by the FMVSS certification requirements of 49 CFR<sub>3</sub> Part 567.

a. The body manufacturer upon request of the Idaho State Department of Education Student Transportation Section shall certify that its product meets all Idaho minimum construction standards (Standards for Idaho School Buses and Operations) for items not covered by the FMVSS certification requirements of 49 CFR, Part 567.
#### M. Clutch

- a. Clutch torque capacity shall be equal to or greater than the engine torque output.
- b. A starter interlock shall be installed to prevent actuation of the starter if the clutch pedal is not depressed.

#### N.M. Color

- 1. The chassis, including axle hubs and front bumper, shall be black. Body cowl, hood, and fenders shall be in national school bus yellow (NSBY). The flat top surface of the hood may be non-reflective black or non-reflective NSBY, according to School Bus Manufacturers Technical Council publication 008.
- The entire rub rail and body exterior paint trim shall be black. Entrance door exterior (excluding glass) shall be NSBY or black, or unpainted aluminum. Passenger and driver window frames shall be painted NSBY, black to match body trim, or shall be unpainted aluminum. The area between the passenger and driver window frames shall be NSBY.
- 3. Optionally, the roof of the bus may be painted white (non-reimbursable) except that the front and rear roof caps shall remain NSBY, according to National School Transportation Specifications & Procedures Placement of Reflective Markings. If required by automated painting processes a maximum three (3) inch black transition strip is allowed between the white roof cap and the NSBY body paint above the windows.
- 4. Rims may shall be gray or black as received from the manufacturer.
- 5. Multi-Function School Activity Buses (MFSABs) shall be exempt from these requirements.

## O-N. Communications

All school buses used to transport students shall be equipped with two-way voice communication <u>or SDE pre-approved device</u> other than CB radios.

## P.O. Construction

- 1. **Side Intrusion Test:** The bus body shall be constructed to withstand an intrusion force equal to the curb weight of the vehicle, or exceed <u>twenty thousand (20,000)</u> pounds, whichever is less. Each vehicle shall be capable of meeting this requirement when tested in accordance with the procedures set forth below.
- 2. The complete body structure, or a representative seven-body section mock up with seats installed, shall be load-tested at a location <u>twenty-four (24)</u>-inches plus or minus two (2) inches above the floor line, with a maximum <u>ten (10)</u>-inch diameter cylinder, <u>forty-eight (48)</u>-inches long, mounted in a horizontal plane.

- 3. The cylinder shall be placed as close as practical to the mid-point of the tested structure, spanning two (2) internal vertical structural members. The cylinder shall be statically loaded to the required force of curb weight or twenty thousand (20,000) pounds, whichever is less, in a horizontal plane with the load applied from the exterior toward the interior of the test structure. Once the minimum load has been applied, the penetration of the loading cylinder into the passenger compartment shall not exceed a maximum of ten (10) inches from its original point of contact. There can be no separation of lapped panels or construction joints. Punctures, tears or breaks in the external panels are acceptable but are not permitted on any adjacent interior panel.
- 4. Body companies shall certify compliance with this intrusion requirement, including test results, if requested.
- 5. Construction shall be reasonably dust-proof and watertight.

#### P. Crossing Control Arm (Optional)

- 1. Buses may be equipped with a crossing control arm mounted on the right side of the front bumper. This arm when opened shall extend in a line parallel with the body side and positioned on a line with the right side wheels.
- 2. All components of the crossing control arm and all connections shall be weatherproofed.
- 3. The crossing control arm shall incorporate system connectors (electrical, vacuum or air) at the gate and shall be easily removable to allow for towing of the bus.
- 4. The crossing control arm shall be constructed of noncorrosive or nonferrous material or treated in accordance with the body sheet metal specifications (see METAL TREATMENT).
- 5. There shall be no sharp edges or projections that could cause injury or be a hazard to students. The end of the arm shall be rounded.
- 6. The crossing control arm shall extend a minimum of <u>seventy (70)</u> inches (measured from the bumper at the arm assembly attachment point) when in the extended position.
- 7. The crossing control arm shall extend simultaneously with the stop arm(s) by means of the stop arm controls.
- 8. An automatic recycling interrupt switch should be installed for temporary disabling of the crossing control arm.
- 9. The assembly shall include a device attached to the bumper near the end of the arm to automatically retain the arm while in the stowed position. That device shall not interfere with normal operations of the crossing control arm.

#### Q. Defrosters

- Defrosting and defogging equipment shall direct a sufficient flow of heated air onto the windshield, the window to the left of the driver and the glass in the viewing area directly to the right of the driver to eliminate frost, fog and snow. Exception: The requirement of this standard does not apply to the exterior surfaces of double pane storm windows.
- 2. The defrosting system shall conform to SAE J381.
- 3. The defroster and defogging system shall be capable of furnishing heated, outside ambient air, except that the part of the system furnishing additional air to the windshield, entrance door and step well may be of the recirculating air type.
- 4. Auxiliary fans are not considered defrosting or defogging systems.

#### R. Doors, Entrance

- The entrance door shall be in the driver's control, designed to afford easy release and to provide a positive latching device on manual operating doors to prevent accidental opening. When a hand lever is used, no part shall come together that will shear or crush fingers. Manual door controls shall not require more than <u>twenty-five (25)</u> pounds of force to operate at any point throughout the range of operation, as tested on a <u>ten 10</u>-percent (10%) grade both uphill and downhill.
- 2. The entrance door shall be located on the right side of the bus, opposite and within direct view of driver.
- 3. The entrance door shall have a minimum horizontal opening of <u>twenty-four (24)</u> inches and a minimum vertical opening of <u>sixty-eight (68)</u> inches.
- 4. The entrance door shall be a split-type door and shall open outward.
- 5. All entrance door glass\_shall be of approved safety glass. The bottom of each lower glass panel shall not be more than ten (10) inches from the top surface of the bottom step. The top of each upper glass panel when viewed from the interior shall not be more than three (3) inches below the interior door control cover or header pad.
- 6. Vertical closing edges on entrance doors shall be equipped with flexible material to protect children's fingers.
- 7. There shall be no door to left of driver on Type B, C or D vehicles. All Type A vehicles may be equipped with the chassis manufacturer's standard left-side door.
- 8. All doors shall be equipped with padding at the top edge of each door opening. Padding shall be at least three (3) inches wide and one (1) inch thick and extend the full width of the door opening.
- <u>9.</u> On power-operated entrance doors, the emergency release valve, switch or device to release the entrance door must be placed above or to the immediate

left or right of the entrance door and must be clearly labeled. The emergency valve, switch or device shall work in the absence of power.

# S. Drive Shaft

The drive shaft shall be protected by a metal guard or guards around the circumference of the drive shaft to reduce the possibility of its whipping through the floor or dropping to the ground, if broken.

# T. Electrical System

1. Battery:

- a. The storage battery shall have minimum cold cranking capacity rating (cold cranking amps) equal to the cranking current required for 30 seconds at 0 degrees Fahrenheit and a minimum reserve capacity rating of 120 minutes at 25 amps. Higher capacities may be required, depending upon optional equipment and local environmental conditions.
- <u>b.</u> Since all batteries are to be secured in a sliding tray in the body (type A and B buses may be OEM), chassis manufacturers shall temporarily mount the battery on the chassis frame, except that van conversion or cutaway frontsection chassis may be secured in accordance with the manufacturer's standard configuration. In these cases, the final location of the battery and the appropriate cable lengths shall be agreed upon mutually by the chassis and body manufacturer. However, in all cases the battery cable provided with the chassis shall have sufficient length to allow some slack, and be of sufficient gauge to carry the required amperage.

#### 1. Battery

- a. The manufacturer shall securely attach the battery on a slide-out or swing-out tray in a closed, vented compartment in the body skirt or chassis frame so that the battery is accessible for convenient servicing from the outside. When in the stored position, the tray shall be retained by a securing mechanism capable of holding the tray [with battery(ies)] in position when subjected to a 5g load from any direction. The battery compartment door or cover if separate from the tray shall be hinged at the front or top. It shall be secured by a positive operated latching system or other type fastener. The door may be an integral part of the battery slide tray. The door or cover must fit tightly to the body, and not present sharp edges or snagging points. Battery cables shall meet SAE requirements. Battery cables shall be of sufficient length to allow the battery tray to fully extend. Any chassis frame mounted batteries shall be relocated to a battery compartment on Type A buses.
- a.b. If equipped with a battery disconnect switch it shall not interfere with the backup portion of a hydraulic brake system.
- 2. Alternator:

- a. All Type A-2 buses and Type B buses with a GVWR of <u>fifteen thousand</u> (15,000) <u>lbs. pounds</u> or less shall have, at a minimum, a <u>one hundred thirty</u> (130) ampere alternator. <u>Buses equipped with an electrically powered</u> wheelchair lift and/or air conditioning shall be equipped with the highest rated capacity available from the chassis OEM.
- b. Types A-2 and Type B buses over <u>fifteen thousand (15,000)</u> lbs.-pounds GVWR and all Type C and D buses shall be equipped with a heavy-duty truck or bus-type alternator, having a minimum output rating of <u>160-two</u> <u>hundred (200)</u> amperes or higher, and should produce a minimum current output of <u>fifty50</u> percent (<u>50%)</u> of the rating at engine idle speed.
- c. All other buses than those described in <u>B1\_2.a.</u> <u>Buses</u> equipped with an electrically powered wheelchair lift <u>and/or</u> air conditioning <u>or other</u> <u>accessories shall have a minimum alternator output of two hundred</u> <u>forty (240) amperes and may be equipped with a device that monitors</u> <u>the electrical system voltage and advances the engine idle speed when the voltage drops to, or below, a pre-set level.</u>
- d. Buses equipped with an electrically powered wheelchair lift, air conditioning or other accessories may be equipped with a device that monitors the electrical system voltage and advances the engine idle speed when the voltage drops to, or below, a pre-set level.
- e. A belt alternator drive shall be capable of handling the rated capacity of the alternator with no detrimental effect on any other driven components. (See SBMTC; "School Bus Technical Reference," for estimating required alternator capacity, available at http://www.nasdpts.org)

f. A direct drive alternator is permissible in lieu of a belt driven alternator. Wiring:

- 3. Wiring:
  - a. All wiring shall conform to current applicable recommended practices of the Society of Automotive Engineers (SAE) standards.
  - b. All wiring shall use color and at least one other method of identification. The other method shall be either a number code or name code, and each chassis shall be delivered with a wiring diagram that illustrates the wiring of the chassis.
  - c. The chassis manufacturer shall install a readily accessible terminal strip or plug on the body side of the cowl or in an accessible location in the engine compartment of vehicles designed without a cowl. The strip or plug shall contain the following terminals for the body connections:
    - 1) Main 100--ampere body circuit;
    - 2) Tail lamps;
    - 3) Right turn signal;

- 4) Left turn signal;
- 5) Stop lamps;
- 6) Back up lamps; and
- 7) Instrument panel lamps (rheostat controlled).
- d. Multiplex wiring is recommended and may exempt manufacturers from some of the above wiring standards.
- 4. Circuits:
  - a. An appropriate identifying diagram (color plus a name or number code) for all chassis electrical circuits shall be provided to the body manufacturer for distribution to the end user.
  - b. The headlamp system must be wired separately from the body-controlled solenoid.
  - c. Multiplex wiring is recommended and may exempt manufacturers from some of the above circuitry standards.
- 5. Daytime Running Lamps (DRL): A daytime running lamps system meeting chassis manufacturer's specifications shall be provided.
- 6. Switches: All control switches shall be labeled to identify their function.

## U. Emergency Exits and Emergency Exit Alarm Systems

- 1. Any installed emergency exits and all exit alarm systems shall comply with the requirements of FMVSS No. 217 and 49 CFR Part 571.217.
- The upper portion of the emergency door shall be equipped with approved safety glazing, the exposed area of which shall be at least <u>four hundred (400)</u> square inches. The lower portion of the rear emergency doors on Types A-2, B, C, and D vehicles shall be equipped with a minimum of <u>three hundred fifty (350)</u> square inches of approved safety glazing.
- 3. There shall be no steps leading to an emergency door.
- The words "EMERGENCY DOOR" or EMERGENCY EXIT," in letters at least two (2") inches high, shall be placed at the top of or directly above the emergency exit, or on the door in on the metal panel above the top glass, both inside and outside the bus.

- 5. The emergency door(s) shall be equipped with padding at the top edge of each door opening. Padding shall be at least three (3) inches wide and one (1) inch thick, and shall extend the full width of the door opening.
- 6. There shall be no obstruction higher than <u>one-quarter (¼)</u> inch across the bottom of any emergency door opening. Fasteners used within the emergency exit opening, shall be free of sharp edges or burrs.
- 7. (In accordance with Federal Regulations Title 49 CFR 571.217 eEach school bus shall have the designation "Emergency Door" or "Emergency Exit," as appropriate, in letters at least five (5) centimeters high, of a color that\_contrasts with its background. For emergency exit doors, the designation shall be located at the top of, or directly above, the emergency exit door on both the inside and outside surfaces of the bus. Concise operating instructions describing the motions necessary to unlatch and open the emergency exit shall be located within <u>sixteen (16) (fifteen)15</u> centimeters of the release mechanism on the inside surface of the bus. These instructions shall be in letters at least one (1) centimeter high and of a color that contrasts with its background. [Examples: (1) Lift to Unlatch, Push to Open; (2) Turn Handle, Push Out to Open.] Outside may consist of a black arrow pointing in direction of handle travel. No other lettering shall obstruct or interfere with the placement of operation instructions mounted on the interior or exterior of the emergency exit door.
- 8. The rear emergency window shall have a lifting assistance device that will aid in lifting and holding the rear emergency window open.
- 9. Each emergency exit door of a school bus shall be equipped with a positive door opening device that, after the release mechanism has been operated, bears the weight of the door; keeps the door from closing past the point at which the door is perpendicular to the side of the bus body, regardless of the body's orientation; and provides a means for release or override. The positive door opening device shall perform the functions specified in paragraph (a)(3)(i) (A) and (B) of this section without the need for additional action beyond opening the door past the point at which the door is perpendicular to the side of the bus body <u>(.-Emergency door(s) holder language (49</u> CFR Part 571.217, S.5.4.2.1(a) Emergency Exit Doors).
- <u>10.</u> Types A, B, C, and D vehicles shall be equipped with a total number of emergency exits as follows for the indicated <u>actual passenger</u> capacit<u>yies</u> of vehicles. Exits required by FMVSS <u>No.</u>217 may be included to comprise the total number of exits specified.

<u>Number of</u> Passengers	Number of Emergency Exits per Side	Number of Roof Hatches
<u>0 - 42</u>	<u>1</u>	<u>1</u>
<u>43 - 78</u>	<u>2</u>	<u>2</u>
<u>79 - 90</u>	<u>3</u>	<u>2</u>

• Zero to 42 Passengers = one emergency exit per side and one roof hatch.

- 43 to 78 Passengers = two emergency exits per side and two roof hatches.
- 79 to 90 Passengers = three emergency exits per side and two roof hatches.
- 10.11. Side emergency exit windows, when installed, may be vertically hinged on the forward side of the window. Operation instructions shall be clearly readable of a contrasting color, and be located within <u>six inches\_fifteen (15)</u> <u>centimeters</u> of the release mechanism. No side emergency exit window will be located above a stop arm. Emergency exit doors, side emergency exit windows and emergency exit roof hatches shall be strategically located for optimal egress during an emergency evacuation of the bus.
- 11.12. Emergency exit doors shall include an alarm system that includes an audible warning device at the emergency door exit and also in the driver's compartment. Emergency exit side windows shall include an alarm system that includes an audible warning device in the driver's compartment. Roof hatches do not require an alarm system, but if so equipped, they must be operable and include an audible warning device in the driver's compartment.
- 12.13. Vandal lock may be installed, ilf applicable, the interlock and vandal lock should shall be interconnected.

# V. Emergency Equipment

- 1. Fire extinguisher:
  - a. The bus shall be equipped with at least one (1) UL-approved pressurized, dry chemical fire extinguisher complete with hose. The extinguisher shall be mounted and secured in a bracket, located in the driver's compartment and readily accessible to the driver and passengers. A pressure gauge shall be mounted on the extinguisher and be easily read without moving the extinguisher from its mounted position. Fire extinguisher shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.
  - b. The fire extinguisher shall have a total rating of 2A10BC or greater. The operating mechanism shall be sealed with a type of seal (breakable) that will not interfere with the use of the fire extinguisher.
- 2. First -aid kit:
  - a. The bus shall have an easily removable, metal moisture-proof and dustproof first aid kit sealed with a breakable type seal and mounted in the driver's compartment in a location that is physically accessible to all drivers. It shall be properly mounted and secured and identified as a first aid kit. The location for the first aid kit shall be marked. First\_aid kit shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.
  - b. Contents shall, at a minimum, include:

- 1) Two (2) 1 inch x 2 1/2 yards adhesive tape;
- 2) Twenty-four (24) -- sterile gauze pads, 3 inches x 3 inches;
- 3) One-hundred (100) 3/4 inch x 3 inches adhesive bandages;
- 4) Eight (8) 2 inch bandage compress;
- 5) <u>Ten (10)</u> 3 inch bandage compress;
- 6) <u>Two (2)</u> 2 inch x 6 feet sterile gauze roller bandages;
- <u>Two (2)</u> –non-sterile triangular bandages approximately 39 inches x 35 inches x 54 inches with <u>two (2)</u> safety pins;
- 8) Three (3) -- sterile gauze pads, 36 inches x 36 inches;
- 9) <u>Three (3)</u> -sterile eye pads;
- 10) One (1) -rounded-end scissors;
- 11) One (1) mouth-to-mouth airway; and
- 12) One (1) -pair medical examination gloves.
- 3. Body fluid clean-up kit:
  - a. Each bus shall have an <u>easily removable</u> -<u>metal removable</u> and moistureproof body fluid clean-up kit. It shall be sealed with a breakable type seal. It shall be properly mounted in the driver's compartment in a location that is physically accessible to all drivers and identified as a body fluid clean-up kit. Body fluid clean-up kit shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.
  - b. Contents shall, at a minimum, include:
    - 1) One (1) -pair medical examination gloves;
    - 2) Absorbent;
    - 3) <u>One (1)</u> –scoop;
    - 4) One (1) -- scraper or hand broom;
    - 5) Disinfectant; and
    - 6) <u>Two (2)</u> –plastic bags.
- 4. Warning devices:

Each school bus shall contain at least three (3) reflectorized triangle road warning devices that meet requirements in FMVSS No. 125. The warning device(s) shall be enclosed in an approved box that shall be sealed with a breakable type seal. The warning device(s) and approved box shall be mounted in an accessible place within the driver's compartment of the bus and shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc. The lid of the approved box may be designed so as to reveal the contents of the box without opening the lid.

- 5. Any of the emergency equipment may be mounted in an enclosed compartment, provided the compartment is labeled in not less than one (1) inch letters, identifying each piece of equipment contained therein.
- 6. Tape(s) and silicone sealants do not meet breakable type seal requirement. Breakable type seal(s) shall be replaced as appropriate and necessary and also during every annual school bus inspection following a thorough inspection for deterioration and required contents.
- 7. Ignitable flares and axes are not allowed on school buses.
- 2. Engine Fire Extinguisher (Non-Reimbursable Option see exception)

The chassis manufacturer may provide an automatic fire extinguisher system in the engine compartment, which may be reimbursable with prior approval.

## W. Exhaust System

- 1. The exhaust pipe, muffler, tailpipe, and after treatment system shall be outside the bus body compartment and attached to the chassis so as not to damage any other chassis component.
- 2. The tailpipe shall be constructed of a corrosion-resistant tubing material at least equal in strength and durability to 16-gauge steel tubing of equal diameter. The tailpipe may be flush with, but shall not extend out more than two (2) inches beyond the perimeter of the body for side-exit pipe or the bumper for rear-exit pipe.
- 2.3. The tailpipe shall exit to the left or right of the emergency exit door in the rear of vehicle or to the left side of the bus in front or behind the rear drive axle. The tailpipe exit location on school bus Type A-1 may be according to the manufacturer's standard. The tailpipe shall not exit beneath any fuel filler location or beneath any emergency door. Exhaust may exit through the bumper.
- 3.4. Chassis mManufacturers shall furnish an exhaust system with tailpipe of sufficient length to exit the rear of the bus or at the left side of the bus body no more than eighteen (18) inches forward of the front edge of the rear wheel house opening. If designed to exit at the rear of the bus, the tailpipe shall extend at least five (5) inches beyond the end of the chassis frame. If designed to exit to the side of the bus, the tailpipe shall extend at least five (5) inches beyond the end of the chassis frame. If designed to exit to the side of the bus, the tailpipe shall extend at least forty-eight and one-half (48½) inches [(fifty-one and one-half (51½) inches if the body is to be one hundred two (102) inches wide)] outboard from the chassis centerline. The tailpipe may be flush with or shall not extend more than two (2) inches beyond, the perimeter of the body

for side exit or the, bumper for rear exit pipe. The exhaust system shall be designed such that exhaust gas will not be trapped under the body of the bus.

- 4. On Types C and D vehicles, the tailpipe shall not exit beneath a fuel fill or emergency door exit.
- 5. Type A and B chassis may be furnished with the manufacturer's standard tailpipe configuration.

a. NOTE: See Bus Body Standards under Tailpipe.

- 6. The exhaust system on a chassis-shall be adequately insulated from the fuel system.
- 7. The muffler shall be constructed of corrosion-resistant material.

The exhaust system on the chassis may be routed to the left of the right frame rail to allow for the installation of a power lift unit on the right side of the vehicle.

- Exceptions to Idaho exhaust system standards may be necessary in order to comply with changing federal emission standards on school buses. School bus manufacturers may submit a written request for an exception to an Idaho exhaust system standard to the SDE Student Transportation. Any exhaust system exception to standard request must be linked to federal emission standards rationale. The request will then be reviewed by the Student Transportation Steering Committee.
- 9. The design of the after treatment systems shall not allow active (non-manual) regeneration of the particulate filter during the loading and unloading of passengers. Manual regeneration systems will be designed such that unintentional operation will not occur.
- 10. For after treatment systems that require Diesel Exhaust Fluid (DEF) to meet federally mandated emissions:
  - a. The composition of Diesel Exhaust Fluid (DEF) must comply with International Standard ISO 22241-1. Refer to engine manufacturer for any additional DEF requirements.
  - b. The DEF supply tank should shall be designed sized to meet a minimum ratio of three (3) diesel fills to one (1) DEF fill.

## X. Fenders: Front-Type C Vehicles

- 1. Total spread of outer edges of front fenders, measured at fender line, shall exceed total spread of front tires when front wheels are in straight-ahead position.
- 2. Front fenders shall be properly braced and shall not require attachment to any part of the body.

# Y. Floors

- The floor in the under-seat area, including tops of wheel housing, driver's compartment and toe board, shall be covered with rubber floor covering or equivalent, having a minimum overall thickness of <u>0</u>.125 inch, and a calculated burn rate of 0.1 <u>mm per minute</u> or less, using the test methods, procedures and formulas listed in FMVSS No. 302. The driver's area on all Type A buses may be manufacturer's standard flooring and floor covering
- 2. The floor covering in the aisles shall be of aisle-type rubber or equivalent, wearresistant and ribbed. Minimum overall thickness shall be <u>0</u>.187 inch measured from tops of ribs.
- 3. The floor covering must be permanently bonded to the floor and must not crack when subjected to sudden changes in temperature. Bonding or adhesive material shall be waterproof and shall be a type recommended by the manufacturer of floor-covering material. All seams must be sealed with waterproof sealer.
- 4. On Types-B, C and D buses, a flush-mounted, screw-down plate that is secured and sealed shall be provided to access the <u>diesel or gasoline</u> fuel tank sending unit and /or fuel pump. This plate shall not be installed under flooring material.

# Z. Frame

- 1. Any secondary manufacturer that modifies the original chassis frame shall provide a warranty at least equal to the warranty offered by the original equipment manufacturer (OEM), and shall certify that the modification and other parts or equipment affected by the modification shall be free from defects in material and workmanship under normal use and service intended by the OEM.
- 2. Frames shall not be modified for the purpose of extending the wheelbase.
- 3. Holes in top or bottom flanges or side units of the frame, and welding to the frame, shall not be permitted except as provided or accepted by chassis manufacturer.
- 4. Frame lengths shall be established in accordance with the design criteria for the complete vehicle.

# AA. Fuel System

- 1. Fuel tank (or tanks) having a minimum <u>30twenty-five (25)-</u>gallon capacity shall be provided by the chassis manufacturer. The tank shall be filled and vented to the outside of the body and the fuel filler should be placed in a location where accidental fuel spillage will not drip or drain on any part of the exhaust system.
- 2. Fuel lines shall be mounted to the chassis frame in such a manner that the frame provides the maximum possible protections from damage.
- 3. The fuel system shall comply with FMVSS No. 301.

- 4. Fuel tank(s) may be mounted between the chassis frame rails or outboard of the frame rails on either the left or right side of the vehicle.
- 5. The actual draw capacity of each fuel tank shall be, at a minimum, <u>eighty-three83</u> percent (83%) of the tank capacity.
- 6. Installation of alternative fuel systems, including fuel tanks and piping from tank to engine, shall comply with all applicable fire codes in effect on the date of manufacture of the bus.
- Installation of <u>liquefied petroleum gas (LPG)</u> tanks shall comply with <u>the National</u> Fire Protection Association, -(NFPA) 58: <u>Liquefied Petroleum Gas Code</u>, 2014 <u>Edition</u>.
- 8. Installation of Compressed Natural Gas (CNG) containers shall comply with FMVSS No. 304, Compressed Natural Gas Fuel Container Integrity.
- 9. The <u>C</u>GNG Fuel System shall comply with FMVSS No. 303, Fuel System Integrity of Compressed Natural Gas Vehicles.

#### **BB.** Governor

An electronic engine speed limiter shall be provided and set to limit engine speed, not to exceed the maximum revolutions per minute, as recommended by the engine manufacturer.

#### 3. Heating System, Provision for

The chassis engine shall have plugged openings for the purpose of supplying hot water for the bus heating system. The engine shall be capable of supplying coolant at a temperature of at least 170 degrees Fahrenheit at the engine cooling thermostat opening temperature. The coolant flow rate shall be 50 pounds per minute at the return end of 30 feet of one-inch inside diameter automotive hot water heater hose, according to School Bus Manufacturers Technical Council publication - 001.

#### CC. Handrails

At least one handrail shall be installed. <u>The handrail shall be a minimum of one (1)</u> <u>inch diameter, and be constructed from corrosion resistant material(s)</u>. The handrail(s) shall assist passengers during entry or exit, and be designed to prevent entanglement, as evidenced by the passage of the <u>National Highway Traffic Safety</u> <u>Administration (NHTSA)</u> string and nut test, as defined in National School Transportation Specifications & Procedures School Bus Inspection.

#### DD. Heaters and Air Conditioning Systems

The chassis engine shall have plugged openings for the purpose of supplying hot water for the bus heating system. The engine shall be capable of supplying coolant at a temperature of at least 170 one hundred seventy degrees Fahrenheit (170° F) at

the engine cooling thermostat opening temperature. The coolant flow rate shall be <u>fifty (50)</u> pounds per minute at the return end of <u>thirty (30)</u> feet of one <u>(1)</u>-inch inside diameter automotive hot water heater hose, according to School Bus Manufacturers Technical Council <u>(SBMTC) pP</u>ublication - 001.

- 1. Heating System:
  - a. The heater shall be hot water and/or combustion type, <u>electric heating</u> <u>element, or heat pump.</u>
  - b. If only one heater is used, it shall be fresh-air or combination fresh-air and recirculation type.
  - c. If more than one heater is used, additional heaters may be recirculating air type.
  - d. The heating system shall be capable of maintaining bus interior temperatures as specified in SAE test procedure J2233.
  - e. Auxiliary fuel-fired heating systems (non-reimbursable) are permitted, provided they comply with the following:
    - 1) The auxiliary heating system fuel shall utilize the same type fuel as specified for the vehicle engine.
    - 2) The heater(s) may be direct hot air or connected to the engine's coolant system.
    - 3) An auxiliary heating system, when connected to the engine's coolant system, may be used to preheat the engine coolant or preheat and add supplementary heat to the bus's heating system.
    - 4) Auxiliary heating systems must be installed pursuant to the manufacturer's recommendations and shall not direct exhaust in such a manner that will endanger bus passengers.
    - 5) Auxiliary heating systems which operate on diesel fuel shall be capable of operating on #1, #2, or blended diesel fuel without the need for system adjustment.
    - 6) The auxiliary heating system shall be low voltage.
    - 7) Auxiliary heating systems shall comply with all applicable FMVSSs, including FMVSS No. 301, as well as with SAE test procedures.
    - 8) All forced air heaters installed by body manufacturers shall bear a name plate that indicates the heater rating in accordance with SBMTC-001. The plate shall be affixed by the heater manufacturer and shall constitute certification that the heater performance is as shown on the plate. Low profile heaters are not allowed within the clear floor area required to accommodate a wheelchair.

- f. Portable heaters shall not be allowed
- g. Heater hoses shall be adequately supported to guard against excessive wear due to vibration. The hoses shall not dangle or rub against the chassis or any sharp edges and shall not interfere with or restrict the operation of any engine function. Heater hoses shall conform to SAE J20c. Heater lines, cores and elements on the interior of bus shall be shielded to prevent scalding <u>or burning</u> of the driver or passengers. All heater hose shields shall completely cover all parts of the hose and connectors in such a way as to prevent burning subsequent to significant heat transferring to the shield. They shall not incorporate any openings that would allow a passenger to be injured by sharp edges or hot surfaces.
- h. Each hot water system installed by a body manufacturer shall include one (1) shut-off valve in the pressure line and one (1) shut-off valve in the return line with both valves at the engine in an accessible location, except that on all Types A and B buses, the valves may be installed in another accessible location.
- i. All heaters <u>of hot water type</u> in the passenger compartment shall be equipped with a device, installed in the hot water pressure line, which regulates the water flow to all passenger heaters. The device shall be conveniently operated by the driver while seated. The driver and passenger heaters may operate independently of each other for maximum comfort.
- j. All combustion heaters shall be in compliance with current Federal Motor Carrier Safety Administration (FMCSA) Regulations.
- k. Accessible bleeder valves <u>of hot water type</u> shall be installed in an appropriate place in the return lines of body company-installed heaters to remove air from the heater lines.
- I. Access panels shall be provided to make heater motors, cores,-<u>elements</u>, and fans readily accessible for service. An outside access panel may be provided for the driver's heater.
- 2. Air Conditioning (Non-Reimbursable Option Except When Driven By IEP):

The following specifications are applicable to all types of school buses that may be equipped with air conditioning. This section is divided into two parts: Part 1 covers performance specifications, and Part 2 covers other requirements applicable to all buses.

- a. Part 1 Performance Specifications:
  - 1) The installed air conditioning system should cool the interior of the bus down to at least 80 degrees Fahrenheit, measured at a minimum of three points, located four feet above the floor at the longitudinal centerline of the bus. The three points shall be: (1) near the driver's location, (2) at the mid-point of the body, and (3) two feet forward of

the rear emergency door, or, for Type D rear-engine buses, two feet forward of the end of the aisle.

2) The test conditions under which the above performance must be achieved shall consist of: (1) placing the bus in a room (such as a paint booth) where ambient temperature can be maintained at 100 degrees Fahrenheit (2) heat soaking the bus at 100 degrees Fahrenheit with windows open for at least one hour and (3) closing windows, turning on the air conditioner with the engine running at the chassis manufacturer's recommended low idle speed, and cooling the interior of the bus to 80 degrees Fahrenheit or lower within a maximum of 30 minutes while maintaining 100 degrees Fahrenheit outside temperature.

Alternately, and at the user's discretion, this test may be performed under actual summer conditions, which consist of temperatures above 85 degrees Fahrenheit, humidity above 50 percent with normal sun loading of the bus and the engine running at the manufacturer's recommended low idle speed. After a minimum of one hour of heat soaking, the system shall be turned on and must provide a minimum 20-degree temperature drop in the 30-minute time limit.

The manufacturer shall provide <u>test results that show compliance of</u> <u>standard systems. If the bid specifies, the manufacturer shall provide</u> facilities for the user or user's representative to confirm that a pilot model of each bus design meets the above performance requirements.

- b. Part 2 Other Requirements:
  - 1) Evaporator cases, lines and ducting (as equipped) shall be designed in such a manner that all condensation is effectively drained to the exterior of the bus below the floor level under all conditions of vehicle movement and without leakage on any interior portion of bus.
  - 2) Any evaporator or ducting system shall be designed and installed so as to be free of injury-prone projections or sharp edges. Any ductwork shall be installed so that exposed edges face the front of the bus and do not present sharp edges.
  - 3) On specially equipped school buses, the evaporator and ducting (if used) shall be placed high enough that they will not obstruct occupant securement shoulder strap upper attachment points. This clearance shall be provided along entire length of the passenger area on both sides of the bus interior to allow for potential retrofitting of new wheelchair positions and occupant securement devices throughout the bus.
  - 4) The body may be equipped with insulation, including sidewalls, roof, firewall, rear, inside body bows and plywood or composite floor insulation to aid in heat dissipation and reflection.

- 5) All glass (windshield, entrance and emergency doors, side and rear windows) may be equipped with maximum integral tinting allowed by federal, state (Section 49-944, Idaho Code) or ANSI American <u>National Standards Institute</u> standards for the respective locations, except that windows rear of the driver's compartment, if tinted shall have approximately twenty-eight28-percent (28%) light transmission.
- 6) Electrical generating capacity shall be provided to accommodate the additional electrical demands imposed by the air conditioning system.
- Roofs may be painted white to aid in heat dissipation, according to National School Transportation Specifications & Procedures Placement of Reflective Markings.

#### EE. Hinges

All exterior metal door hinges which do not have stainless steel, brass or nonmetallic hinge pins or other designs that prevent corrosion shall be designed to allow lubrication to be channeled to the center <u>seventy-five75</u>\_percent (75%) of each hinge loop without disassembly.

#### FF. Horn

The bus shall be equipped with two (2) horns of standard make with each horn capable of producing a complex sound in bands of audio frequencies between two-hundred fifty

(250) and two thousand (2,000) cycles per second and tested in accordance with SAE J-377.

#### GG. Identification

- The body shall bear the words "SCHOOL BUS" in black letters at least eight (8) inches high on both front and rear of the body or on signs attached thereto. Lettering shall be placed as high as possible without impairment of its visibility. Letters shall conform to "Series B" of Standard Alphabets for Highway Signs. "SCHOOL BUS" lettering shall have a reflective background, or as an option, may be illuminated by backlighting.
- 2. MFSABs are exempt from these requirements.
- 3. Required lettering and numbering shall include:
  - a. School district owned vehicles will be identified with black lettering
     ([minimum four (4) inches high]) on both sides of the school bus using the
     district name and number listed in the Idaho Educational Directory.
     Contractor-owned school buses under contract with a school district must
     also comply with the same identification standards as district-owned buses

and shall be identified by either the contractor or district name, as decided by the district.

- b. Each district-owned or contracted school bus will be separately identified with its own number in two (2) places on each side of the bus in the logo panel/belt line using six (6)-inch (6")-high black numbers. Numbers on the passenger side shall be as close to the first and last passenger windows as possible and on the driver's side as close to the stop arm and last passenger window as possible.
- c. Unauthorized entry placards shall be displayed in the most visible location when observed by persons approaching the vehicle with the door in the open position. Permanence of the placard should be a consideration when choosing a location for attachment. Placard shall read as follows:

#### WARNING IT IS UNLAWFUL TO: Enter a school bus with the intent to commit a crime Enter a school bus and disrupt or interfere with the driver Refuse to disembark after ordered to do so by the driver (<u>Sections</u> 18-<u>113</u>1522 and; 18-4131522, Idaho Code)

State Department of Education Student Transportation Section <u>may shall</u> provide unauthorized entry placards.

- d. Other lettering, numbering, or symbols, which may be displayed on the exterior of the bus, shall be limited to:
  - 1) Bus identification number on the top, front and rear of the bus, in addition to the required numbering on the sides.
  - The location of the battery(ies) identified by the word "BATTERY" or "BATTERIES" on the battery compartment door in two (2)-inch maximum lettering.
  - 3) Symbols or letters not to exceed <u>sixty-four (64)</u> square inches of total display near the entrance door exterior displaying information for identification by the students of the bus or route served. No symbols, letters, or other signage shall be permitted on the first two passenger windows or on entrance door glass which may block or obscure clear visibility.
- e. All other signage must have prior written SDE approval.
- f. Manufacturer, dealer or school identification or logos displayed so as not to distract significantly from school bus body color and lettering specifications.
- g. Symbols identifying the bus as equipped for or transporting students with special needs (see Specially Equipped School Bus section).

- h. Lettering on the rear of the bus relating to school bus flashing signal lamps <u>electronic warning sign</u> or railroad stop procedures. This lettering shall not obscure or interfere with the operation instructions displayed on the exterior portion of the rear emergency exit door.
- i. Identification of fuel type in two-one (1) --inch maximum lettering adjacent to the fuel filler opening.
- j. One 4" x 10"(maximum) decal promoting school bus safety on rear bumper.

#### HH. Inside Height

Inside body height shall be <u>seventy-two (72)</u> inches or more, measured metal to metal, at any point on longitudinal centerline from front vertical bow to rear vertical bow. Inside body height of Type A-1 buses shall be <u>sixty-two (62)</u> inches or more.

#### II. Instruments and Instrument Panel

- The chassis shall be equipped with the instruments and gauges listed below: (Note: Telltale warning lamps in lieu of gauges are not acceptable, except as
   noted.)
  - a. Speedometer;
  - b. Tachometer (Note: For Types B, C, and D buses, a tachometer shall be installed so as to be visible to the driver while seated in a normal driving position.);
  - C. Odometer which will give accrued mileage (to seven digits), including tenths of <u>a</u> miles, unless tenths of <u>a</u> miles are registered on a trip odometer.
     Odometer shall be available to read without use of the vehicle's key<sub>1</sub>-
  - d. Voltmeter <u>(Note:</u> An ammeter with graduated charge and discharge indications is permitted in lieu of a voltmeter; however, when used, the ammeter wiring must be compatible with the current flow of the system-);
  - e. Oil pressure gauge;
  - f. Water temperature gauge:
  - g. Fuel gauge;
  - h. Upper beam headlamp indicator:
  - Brake air pressure gauge (air brakes), brake indicator lamp (vacuum/hydraulic brakes), or brake indicator lamp (hydraulic/hydraulic)-[Note: A warning lamp indicator in lieu of gauge is permitted on a vehicle equipped with a hydraulic-over-hydraulic brake system];

- j. Turn signal indicator: and
- k. Glow-plug-Intake heater indicator lamp where appropriate.
- 4.2. All instruments shall be easily accessible for maintenance and repair.
- 2.3. The instruments and gauges shall be mounted on the instrument panel so that each is clearly visible to the driver while seated in a normal driving position.
- 3.4. The instrument panel shall have lamps of sufficient candlepower to illuminate all instruments, gauges and shift selector indicator for the automatic transmission or as required by FMVSS No. 101.
- 4.<u>5.</u> Multi-function gauge (MFG) (Optional):
  - a. The driver must be able to manually select any displayable function of the gauge on a MFG whenever desired.
  - b. Whenever an out-of-limits condition that would be displayed on one or more functions of a MFG occurs, the MFG controller should automatically display this condition on the instrument cluster. This should be in the form of an illuminated telltale warning lamp as well as having the MFG automatically displays the out-of-limits indications. Should two or more functions displayed on the MFG go out of limits simultaneously, then the MFG should sequence automatically between those functions continuously until the condition(s) are corrected.
  - c. The use of a MFG does not relieve the need for audible warning devices, where required.

## JJ. Insulation (Optional)

- 1. If thermal insulation is specified, it shall be fire-resistant, UL approved, with minimum R-value of 5.5. Insulation shall be installed so as to prevent sagging.
- 2. If floor insulation is required, it shall be five-ply nominal <u>five-eighths (</u><sup>5</sup>/<sub>4</sub>) inch thick plywood, and it shall equal or exceed properties of the exterior-type softwood plywood, C-D Grade, as specified in standard issued by U.S. Department of Commerce. When plywood is used, all exposed edges shall be sealed. Type A-1 buses may be equipped with nominal <u>one-half (</u><sup>1</sup>/<sub>2</sub>) inch thick plywood or equivalent material meeting the above requirements. Equivalent material may be used to replace plywood, provided it has an equal or greater insulation R-value, deterioration, sound abatement and moisture resistance properties.

## KK. Interior

1. The interior of bus shall be free of all unnecessary projections, which include luggage racks and attendant handrails, to minimize the potential for injury. This specification requires inner lining on ceilings and walls. If the ceiling is constructed to contain lapped joints, the forward panel shall be lapped by rear panel and exposed edges shall be beaded, hemmed, flanged, or otherwise

treated to minimize sharp edges. Buses may be equipped with a storage compartment for tools, tire chains and/or tow chains (see STORAGEtorage COMPARTMENTompartment.)-

- 2. Non-reimbursable interior overhead storage compartments may be provided if they meet the following criteria:
  - a. Meet head protection requirements of FMVSS No. 222, where applicable-:
  - b. Have a maximum rated capacity displayed for each compartment-
  - c. Be completely enclosed and equipped with latching doors which must be sufficient to withstand a force of five (5) times the maximum rated capacity of the compartment
  - d. Have all corners and edges rounded with a minimum radius of one (1) inch or padded equivalent to door header padding-:
  - e. Be attached to the bus sufficiently to withstand a force equal to twenty (20) times the maximum rated capacity of the compartment-; and
  - f. Have no protrusions greater than <u>one-quarter  $(\frac{1}{4})$  inch.</u>
- 3. The driver's area forward of the foremost padded barriers will permit the mounting of required safety equipment and vehicle operation equipment. All equipment necessary for the operation of the vehicle shall be properly secured in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.
- Every school bus shall be constructed so that the noise level taken at the ear of the occupant nearest to the primary vehicle noise source shall not exceed 85 dbBA when tested according to National School Transportation Specifications & Procedures Noise Test Procedure.

## LL. Lamps and Signals

#### 1. Illumination Lamps

Interior lamps shall be provided which adequately illuminate the aisle and step well. The step well lamps shall be illuminated by an entrance service dooroperated switch, to illuminate only when headlamps and/or clearance lamps are on and the entrance door is open. An additional exterior mounted lamp shall be mounted next to the entrance door to adequately illuminate the outside approach to the door. It shall be actuated simultaneously with the step well lamps.

#### 2. Body Instrument Panel Lamps

Body instrument panel lamps shall be controlled by an independent rheostat switch.

- 3. School Bus Alternately Flashing Signal Lamps:
  - a. The bus shall be equipped with two (2) red lamps at the rear of <u>the</u> vehicle and two (2) red lamps at the front of the vehicle.
  - b. In addition to the four (4) red lamps described above, four (4) amber lamps shall be installed so that one (1) amber lamp is located near each red signal lamp, at the same level, but closer to the vertical centerline of bus. The system of red and amber signal lamps, when in its operational mode, shall be wired so that amber lamps are energized manually, and red lamps are automatically energized (with amber lamps being automatically deenergized) when stop signal arm is extended or when bus entrance door is opened. An amber pilot lamp and a red pilot lamp shall be installed adjacent to the driver controls for the flashing signal lamp to indicate to the driver which lamp system is activated.
  - c. Air and electrically operated doors may be equipped with an over-ride switch that will allow the red lamps to be energized without opening the door, when the alternately flashing signal lamp system is in its operational mode. The use of such a device shall be in conformity with the law and SDE loading/unloading training procedures, as contained in Idaho's school bus driver training curriculum.
  - d. The area around the lenses of alternately flashing signal lamps extending outward from the edge of the lamps <u>approximately</u> three <u>(3)</u> inches <del>(+/- one quarter inch)</del> to the sides and top and minimum one <u>(1)</u> inch to the bottom, shall be black in color on the body or roof area against which the signal lamp is seen ([from a distance of <u>five hundred (500)</u> feet along axis of the vehicle)].
  - e. Red lamps shall flash at any time the stop signal arm is extended.
  - f. All flashers for alternately flashing red and amber signal lamps shall be enclosed in the body in a readily accessible location.
- 4. Turn Signal and Stop/Tail Lamps:
  - a. Bus body shall be equipped with amber rear turn signal lamps that are at least seven (7) inches in diameter or, if a shape other than round, a minimum thirty-eight (38) square inches of illuminated area and shall meet FMVSS No. 108. These signal lamps must be connected to the chassis hazard-warning switch to cause simultaneous flashing of turn signal lamps when needed as vehicular traffic hazard warning. Turn signal lamps are to be placed as wide apart as practical and their centerline shall be a maximum of twelve (12) inches below the rear window. Type A-1 conversion vehicle front lamps must be at least twenty-one (21) square inches in lens area and must be in the manufacturer's standard color.
  - b. Buses shall be equipped with amber side-mounted turn signal lamps. One turn signal lamp on the left side shall be mounted rearward of the stop

signal arm and one turn signal lamp on the right side shall be mounted rearward of the entrance door. Both front side-mounted turn signal lamps shall be mounted forward of the bus center-line. An additional side mounted turn signal lamp may be mounted on each side of the bus to the rear of the bus center-line.

- c. Buses shall be equipped with four (4) combination red stop/tail lamps:
  - Two (2) combination lamps with a minimum diameter of seven (7) inches, or if a shape other than round, a minimum <u>thirty-eight (38)</u> square inches of illuminated area shall be mounted on the rear of the bus just inside the turn signal lamps.
  - 2) Two (2) combination lamps with a minimum diameter of four (4) inches, or if a shape other than round, a minimum of twelve (12) square inches of illuminated area, shall be placed on the rear of the body between the beltline and the floor line. The rear license plate lamp may be combined with one (1) lower tail lamp. Stop lamps shall be activated by the service brakes and shall emit a steady light when illuminated. Type A-1 buses with bodies supplied by chassis manufacturer may be equipped with manufacturer's standard stop and tail lamps.
- d. On buses equipped with a monitor for the front and rear lamps of the school bus, the monitor shall be mounted in full view of the driver. If the full circuit current passes through the monitor, each circuit shall be protected by a fuse or circuit breaker or electronic protection device against any short circuit or intermittent shorts.
- e. An optional white flashing strobe lamp may be installed on the roof of a school bus, at a location not to exceed 1/3 the body length forward closer than twelve (12) inches or more than six (6) feet from the rear of the roof edge. However, if the bus is equipped with a roof hatch, or other roof mounted equipment, falling within the above mentioned measurements, the strobe lamp may be located directly behind that equipment. The lamp shall have a single clear lens emitting light 360 degrees around its vertical axis and may not extend above the roof more than maximum legal height. A manual switch and a pilot lamp shall be included to indicate when lamp is in operation. Operation of the strobe lamp is limited to periods of inclement weather, nighttime driving, emergency situation or whenever students are onboard. Optionally, the strobe lamp may be mounted on the roof in the area directly over the restraining barrier on the driver's side, may be wired to activate with the amber alternately flashing signal lamps, continuing through the full loading or unloading cycle, and may be equipped with an override switch to allow activation of the strobe at any time for use in inclement weather, nighttime driving or emergency situation.
- f. The bus body shall be equipped with two (2) white rear backup lamps that are at least four (4) inches in diameter or, if a shape other than round, a minimum of <u>twelve (12)</u> square inches of illuminated area, meeting FMVSS No. 108 and <u>Idaho CodeSection</u> 49-920, <u>Idaho Code</u>. If backup lamps are

placed on the same horizontal line as the brake lamps and turn signal lamps, they shall be to the inside.

#### MM. Metal Treatment

- All metal except high-grade stainless steel or aluminum used in construction of the bus body shall be zinc-coated or aluminum-coated or treated by an equivalent process before bus is constructed. Included are such items as structural members, inside and outside panels, door panels and floor sills. Excluded are such items as door handles, grab handles, interior decorative parts and other interior plated parts.
- 2. All metal parts that will be painted, in addition to the above requirements, shall be chemically cleaned, etched, zinc phosphate-coated and zinc chromate-or epoxy-primed, or the metal may be conditioned by an equivalent process. This includes but not limited to such items as crossing arm and stop arm.
- 3. In providing for these requirements, particular attention shall be given to lapped surfaces, welded connections of structural members, cut edges on punched or drilled hole areas in sheet metal, closed or box sections, unvented or undrained areas and surfaces subjected to abrasion during vehicle operation.
- 4. As evidence that the above requirements have been met, samples of materials and sections used in the construction of the bus body shall be subjected to a cyclic corrosion testing as outlined in SAE J1563.

#### NN. Mirrors

- The interior mirror shall be either clear view laminated glass or clear view glass bonded to a backing which retains the glass in the event of breakage. The mirror shall have rounded corners and protected edges. All Type A buses shall have a minimum of a six-inch x <u>46 sixteen</u>-inch (<u>6 x 16 inch</u>) mirror and Types <u>B</u>, C and D buses shall have a minimum of a six-inch x <u>30 thirty</u>-inch (<u>6 x 30 inch</u>) mirror.
- 2. Each school bus shall be equipped with exterior mirrors meeting the requirements of FMVSS No. 111. Mirrors shall be easily adjustable but shall be rigidly braced so as to reduce vibration. The right side rear view mirror shall not be obscured by the un-wiped portion of the windshield.
- 3. Heated external mirrors may be used.
- 4. Remote controlled external rear view mirrors may be used.

## **OO.** Mounting

1. The chassis frame shall support the rear body cross member. The bus body shall be attached to chassis frame at each main floor sill, except where chassis components interfere, in such a manner as to prevent shifting or separation of the body from the chassis under severe operating conditions.

2. Isolators shall be installed at all contact points between body and chassis frame on Types A-2, B, C, and D buses, and shall be secured by a positive means to the chassis frame or body to prevent shifting, separation, or displacement of the isolators under severe operating conditions.

#### PP. Mud Flaps

Rear vehicle <u>mad\_mud</u> flaps shall be required on all school buses, except when not provided as an option by the school bus manufacturer. <u>Front mud flaps are optional</u>

#### QQ. Oil Filter

An oil filter with a replaceable element shall be provided and connected by flexible oil lines if it is not a built-in or an engine-mounted design. The oil filter shall have a capacity in accordance with the engine manufacturer's recommendation.

#### **RR.** Openings

All openings in the floorboard or firewall between the chassis and passenger compartment (e.g., for gearshift selector and parking brakes lever) shall be sealed.

## SS. Overall Length

Overall length of bus shall not exceed forty-five (45) feet, excluding accessories.

#### TT. Overall Width

Overall width of bus shall not exceed <u>one-hundred and two (102)</u> inches, excluding accessories.

#### UU. Passenger Load

- 1. Actual gross vehicle weight (GVW) is the sum of the chassis weight, plus the body weight, plus the driver's weight, plus total seated student weight. For purposes of calculation, the driver's weight is <u>one hundred fifty (150)</u> pounds and the student weight is <u>one hundred twenty (120)</u> pounds per student.
- 2. Actual GVW shall not exceed the chassis manufacturer's GVWR for the chassis, nor shall the actual weight carried on any axle exceed the chassis manufacturer's Gross Axle Weight Rating (GAWR).
- 3. When requested, the manufacturer's GVWR for a particular school bus shall be furnished by manufacturers in duplicate (unless more copies are requested) to the purchasing school district or contractor.

## VV. Public Address System

- 1. Buses may be equipped with AM/FM audio and/or public address system having interior <u>and/</u>or exterior speakers.
- 2. No internal speakers, other than the driver's communication systems, may be installed within four (4) feet of the driver's seat back in its rearmost upright position.

# WW. Reflective Material (See National School Transportation Specifications & Procedures Placement of Reflective Markings)

- The front and/or rear bumper may be marked diagonally 45 degrees down to centerline of pavement with <u>1.75 to 2.25 two-inch ± one quarter</u> inch wide strips of non-contrasting reflective material.
- 2. The rear of bus body shall be marked with strips of reflective NSBY material to outline the perimeter of the back of the bus using material which conforms to the requirements of FMVSS No. 131, Table 1. The perimeter marking of rear emergency exits per FMVSS No. 217 and/or the use of reflective "SCHOOL BUS" signs partially accomplish the objective of this requirement. To complete the perimeter marking of the back of the bus, strips of at least one and three-quarters (1<sup>3</sup>/<sub>4</sub>)-(1) inch reflective NSBY material shall be applied horizontally above the rear windows and above the rear bumper, extending from the rear emergency exit perimeter, marking outward to the left and right rear corners of the bus. Vertical strips of at least one and three-quarters (1<sup>3</sup>/<sub>4</sub>) inch retroreflective NSBY material shall be applied horizontal strips.
- "SCHOOL BUS" signs, if not of lighted design, shall be marked with retro reflective NSBY material comprising background for lettering of the front and/or rear "SCHOOL BUS" signs.
- 4. Sides of bus body shall be marked with at least one <u>and three-quarters (1¾)</u> inch retro reflective NSBY material, extending the length of the bus body and located (vertically) between the floor line and the beltline.
- 5. Signs, if used, placed on the rear of the bus relating to school bus flashing signal lamps or railroad stop procedures may be of retro reflective NSBY material comprising background for lettering.

# XX. Retarder System (Optional Equipment)

A retarder system, if used, shall limit the speed of a fully loaded school bus to 19.0 mph on a seven 7 percent (7%) grade for 3.6 miles.

## YY. Road Speed Control

When it is desired to accurately control vehicle maximum speed, a vehicle speed limiter may be utilized.

## ZZ. Rub Rails

- 1. There shall be one (1) rub rail located on each side of the bus approximately at seat cushion level which extends from the rear side of the entrance door completely around the bus body (except the emergency door or any maintenance access door) to the point of curvature near the outside cowl on the left side.
- 2. There shall be one (1) additional rub rail located on each side at, or no more than ten (10) inches above the floor line. The rub rail shall cover the same longitudinal area as upper rub rail, except at the wheel housings, and it shall, at a minimum, extend to radii of the right and left rear corners.
- 3. Both rub rails shall be attached at each body post and all other upright structural members.
- 4. Each rub rail shall be four (4) inches or more in width in their finished form, shall be constructed of 16-gauge steel or suitable material of equivalent strength and shall be constructed in corrugated or ribbed fashion. Each entire rub rail shall be black in color.
- Both rub rails shall be applied outside the body or outside the body posts. Pressed-in or snap-on rub rails do not satisfy this requirement. For Type A-1 vehicles using the body provided by the chassis manufacturer or for Types A-2, B, C, and D buses using the rear luggage or the rear engine compartment, rub rails need not extend around the rear corners.
- 6. There shall be a rub rail or equivalent bracing located horizontally at the bottom edge of the body side skirts.

# AAA. Seats and Restraining Barriers

- 1. Passenger Seating:
  - a. All seats shall have a minimum cushion depth of <u>fifteen (15)</u> inches, a seat back height of <u>twenty-four (24)</u> inches above the seating reference point, and must comply with all requirements of FMVSS No. 222. School bus design capacities shall be in accordance with 49 CFR<sub>7</sub> Part 571.3 and FMVSS No. 222. In addition to the fastener that forms the pivot for each seat retaining clip, a secondary fastener may be used in each clip to prevent the clip from rotating and releasing the seat cushion unintentionally.
  - All restraining barriers and passenger seats may be constructed with nonreimbursable materials that enable them to meet the criteria contained in the School Bus Seat Upholstery Fire Block Test or the American Society for Testing and Materials (ASTM) E2574/E2574M – 12a Standard Test Method for Fire Testing of School Bus Seat Assemblies. (National School Transportation Specifications & Procedures School Bus Seat Upholstery Fire Block Test).
  - c. Each seat leg shall be secured to the floor by <u>a minimum of two</u>-bolts, washers, and nuts in order to meet the performance requirements of <u>FMVSS No. 222</u>. Flange-head nuts may be used in lieu of nuts and washers, or seats may be track-mounted in conformance with FMVSS No.

222. If track seating is installed, the manufacturer shall supply minimum and maximum seat spacing dimensions applicable to the bus, which comply with FMVSS No. 222. This information shall be on a label permanently affixed to the inside passenger compartment of the bus.

- d. All seat frames attached to the seat rail shall be fastened with two-bolts, washers and nuts or flange-head nuts.
- e. All school buses (including Type A) shall be equipped with restraining barriers which conform to FMVSS No. 222.
- f. The use of a "flip seat" adjacent to any side emergency door is prohibited.
- 2. Pre School Age Seating:

When installed, a<u>A</u>II passenger seats designed to accommodate a child or infant carrier seat shall comply with FMVSS No. 225. These seats shall be in compliance with NHTSA's "Guideline for the Safe Transportation of Pre-school Age Children in School Buses". <u>Child Safety Restraint Systems (CSRSs) shall</u> not be placed in school bus seats adjacent to emergency exits.

- 3. Driver Seat:
  - a. The driver's seat supplied by the body company shall be a high back seat with a minimum seat back adjustable to <u>fifteen (15)</u> degrees, without requiring the use of tools, and a head restraint to accommodate a 5th percentile female to a 95th percentile adult male, as defined in FMVSS No. 208. The driver's seat shall be secured with nuts, bolts and washers or flanged-head nuts.
  - b. Type A buses may use the standard driver's seat provided by the chassis manufacturer.
- 4. Driver Restraint System:
  - a. A Type 2 lap/shoulder belt shall be provided for the driver. On buses where the driver's seat and upper anchorage for the shoulder belt are both attached to the body structure, a driver's seat with an integrated Type 2 lap/shoulder belt may be substituted. On buses where the driver's seat and upper anchorage for the shoulder belt are separately attached to both body and chassis structures (i.e., one attached to the chassis and the other attached to the body), a driver's seat with an integrated Type 2 lap/shoulder belt should be used.
  - b. The assembly shall be equipped with an emergency locking retractor for the continuous belt system. On all buses except Type A equipped with a standard chassis manufacturer's driver's seat, the lap portion of the belt system shall be guided or anchored to prevent the driver from sliding sideways under it. The lap/shoulder belt shall be designed to allow for easy

adjustment in order to fit properly and to effectively protect drivers varying in size from 5th percentile adult female to 95th percentile adult male.

c. Each bus shall be equipped with durable webbing cuter having a full width handgrip and a protected, replaceable or non-corrodible blade. The required belt cutter shall be mounted in a visible\_location accessible to the seated driver in an easily detachable manner.

#### **BBB. Shock Absorbers**

The bus shall be equipped with double-action shock absorbers compatible with manufacturer's rated axle capacity at each wheel location. Shock absorbers shall be of sufficient length to allow for adequate travel in all situations without damage to the shock absorber or mounts.

## **CCC. Steering Gear**

- 1. The steering gear shall be approved by the chassis manufacturer and designed to ensure safe and accurate performance when the vehicle is operated with maximum load and at maximum speed.
- 2. If external adjustments are required, steering mechanism shall be accessible to make adjustments.
- 3. No changes shall be made in the steering apparatus which are not approved by the chassis manufacturer.
- 4. There shall be a clearance of at least two (2) inches between the steering wheel and cowl, instrument panel, windshield, or any other surface.
- 5. Power steering is required and shall be of the integral type with integral valves.
- 6. The steering system shall be designed to provide a means for lubrication of all wear-points, which are not permanently lubricated.

#### **DDD. Steps**

- The first step at entrance door shall be not less than ten (10) inches and not more than fourteen (14) inches from the ground when measured from top surface of the step to the ground, based on standard chassis specifications, except that on Type D vehicles, the first step at the entrance door shall be twelve (12) inches to sixteen (16) inches from the ground. On chassis modifications which may result in increased ground clearance (such as four-wheel drive) an auxiliary step shall be provided to compensate for the increase in ground-to-first-step clearance. The auxiliary step is not required to be enclosed.
- 2. Step risers shall not exceed a height of <u>ten (10)</u> inches. When plywood is used on a steel floor or step, the riser height may be increased by the thickness of the plywood.

- 3. OEM steps shall be enclosed to prevent accumulation of ice and snow.
- 4. OEM, retrofit, or after-market steps shall not protrude beyond the side body line, except during the loading or unloading of passengers.

# **EEE. Step Treads**

- All steps, including the floor line platform area, shall be covered with <u>3/16 inch rubber an elastomer</u> floor covering or other materials equal in wear and <u>abrasion resistance to top grade rubber</u>. <u>having a minimum overall thickness of</u> <u>0.187 inch.</u>
- 2. The metal back of the tread shall be permanently bonded to the step tread material step covering shall be permanently bonded to a durable backing material that is resistant to corrosion.
- 3. Steps, including the floor line platform area, shall have a one<u>and one-half (1-½)</u> inch nosing that contrasts in color by at least <u>seventy</u> 70-percent (70%) measured in accordance with the contrasting color specification in 36 CFR, Part 1192, ADA, Accessibility Guidelines for Transportation Vehicles.
- 4. Step treads shall have the following characteristics:
  - a. Abrasion resistance: Step tread material weight loss shall not exceed 0.40 percent, as tested under ASTM D-4060, Standard Test Method for Abrasion Resistance of Organic Coatings by the Taber Abraser; (CS-17 Wheel, 1000 gram, 1000 cycle);
  - Weathering resistance: Step treads shall not break, crack, or check after ozone exposure (seven days at 50 phm at 40 degrees C) and Weatherometer exposure (ASTM D-750, Standard Test Method for Rubber Deterioration in Carbon-Arc Weathering Apparatus, seven days);
  - c. Flame Resistance: Step treads shall have a calculated burn rate of <u>0</u>.01 <u>mm per minute</u> or less using the test methods, procedures and formulas listed in FMVSS No. 302, Flammability of Interior Materials; and
  - d. A spray on application type material may be used in lieu of item 1. that meets the requirements of items 2- through 4. The material shall be applied not only to the interior surfaces of the service door step treads but the exterior as well if not covered by undercoating.

# FFF. Stirrup Steps

When the windshield and lamps are not easily accessible from the ground, there may be at least one (1) folding stirrup step or recessed foothold and suitably located handles on each side of the front of the body for easy accessibility for cleaning. Steps are permitted in or on the front bumper in lieu of the stirrup steps, if the windshield and lamps are easily accessible for cleaning from that position.

# **GGG.Stop Signal Arm**

The stop signal arm(s) shall comply with the requirements of FMVSS No. 131.

# HHH. Storage Compartment (Optional)

A storage container for tools, tire chains, and/or tow chains may be located either inside or outside the passenger compartment. If inside, it shall have a cover capable of being securely latched and fastened to the floor (the seat cushion may not serve this purpose), convenient to either the entrance door or the emergency door.

## III. Sun Shield

- 1. An interior adjustable transparent sun shield, with a finished edge and not less than six inches by <u>thirty 30-inches (6 x 30 inches)</u> for Types B, C, and D vehicles, shall be installed in a position convenient for use by the driver.
- 2. On all Type A buses, the sun shield (visor) shall be installed according to the manufacturer's standard.

#### JJJ. Suspension Systems

- 1. The capacity of springs or suspension assemblies shall be commensurate with the chassis manufacturer's GVWR.
- 2. Rear leaf springs shall be of a progressive rate or multi-stage design. Front leaf springs shall have a stationary eye at one end and shall be protected by a wrapped leaf, in addition to the main leaf.

#### 4. Tail Pipe

- a. The tailpipe may be flush with, but shall not extend out more than two inches beyond, the perimeter of the body for side-exit pipe or the bumper for rear-exit pipe.
- b. The tailpipe shall exit to the left or right of the emergency exit door in the rear of vehicle or to the left side of the bus in front or behind the rear drive axle. The tailpipe exit location on school bus types A-1 or B-1 buses may be according to the manufacturer's standard. The tailpipe shall not exit beneath any fuel filler location or beneath any emergency door.

## **KKK.** Throttle

The force required to operate the throttle shall not exceed <u>sixteen (16)</u> pounds throughout the full range of accelerator pedal travel.

## LLL. Tires and Rims

- 1. Rims of the proper size and tires of the proper size and load rating commensurate with the chassis manufacturer's gross vehicle weight rating shall be provided. The use of multi-piece rims and/or tube-type tires shall not be permitted on any school bus ordered after December 31, 1995.
- 2. Dual rear tires shall be provided on Type A-2, Type B, Type C and Type D school buses.
- 3. All tires on a vehicle shall be of the same size, and the load range of the tires shall meet or exceed the GVWR, as required by FMVSS <u>No.</u>120.
- 4. If the vehicle is equipped with a spare tire and rim assembly, it shall be the same size as those mounted on the vehicle.
- 5. If a tire carrier is required, it shall be suitably mounted in an accessible location outside the passenger compartment.

#### **MMM.** Tow Attachment Points

- 1. Rear towing devices (i.e. tow hooks, tow eyes, or other designated towing attachment points) shall be furnished to assist in the retrieval of buses that are stuck and/or for towing buses when a wrecker with a "wheel lift" or an "axle lift" is not available or cannot be applied to the towed vehicle.
- 2. Towing devices shall be attached to the chassis frame either by the chassis manufacturer or in accordance with the chassis manufacturer's specifications.
- 3. Each rear towing device shall have a strength rating of <u>thirteen thousand five</u> <u>hundred (13,500)</u> pounds with the force applied in the rearward direction, parallel to the ground, and parallel to the longitudinal axis of the chassis frame rail.
- 4. The towing devices shall be mounted such that they do not project rearward of the rear bumper.

## NNN. Traction Assisting Devices (Optional)

- 1. Where required or used, sanders shall:
  - a. Be of hopper cartridge-valve type-
  - b. Have a metal hopper with all interior surfaces treated to prevent condensation of moisture-:
  - c. Be of at least 100\_-pound (grit) capacity-:
  - d. Have a cover on the filler opening of hopper, which screws into place, thereby sealing the unit airtight-:
  - e. Have discharge tubes extending to the front of each rear wheel under the fender.

- f. Have non-clogging discharge tubes with slush-proof, non-freezing rubber nozzles-;
- g. Be operated by an electric switch with a telltale pilot lamp mounted on the instrument panel-
- h. Be exclusively driver-controlled-; and
- i. Have a gauge to indicate that the hopper needs refilling when it reaches one-quarter (1/4) full.
- 2. Automatic traction chains may be installed.

## 000.Transmission

- 1. Automatic transmissions shall have no fewer than three (3) forward speeds and one (1) reverse speed. Mechanical shift selectors shall provide a detent between each gear position when the gear selector quadrant and shift selector are not steering-column mounted.
- 2. In manual transmissions, second gear and higher shall be synchronized, except when incompatible with engine power. A minimum of three forward speeds and one reverse speed shall be provided.
- 3.2. Automatic transmissions incorporating a parking pawl shall have a transmission shifter interlock controlled by the application of the service brake to prohibit accidental engagement of the transmission. All non-park pawl transmissions shall incorporate a park brake interlock that requires the service brake to be applied to allow release of the parking brake.

## PPP. Trash Container and Holding Device (Optional)

Where requested or used, the trash container shall be secured by a holding device that is designed to prevent movement and to allow easy removal and replacement; and it shall be installed in an accessible location in the driver's compartment, not obstructing passenger use of the entrance door or the entrance grab handle, and in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc. Trash cans shall not be installed in the passenger compartment which includes the back of the bus.

#### QQQ.Turning Radius

- 1. A chassis with a wheelbase of <u>two-hundred sixty-four (</u>264) inches or less shall have a right and left turning radius of not more than <u>forty-two and one-half (</u>42½) feet, curb-to-curb measurement.
- 2. A chassis with a wheelbase of <u>two-hundred sixty-five (265)</u> inches or more shall have a right and left turning radius of not more than <u>forty-four and one-half (441/2)</u> feet, curb-to-curb measurement.

# **RRR. Undercoating**

- The entire underside of the bus body, including floor sections, cross member and below floor line side panels, shall be coated with rust-proofing material for which the material manufacturer has issued a notarized certification of compliance to the bus body builder that materials meet or exceed all performance and qualitative requirements of paragraph 3.4 of Federal Specification TT-C-520b, using modified test procedures\* for the following requirements: <u>SAE J1959</u>.
- 1. Salt spray resistance-pass test modified to five percent salt and 1,000 hours
- 2. Abrasion resistance-pass
- 3. Fire resistance-pass

4. \*Test panels are to be prepared in accordance with paragraph 4.6.12 of TT-C-520b with modified procedure requiring that test be made on a 48-hour air-cured film at thickness recommended by compound manufacturer.

2. The undercoating material shall be applied with suitable airless or conventional spray equipment to the recommended film thickness and shall show no evidence of voids in the cured film. The undercoating material shall not cover any exhaust components of the chassis.

## SSS. Ventilation

- 1. Auxiliary fans shall meet the following requirements:
  - a. Fans for left and right sides shall be placed in a location where they can be adjusted for maximum effectiveness and where they do not obstruct the driver's vision or interfere with the safe operation of necessary equipment.; vision to any mirror or through any critical windshield area. Note: Type A buses may be equipped with one fan.
  - b. Fans shall be of six (6) inch nominal diameter-:
  - c. Fan blades shall be covered with a protective cage; and

c.d.-Each fan shall be controlled by a separate switch.

- 2. The bus body shall be equipped with a suitably controlled ventilating system of sufficient capacity to maintain proper quantity of air under operating conditions without having to open windows except in extremely warm weather.
- 3. Static-type, non-closeable exhaust ventilation shall be installed, preferably in a low-pressure area of the roof.

4. Roof hatches designed to provide ventilation in all types of exterior weather conditions may be provided.

# TTT. Wheel housing

- 1. The wheel housing opening shall allow for easy tire removal and service.
- 2. The wheel housings shall be attached to floor sheets in such a manner so as to prevent any dust, water or fumes from entering the body. The wheel housings shall be constructed of at least 16-gauge steel.
- 3. The inside height of the wheel housing above the floor line shall not exceed <u>twelve (12)</u> inches.
- 4. The wheel housings shall provide clearance for installation and use of tire chains on single and dual (if so equipped) power-driving wheels.
- 5. No part of raised wheel housing shall extend into the emergency door opening.

#### UUU. Windows

- Each full side window, other than emergency exits designated to comply with FMVSS 217, shall provide an unobstructed opening of at least nine (9) inches but not more than <u>thirteen (13)</u> inches high and at least <u>twenty-two (22)</u> inches wide, obtained by lowering the window. One side window on each side of the bus may be less than <u>twenty-two (22)</u> inches wide. Passenger and driver window frames shall be painted NSBY, black to match body trim, or shall be unpainted aluminum. The area between the passenger and driver window frames shall be NSBY.
- Optional t<u>T</u>inted (non-reimbursable) and/or frost-free glazing may be installed in all doors, windows, and windshields consistent with federal, state, and local regulations.

#### **VVV. Windshield Washers**

A windshield washer system shall be provided.

#### WWW. Windshield Wipers

- 1. A two-speed windshield wiping system with an intermittent time delay feature shall be provided.
- 2. The wipers shall meet the requirements of FMVSS No. 104.

#### XXX. Wiring

1. All wiring shall conform to current SAE standards.

- 2. Wiring shall be arranged in circuits, as required, with each circuit protected by a fuse, breaker or electronic protection device.
- 3. A system of color and number coding shall be used and an appropriate identifying diagram shall be provided to the end user, along with the wiring diagram provided by the chassis manufacturer. The wiring diagrams shall be specific to the bus model supplied and shall include any changes to wiring made by the body manufacturer. Chassis wiring diagrams shall be supplied to the end user. A system of color and number-coding shall be used on buses. The following body interconnecting circuits shall be color-coded as noted:

FUNCTION	COLOR
Left Rear Directional Lamp	Yellow
Right Rear Directional Lamp	Dark Green
Stop Lamps	Red
Back-up Lamps	Blue
Tail Lamps	Brown
Ground	White
Ignition Feed, Primary Feed	Black

- 4. The color of cables shall correspond to SAE J1128.
- 5. Wiring shall be arranged in at least six (6) regular circuits as follows:
  - a. Head, tail, stop (brake) and instrument panel lamps;
  - b. Clearance lamps and step well lamps that shall be actuated when the entrance door is open:
  - c. Dome lamps;
  - d. Ignition and emergency door signal:
  - e. Turn signal lamps; and
  - e.f. Alternately flashing signal lamps.
- 6. Any of the above combination circuits may be subdivided into additional independent circuits.
- 7. Heaters and defrosters shall be wired on an independent circuit.
- 8. There shall be a manual noise suppression switch installed in the control panel. The switch shall be labeled and alternately colored. This switch shall be an on/off (a momentary or spring loaded switch does not meet this requirement) type that deactivates body equipment that produces noise, including, at least, the AM/FM radio, two–way communications, heaters, air conditioners, fans and
defrosters. This switch shall not deactivate safety systems, such as windshield wipers or lighting systems.

- 9. Whenever possible, all other electrical functions (such as sanders and electrictype windshield wipers) shall be provided with independent and properly protected circuits.
- 10. Each body circuit shall be coded by number or letter on a diagram of circuits and shall be attached to the body in a readily accessible location.
- 11. The entire electrical system of the body shall be designed for the same voltage as the chassis on which the body is mounted.
- 12. All wiring shall have an amperage capacity exceeding the design load by at least <u>twenty-five 25-percent (25%)</u>. All wiring splices are to be done at an accessible location and noted as splices on wiring diagram.
- 13. A body wiring diagram of a size that can be easily read shall be furnished with each bus body or affixed in an area convenient to the electrical accessory control panel.
- 14. The body power wire shall be attached to a special terminal on the chassis.
- 15. All wires passing through metal openings shall be protected by a grommet.
- 16. Wires not enclosed within the body shall be fastened securely at intervals of not more than <u>eighteen (18)</u> inches. All joints shall be soldered or joined by equally effective connectors, which shall be water-resistant and corrosion-resistant.
- 17. Multiplex wiring may exempt manufacturers from some of the above wiring standards.
- 18. Buses may be equipped with a 12-volt power port in the driver's area.

### **BUS BODY STANDARDS**

#### 5. Air Conditioning (Non-Reimbursable Option – see exception)

- <u>1.</u> Body manufacture, or after-market, installed air conditioning must meet the same requirements as those cited under "Heating and Air Conditioning."
- a. Reimbursement Exception: Air conditioning shall be reimbursable under the Pupil Transportation Support Program when the school district can demonstrate a need subsequent to an IDEA mandated related service.
- 6. Aisle
  - <u>1.</u> All emergency exit doors shall be accessible by a 12-inch minimum aisle. The aisle shall be unobstructed at all times by any type of barrier, seat, wheelchair or tie down. Flip seats are not allowed.

### 7. Back-Up Warning Alarm

An automatic audible alarm shall be installed behind the rear axle and shall comply with the published Backup Alarm Standards (SAE J994B), providing a minimum of 112 dBA, or shall have a variable volume feature that allows the alarm to vary from 87 dBA to 112 dBA sound level, staying at least 5 dBA above the ambient noise level.

### 8. Battery

- 1. The battery is to be furnished by the chassis manufacturer.
- 2. When the battery is mounted as described in the "Bus Chassis Specifications", the body manufacturer shall securely attach the battery on a slide-out or swing-out tray in a closed, vented compartment in the body skirt, so that the battery is accessible for convenient servicing from the outside. The battery compartment door or cover shall be hinged at the front or top, and be secured by an adequate and conveniently operated latch or other type fastener. Battery cables installed by the body manufacturer shall meet chassis manufacturer and SAE requirements. Battery cables shall be of sufficient length to allow the battery tray to fully extend. The battery compartment is required on Type A-1 diesel buses.
- <u>3.</u> Buses may be equipped with a battery shut-off switch. If so equipped, the switch is to be placed in a location not readily accessible to the passengers.

## 9. Brakes (General)

- 7. The chassis brake system shall conform to the provisions of FMVSS No. 105, No. 106 and No. 121 as applicable.
- 8. The anti-lock brake system (ABS), provided in accordance with FMVSS No. 105 or No. 121, shall provide wheel speed sensors for each front wheel and for each wheel on at least one rear axle. The system shall provide anti-lock braking performance for each wheel equipped with sensors. (Four Channel System).
- 9. All brake systems should be designed to permit visual inspection of brake lining wear without removal of any chassis component(s).
- 10. The brake lines, booster-assist lines, and control cables shall be protected from excessive heat, vibration and corrosion and installed in a manner which prevents chafing.
- 11. The parking brake system for either air or hydraulic service brake systems may be of a power assisted design. The power parking brake actuator should be a device located on the instrument panel within seated reach of a 5th percentile female driver. As an option, the parking brake may be set by placing the automatic transmission shift control mechanism in the "park" position.
- 12. The power-operated parking brake system may be electronically interlocked to the engine key switch. Once the parking brake has been set and the ignition

switch turned to the "off" position, the parking brake cannot be released until the key switch is turned back to the "on" position.

### 10. Brakes (Hydraulic)

Buses using a hydraulic assist brake shall be equipped with audible and visible warning signals that provide a continuous warning to the driver of loss of fluid flow from the primary source and of a failure of the back-up pump system. Type A and B buses may be OEM standard.

### 11. Brakes (Air)

- 6. The air pressure supply system shall include a desiccant-type air dryer installed according to the manufacturers' recommendations. The air pressure storage tank system may incorporate an automatic drain valve.
- 7. The Chassis manufacturer should provide an accessory outlet for air-operated systems installed by the body manufacturer. This outlet shall include a pressure protection valve to prevent loss of air pressure in the service brake reservoir.
- 8. For air brake systems, an air pressure gauge shall be provided in the instrument panel capable of complying with CDL pre-trip inspection requirements.
- 9. Air brake-equipped buses may be equipped with a service brake interlock. If so equipped, the parking brake shall not release until the brake pedal is depressed.
- 10. Air brake systems shall include a system for anti-compounding of the service brakes and parking brakes.
- 11. Air brakes shall have both a visible and audible warning device whenever the air pressure falls below the level where warnings are required under FMVSS No. 121.

### 12. Bumper: Front

On a Type D school bus, if the chassis manufacturer does not provide a bumper, it shall be provided by the body manufacturer. The bumper will conform to the standards described in the "Bus Chassis Specifications."

### 13. Bumper: Rear

- 6. The bumper on Type A-1 bus shall be a minimum of 8 inches wide (high) and Type A-2, B, C and D bus bumper shall be a minimum of 9 1/2 inches wide (high). The bumper shall be of sufficient strength to permit being pushed by another vehicle of similar size or lifted without permanent distortion.
- 7. The bumper shall wrap around back corners of the bus. It shall extend forward at least 12 inches, measured from the rear-most point of the body at the floor line, and shall be flush-mounted to body sides or protected with an end panel.

- 8. The bumper shall be attached to the chassis frame in such a manner that it may be removed. It shall be braced to resist deformation of the bumper resulting from impact from the rear or side. It shall be designed to discourage hitching of rides by an individual.
- 9. The bumper shall extend at least 1 inch beyond the rear-most part of the body surface measured at the floor line.
- 10. The bottom of the rear bumper shall not be more than 30 inches above ground level.

### 14. Ceiling

See Insulation and Interior, this section.

#### 15. Certification

The body manufacturer upon request of the Idaho State Department of Education Student Transportation Section shall certify that its product meets all Idaho minimum construction standards (Standards for Idaho School Buses and Operations) for items not covered by the FMVSS certification requirements of 49 CFR, Part 567.

### 16. Chains (Tire)

See Wheel housing, this section.

### 17. Color

- <u>1.</u> The school bus body shall be painted National School Bus Yellow (NSBY), according to School Bus Manufacturers Technical Council publication 008.
- 2. The entire rub rail and body exterior paint trim shall be black. Entrance door exterior (excluding glass) shall be NSBY or black, or unpainted\_aluminum. Passenger and driver window frames shall be painted NSBY, black to match body trim, or shall be unpainted aluminum. The area between the passenger and driver window frames shall be NSBY (National School Bus Yellow).
- 3. Optionally, the roof of the bus may be painted white (non-reimbursable) except that the front and rear roof caps shall remain NSBY, according to National School Transportation Specifications & Procedures Placement of Reflective Markings. If required by automated painting processes a maximum three (3) inch black transition strip is allowed between the white roof cap and the NSBY body paint above the windows.

### 18. Communications

All school buses used to transport students shall be equipped with two-way voice communication other than CB radios.

### 19. Construction

- 6. Side Intrusion Test: The bus body shall be constructed to withstand an intrusion force equal to the curb weight of the vehicle, or exceed 20,000 pounds, whichever is less. Each vehicle shall be capable of meeting this requirement when tested in accordance with the procedures set forth below.
- 7. The complete body structure, or a representative seven-body section mock up with seats installed, shall be load-tested at a location 24 inches plus or minus two inches above the floor line, with a maximum 10-inch diameter cylinder, 48 inches long, mounted in a horizontal plane.
- 8. The cylinder shall be placed as close as practical to the mid-point of the tested structure, spanning two internal vertical structural members. The cylinder shall be statically loaded to the required force of curb weight or 20,000 pounds, whichever is less, in a horizontal plane with the load applied from the exterior toward the interior of the test structure. Once the minimum load has been applied, the penetration of the loading cylinder into the passenger compartment shall not exceed a maximum of ten inches from its original point of contact. There can be no separation of lapped panels or construction joints. Punctures, tears or breaks in the external panels are acceptable but are not permitted on any adjacent interior panel.
- 9. Body companies shall certify compliance with this intrusion requirement, including test results, if requested.
- 10. Construction shall be reasonably dust-proof and watertight.

### 20. Crossing Control Arm (Optional)

- 10. Buses may be equipped with a crossing control arm mounted on the right side of the front bumper. This arm when opened shall extend in a line parallel with the body side and positioned on a line with the right side wheels.
- 11. All components of the crossing control arm and all connections shall be weatherproofed.
- 12. The crossing control arm shall incorporate system connectors (electrical, vacuum or air) at the gate and shall be easily removable to allow for towing of the bus.
- 13. The crossing control arm shall be constructed of noncorrosive or nonferrous material or treated in accordance with the body sheet metal specifications. (see METAL TREATMENT)
- 14. There shall be no sharp edges or projections that could cause injury or be a hazard to students. The end of the arm shall be rounded.
- 15. The crossing control arm shall extend a minimum of 70 inches (measured from the bumper at the arm assembly attachment point) when in the extended position.
- 16. The crossing control arm shall extend simultaneously with the stop arm(s) by means of the stop arm controls.

- 17. An automatic recycling interrupt switch should be installed for temporary disabling of the crossing control arm.
- 18. The assembly shall include a device attached to the bumper near the end of the arm to automatically retain the arm while in the stowed position. That device shall not interfere with normal operations of the crossing control arm.

### 21. Defrosters

- Defrosting and defogging equipment shall direct a sufficient flow of heated air onto the windshield, the window to the left of the driver and the glass in the viewing area directly to the right of the driver to eliminate frost, fog and snow.
  Exception: The requirement of this standard does not apply to the exterior surfaces of double pane storm windows.
- 6. The defrosting system shall conform to SAE J381.
- 7. The defroster and defogging system shall be capable of furnishing heated, outside ambient air, except that the part of the system furnishing additional air to the windshield, entrance door and step well may be of the recirculating air type.
- 8. Auxiliary fans are not considered defrosting or defogging systems.

#### 22. Doors, Entrance

- 9. The entrance door shall be in the driver's control, designed to afford easy release and to provide a positive latching device on manual operating doors to prevent accidental opening. When a hand lever is used, no part shall come together that will shear or crush fingers. Manual door controls shall not require more than 25 pounds of force to operate at any point throughout the range of operation, as tested on a 10 percent grade both uphill and downhill.
- 10. The entrance door shall be located on the right side of the bus, opposite and within direct view of driver.
- 11. The entrance door shall have a minimum horizontal opening of 24 inches and a minimum vertical opening of 68 inches.
- 12. The entrance door shall be a split-type door and shall open outward.
- 13. All entrance door glass\_shall be of approved safety glass. The bottom of each lower glass panel shall not be more than ten inches from the top surface of the bottom step. The top of each upper glass panel when\_viewed from the interior shall not be more than 3 inches below the interior door control cover or header pad.
- 14. Vertical closing edges on entrance doors shall be equipped with flexible material to protect children's fingers.

- 15. There shall be no door to left of driver on Type B, C or D vehicles. All Type A vehicles may be equipped with the chassis manufacturer's standard left-side door.
- 16. All doors shall be equipped with padding at the top edge of each door opening. Padding shall be at least three inches wide and one inch thick and extend the full width of the door opening.
- 17. On power-operated entrance doors, the emergency release valve, switch or device to release the entrance door must be placed above or to the immediate left or right of the entrance door and must be clearly labeled. The emergency valve, switch or device shall work in the absence of power.

### 23. Emergency Exits and Emergency Exit Alarm Systems

- 13. Any installed emergency exits and all exit alarm systems shall comply with the requirements of FMVSS No. 217.
- 14. The upper portion of the emergency door shall be equipped with approved safety glazing, the exposed area of which shall be at least 400 square inches. The lower portion of the rear emergency doors on Types A-2, B, C, and D vehicles shall be equipped with a minimum of 350 square inches of approved safety glazing.
- 15. There shall be no steps leading to an emergency door.
- 16. The words "EMERGENCY DOOR" or EMERGENCY EXIT," in letters at least 2" high, shall be placed at the top of or directly above the emergency exit, or on the door in the metal panel above the top glass, both inside and outside the bus.
- 17. The emergency door(s) shall be equipped with padding at the top edge of each door opening. Padding shall be at least three inches wide and one inch thick, and shall extend the full width of the door opening.
- 18. There shall be no obstruction higher than ¼ inch across the bottom of any emergency door opening. Fasteners used within the emergency exit opening, shall be free of sharp edges or burrs.
- 19. (In accordance with Federal Regulations Title 49 CFR 571.217 each school bus shall have the designation "Emergency Door" or "Emergency Exit," as appropriate, in letters at least 5 centimeters high, of a color that\_contrasts with its background. For emergency exit doors, the designation shall be located at the top of, or directly above, the emergency exit door on both the inside and outside surfaces of the bus. Concise operating instructions describing the motions necessary to unlatch and open the emergency exit shall be located within 15 centimeters of the release mechanism on the inside surface of the bus. These instructions shall be in letters at least 1 centimeter high and of a color that contrasts with its background. Examples: (1) Lift to Unlatch, Push to Open (2) Turn Handle, Push Out to Open). Outside may consist of a black arrow pointing in direction of handle travel. No other lettering shall obstruct or interfere with the

placement of operation instructions mounted on the interior or exterior of the emergency exit door.

- 20. The rear emergency window shall have lifting assistance\_device that will aid in lifting and holding the rear emergency window open.
- 21. Each emergency exit door of a school bus shall be equipped with a positive door opening device that, after the release mechanism has been operated, bears the weight of the door; Keeps the door from closing past the point at which the door is perpendicular to the side of the bus body, regardless of the body's orientation; and Provides a means for release or override. The positive door opening device shall perform the functions specified in paragraph (a)(3)(i) (A) and (B) of this section without the need for additional action beyond opening the door past the point at which the door is perpendicular to the side of the bis body. Emergency door(s) holder language (CFR 571.217)
- 22. Types A, B, C and D vehicles shall be equipped with a total number of emergency exits as follows for the indicated capacities of vehicles. Exits required by FMVSS 217 may be included to comprise the total number of exits specified.

0 to 42 Passengers = 1 emergency exit per side and 1 roof hatch. 43 to 78 Passengers = 2 emergency exits per side and 2 roof hatches. 79 to 90 Passengers = 3 emergency exits per side and 2 roof hatches.

- 23. Side emergency exit windows, when installed, may be vertically hinged on the forward side of the window. Operation instructions shall be clearly readable of a contrasting color, and be located within 6" of the release mechanism. No side emergency exit window will be located above a stop arm. Emergency exit doors, side emergency exit windows and emergency exit roof hatches shall be strategically located for optimal egress during an emergency evacuation of the bus.
- 24. Emergency exit doors shall include an alarm system that includes an audible warning device at the emergency door exit and also in the driver's compartment. Emergency exit side windows shall include an alarm system that includes an audible warning device in the driver's compartment. Roof hatches do not require an alarm system, but if so equipped, they must be operable and include an audible warning device in the driver's compartment.
- 25. Vandal lock may be installed, if applicable, the interlock and vandal lock should be interconnected.

### 24. Emergency Equipment

### 1. Fire extinguisher:

c. The bus shall be equipped with at least one UL-approved pressurized, dry chemical fire extinguisher complete with hose. The extinguisher shall be mounted and secured in a bracket, located in the driver's compartment and readily accessible to the driver and passengers. A pressure gauge shall be

mounted on the extinguisher and be easily read without moving the extinguisher from its mounted position. Fire extinguisher shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.

d. The fire extinguisher shall have a total rating of 2A10BC or greater. The operating mechanism shall be sealed with a type of seal (breakable) that will not interfere with the use of the fire extinguisher.

#### 2. First-aid kit:

- c. The bus shall have a removable, moisture-proof and dustproof first aid kit sealed with a breakable type seal and mounted in the driver's compartment in a location that is physically accessible to all drivers. It shall be properly mounted and secured and identified as a first aid kit. The location for the first aid kit shall be marked. First-aid kit shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.
- d. Contents shall, at a minimum, include:
  - 13) 2-1 inch x 2 1/2 yards adhesive tape
  - 14) 24 sterile gauze pads 3 inches x 3 inches
  - 15) 100 3/4 inch x 3 inches adhesive bandages
  - 16) 8 2 inch bandage compress
  - 17) 10 3 inch bandage compress
  - 18) 2 2 inch x 6 feet sterile gauze roller bandages
  - 19) 2 non-sterile triangular bandages approximately 39 inches x 35 inches x 54 inches with 2 safety pins
  - 20) 3 sterile gauze pads 36 inches x 36 inches
  - 21) 3 sterile eye pads
  - 22) 1 rounded-end scissors
  - 23) 1 mouth-to-mouth airway
  - 24) 1 pair medical examination gloves
- 3. Body fluid clean-up kit:
  - 4. Each bus shall have a removable and moisture-proof body fluid clean-up kit. It shall be sealed with a breakable type seal. It shall be properly mounted in the driver's compartment in a location that is physically accessible to all drivers and identified as a body fluid clean-up kit. Body

fluid clean-up kit shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.

5. Contents shall, at a minimum, include:

7) 1 - pair medical examination gloves

- 8) Absorbent
- 9) <u>1 scoop</u>
- 10) 1 scraper or hand broom

11) Disinfectant

12) 2 - plastic bags

6. Warning devices:

Each school bus shall contain at least three (3) reflectorized triangle road warning devices that meet requirements in FMVSS 125. The warning device(s) shall be enclosed in an approved box that shall be sealed with a breakable type seal. The warning device(s) and approved box shall be mounted in an accessible place within the driver's compartment of the bus and shall be mounted in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc. The lid of the approved box may be designed so as to reveal the contents of the box without opening the lid.

- 6. Any of the emergency equipment may be mounted in an enclosed compartment, provided the compartment is labeled in not less than one-inch letters, identifying each piece of equipment contained therein.
- 7. Tape(s) and silicone sealants do not meet breakable type seal requirement. Breakable type seal(s) shall be replaced as appropriate and necessary and also during every annual school bus inspection following a thorough inspection for deterioration and required contents.
- 8. Ignitable flares and axes are not allowed on school buses.

### 25. Floors

- 5. The floor in the under-seat area, including tops of wheel housing, driver's compartment and toe board, shall be covered with rubber floor covering or equivalent, having a minimum overall thickness of .125 inch, and a calculated burn rate of 0.1 or less, using the test methods, procedures and formulas listed in FMVSS No. 302. The driver's area on all Type A buses may be manufacturer's standard flooring and floor covering
- 6. The floor covering in the aisles shall be of aisle-type rubber or equivalent, wearresistant and ribbed. Minimum overall thickness shall be .187 inch measured from tops of ribs.

- 7. The floor covering must be permanently bonded to the floor and must not crack when subjected to sudden changes in temperature. Bonding or adhesive material shall be waterproof and shall be a type recommended by the manufacturer of floor-covering material. All seams must be sealed with waterproof sealer.
- 8. On Types B, C and D buses, a flush-mounted, screw-down plate that is secured and sealed shall be provided to access the fuel tank sending unit and /or fuel pump. This plate shall not be installed under flooring material.

### 26. Handrails

At least one handrail shall be installed. The handrail(s) shall assist passengers during entry or exit, and be designed to prevent entanglement, as evidenced by the passage of the NHTSA string and nut test, as defined in National School Transportation Specifications & Procedures School Bus Inspection.

### 27. Heaters and Air Conditioning Systems

3. Heating System:

- m. The heater shall be hot water and/or combustion type.
- n. If only one heater is used, it shall be fresh-air or combination fresh-air and recirculation type.
- o. If more than one heater is used, additional heaters may be recirculating air type.
- p. The heating system shall be capable of maintaining bus interior temperatures as specified in SAE test procedure J2233.
- q. Auxiliary fuel-fired heating systems (non-reimbursable) are permitted, provided they comply with the following:
  - r. The auxiliary heating system fuel shall utilize the same type fuel as specified for the vehicle engine.
  - s. The heater(s) may be direct hot air or connected to the engine's coolant system.
  - t. An auxiliary heating system, when connected to the engine's coolant system, may be used to preheat the engine coolant or preheat and add supplementary heat to the bus's heating system.
  - u. Auxiliary heating systems must be installed pursuant to the manufacturer's recommendations and shall not direct exhaust in such a manner that will endanger bus passengers.

- v. Auxiliary heating systems which operate on diesel fuel shall be capable of operating on #1, #2 or blended diesel fuel without the need for system adjustment.
- w. The auxiliary heating system shall be low voltage.
- x. Auxiliary heating systems shall comply with all applicable FMVSSs, including FMVSS No. 301, as well as with SAE test procedures.
- y. All forced air heaters installed by body manufacturers shall bear a name plate that indicates the heater rating in accordance with SBMTC-001. The plate shall be affixed by the heater manufacturer and shall constitute certification that the heater performance is as shown on the plate. Low profile heaters are not allowed within the clear floor area required to accommodate a wheelchair.
- z. Portable heaters shall not be allowed
- aa. Heater hoses shall be adequately supported to guard against excessive wear due to vibration. The hoses shall not dangle or rub against the chassis or any sharp edges and shall not interfere with or restrict the operation of any engine function. Heater hoses shall conform to SAE J20c. Heater lines on the interior of bus shall be shielded to prevent scalding of the driver or passengers. All heater hose shields shall completely cover all parts of the hose and connectors in such a way as to prevent burning subsequent to significant heat transferring to the shield. They shall not incorporate any openings that would allow a passenger to be injured by sharp edges or hot surfaces.
- bb. Each hot water system installed by a body manufacturer shall include one shut-off valve in the pressure line and one shut-off valve in the return line with both valves at the engine in an accessible location, except that on all Types A and B buses, the valves may be installed in another accessible location.
- cc. All heaters in the passenger compartment shall be equipped with a device, installed in the hot water pressure line, which regulates the water flow to all passenger heaters. The device shall be conveniently operated by the driver while seated. The driver and passenger heaters may operate independently of each other for maximum comfort.
- dd. All combustion heaters shall be in compliance with current Federal Motor Carrier Safety Administration Regulations.
- ee. Accessible bleeder valves shall be installed in an appropriate place in the return lines of body company-installed heaters to remove air from the heater lines.
- ff. Access panels shall be provided to make heater motors, cores, and fans readily accessible for service. An outside access panel may be provided for the driver's heater.

4. Air Conditioning (Non-Reimbursable Option Except When Driven By IEP):

g. The following specifications are applicable to all types of school buses that may be equipped with air conditioning. This section is divided into two parts: Part 1 covers performance specifications and Part 2 covers other requirements applicable to all buses.

### h. Part 1 - Performance Specifications:

- 3) The installed air conditioning system should cool the interior of the bus down to at least 80 degrees Fahrenheit, measured at a minimum of three points, located four feet above the floor at the longitudinal centerline of the bus. The three points shall be: (1) near the driver's location, (2) at the mid point of the body, and (3) two feet forward of the rear emergency door, or, for Type D rear-engine buses, two feet forward of the end of the aisle.
- 4) The test conditions under which the above performance must be achieved shall consist of: (1) placing the bus in a room (such as a paint booth) where ambient temperature can be maintained at 100 degrees Fahrenheit (2) heat soaking the bus at 100 degrees Fahrenheit with windows open for at least one hour and (3) closing windows, turning on the air conditioner with the engine running at the chassis manufacturer's recommended low idle speed, and cooling the interior of the bus to 80 degrees Fahrenheit or lower within a maximum of 30 minutes while maintaining 100 degrees Fahrenheit outside temperature.
- 5) Alternately, and at the user's discretion, this test may be performed under actual summer conditions, which consist of temperatures above 85 degrees Fahrenheit, humidity above 50 percent with normal sun loading of the bus and the engine running at the manufacturer's recommended low idle speed. After a minimum of one hour of heat soaking, the system shall be turned on and must provide a minimum 20-degree temperature drop in the 30-minute time limit.
- 6) The manufacturer shall provide facilities for the user or user's representative to confirm that a pilot model of each bus design meets the above performance requirements.

### i. Part 2 - Other Requirements:

- 8) Evaporator cases, lines and ducting (as equipped) shall be designed in such a manner that all condensation is effectively drained to the exterior of the bus below the floor level under all conditions of vehicle movement and without leakage on any interior portion of bus.
- 9) Any evaporator or ducting system shall be designed and installed so as to be free of injury-prone projections or sharp edges. Any

ductwork shall be installed so that exposed edges face the front of the bus and do not present sharp edges.

- 10) On specially equipped school buses, the evaporator and ducting (if used) shall be placed high enough that they will not obstruct occupant securement shoulder strap upper attachment points. This clearance shall be provided along entire length of the passenger area on both sides of the bus interior to allow for potential retrofitting of new wheelchair positions and occupant securement devices throughout the bus.
- 11) The body may be equipped with insulation, including sidewalls, roof, firewall, rear, inside body bows and plywood or composite floor insulation to aid in heat dissipation and reflection.
- 12) All glass (windshield, entrance and emergency doors, side and rear windows) may be equipped with maximum integral tinting allowed by federal, state or ANSI standards for the respective locations, except that windows rear of the driver's compartment, if tinted shall have approximately 28 percent light transmission.
- 13) Electrical generating capacity shall be provided to accommodate the additional electrical demands imposed by the air conditioning system.
- 14) Roofs may be painted white to aid in heat dissipation, according to National School Transportation Specifications & Procedures Placement of Reflective Markings.

### 28. Hinges

All exterior metal door hinges which do not have stainless steel, brass or nonmetallic hinge pins or other designs that prevent corrosion shall be designed to allow lubrication to be channeled to the center 75 percent of each hinge loop without disassembly.

#### 29. Identification

- 4. The body shall bear the words "SCHOOL BUS" in black letters at least eight inches high on both front and rear of the body or on signs attached thereto. Lettering shall be placed as high as possible without impairment of its visibility. Letters shall conform to "Series B" of Standard Alphabets for Highway Signs. "SCHOOL BUS" lettering shall have a reflective background, or as an option, may be illuminated by backlighting.
- 5. MFSABs are exempt from these requirements.
- 6. Required lettering and numbering shall include:
  - k. School district owned vehicles will be identified with black lettering (minimum four inches (4") high) on both sides of the school bus using the district name and number listed in the Idaho Educational Directory.

Contractor-owned school buses under contract with a school district must also comply with the same identification standards as district-owned buses and shall be identified by either the contractor or district name, as decided by the district.

- I. Each district-owned or contracted school bus will be separately identified with its own number in two (2) places on each side of the bus in the logo panel/belt line using six inch (6") high black numbers. Numbers on the passenger side shall be as close to the first and last passenger windows as possible and on the driver's side as close to the stop arm and last passenger window as possible.
- m. Unauthorized entry placards shall be displayed in the most visible location when observed by persons approaching the vehicle with the door in the open position. Permanence of the placard should be a consideration when choosing a location for attachment. Placard shall read as follows:

### WARNING

### IT IS UNLAWFUL TO: Enter a school bus with the intent to commit a crime Enter a school bus and disrupt or interfere with the driver Refuse to disembark after ordered to do so (18-1522; 18-113, Idaho Code)

- 1) State Department of Education Student Transportation Section may provide unauthorized entry placards.
- n. Other lettering, numbering, or symbols, which may be displayed on the exterior of the bus, shall be limited to:
- o. Bus identification number on the top, front and rear of the bus, in addition to the required numbering on the sides.
- p. The location of the battery(ies) identified by the word "BATTERY" or "BATTERIES" on the battery compartment door in two-inch maximum lettering.
- q. Symbols or letters not to exceed 64 square inches of total display near the entrance door exterior displaying information for identification by the students of the bus or route served. No symbols, letters, or other signage shall be permitted on the first two passenger windows or on entrance door glass which may block or obscure clear visibility.
- r. All other signage must have prior written SDE approval.
- s. Manufacturer, dealer or school identification or logos displayed so as not to distract significantly from school bus body color and lettering specifications.
- t. Symbols identifying the bus as equipped for or transporting students with special needs (see Specially Equipped School Bus section).

- u. Lettering on the rear of the bus relating to school bus flashing signal lamps or railroad stop procedures. This lettering shall not obscure or interfere with the operation instructions displayed on the exterior portion of the rear emergency exit door.
- v. Identification of fuel type in two-inch maximum lettering adjacent to the fuel filler opening.
- w. One 4" x 10" (maximum) decal promoting school bus safety on rear bumper.

### 30. Inside Height

Inside body height shall be 72" or more, measured metal to metal, at any point on longitudinal centerline from front vertical bow to rear vertical bow. Inside body height of Type A-1 buses shall be 62" or more.

### 31. Insulation (Optional)

- 3. If thermal insulation is specified, it shall be fire-resistant, UL approved, with minimum R-value of 5.5. Insulation shall be installed so as to prevent sagging.
- 4. If floor insulation is required, it shall be five-ply nominal 5/8 inch thick plywood, and it shall equal or exceed properties of the exterior-type softwood plywood, C-D Grade, as specified in standard issued by U.S. Department of Commerce. When plywood is used, all exposed edges shall be sealed. Type A-1 buses may be equipped with nominal ½ inch thick plywood or equivalent material meeting the above requirements. Equivalent material may be used to replace plywood, provided it has an equal or greater insulation R-value, deterioration, sound abatement and moisture resistance properties.

### 32. Interior

- 2. The interior of bus shall be free of all unnecessary projections, which include luggage racks and attendant handrails, to minimize the potential for injury. This specification requires inner lining on ceilings and walls. If the ceiling is constructed to contain lapped joints, the forward panel shall be lapped by rear panel and exposed edges shall be beaded, hemmed, flanged, or otherwise treated to minimize sharp edges. Buses may be equipped with a storage compartment for tools, tire chains and/or tow chains. (see STORAGE COMPARTMENT)
- 3. Non-reimbursable interior overhead storage compartments may be provided if they meet the following criteria:
  - g. Meet head protection requirements of FMVSS 222, where applicable.
  - h. Have a maximum rated capacity displayed for each compartment.
  - i. Be completely enclosed and equipped with latching doors which must be sufficient to withstand a force of five times the maximum rated capacity of the compartment.

- j. Have all corners and edges rounded with a minimum radius of one-inch or padded equivalent to door header padding.
- k. Be attached to the bus sufficiently to withstand a force equal to twenty times the maximum rated capacity of the compartment.
- I. Have no protrusions greater than ¼ inch.
- 4. The driver's area forward of the foremost padded barriers will permit the mounting of required safety equipment and vehicle operation equipment. All equipment necessary for the operation of the vehicle shall be properly secured in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.
- 5. Every school bus shall be constructed so that the noise level taken at the ear of the occupant nearest to the primary vehicle noise source shall not exceed 85 dbA when tested according to National School Transportation Specifications & Procedures Noise Test Procedure.

#### 33. Lamps and Signals

- 5. Interior lamps shall be provided which adequately illuminate the aisle and step well. The step well lamps shall be illuminated by an entrance service dooroperated switch, to illuminate only when headlamps and or clearance lamps are on and the entrance door is open. An additional exterior mounted lamp shall be mounted next to the entrance door to adequately illuminate the outside approach to the door. It shall be actuated simultaneously with the step well lamps.
- 6. Body instrument panel lamps shall be controlled by an independent rheostat switch.
- 7. School Bus Alternately Flashing Signal Lamps:
  - g. The bus shall be equipped with two red lamps at the rear of vehicle and two red lamps at the front of the vehicle.
  - h. In addition to the four red lamps described above, four amber lamps shall be installed so that one amber lamp is located near each red signal lamp, at the same level, but closer to the vertical centerline of bus. The system of red and amber signal lamps, when in its operational mode, shall be wired so that amber lamps are energized manually, and red lamps are automatically energized (with amber lamps being automatically deenergized) when stop signal arm is extended or when bus entrance door is opened. An amber pilot lamp and a red pilot lamp shall be installed adjacent to the driver controls for the flashing signal lamp to indicate to the driver which lamp system is activated.
  - i. Air and electrically operated doors may be equipped with an over-ride switch that will allow the red lamps to be energized without opening the door, when the alternately flashing signal lamp system is in its operational mode. The use of such a device shall be in conformity with the law and

SDE loading/unloading training procedures, as contained in Idaho's school bus driver training curriculum.

- j. . The area around the lenses of alternately flashing signal lamps extending outward from the edge of the lamps three inches (+/- ¼ inch) to the sides and top and minimum one inch to the bottom, shall be black in color on the body or roof area against which the signal lamp is seen (from a distance of 500 feet along axis of the vehicle).
- k. Red lamps shall flash at any time the stop signal arm is extended.
- I. All flashers for alternately flashing red and amber signal lamps shall be enclosed in the body in a readily accessible location.
- 8. Turn Signal and Stop/Tail Lamps:
  - j. Bus body shall be equipped with amber rear turn signal lamps that are at least seven inches in diameter or, if a shape other than round, a minimum 38 square inches of illuminated area and shall meet FMVSS No. 108. These signal lamps must be connected to the chassis hazard-warning switch to cause simultaneous flashing of turn signal lamps when needed as vehicular traffic hazard warning. Turn signal lamps are to be placed as wide apart as practical and their centerline shall be a maximum of 12 inches below the rear window. Type A-1 conversion vehicle front lamps must be at least 21 square inches in lens area and must be in the manufacturer's standard color.
  - k. Buses shall be equipped with amber side-mounted turn signal lamps. One turn signal lamp on the left side shall be mounted rearward of the stop signal arm and one turn signal lamp on the right side shall be mounted rearward of the entrance door. Both front side-mounted turn signal lamps shall be mounted forward of the bus center-line. An additional side mounted turn signal lamp may be mounted on each side of the bus to the rear of the bus center-line.
  - I. Buses shall be equipped with four combination red stop/tail lamps:
    - 3) Two combination lamps with a minimum diameter of seven inches, or if a shape other than round, a minimum 38 square inches of illuminated area shall be mounted on the rear of the bus just inside the turn signal lamps.
    - 4) Two combination lamps with a minimum diameter of four inches, or if a shape other than round, a minimum of 12 square inches of illuminated area, shall be placed on the rear of the body between the beltline and the floor line. The rear license plate lamp may be combined with one lower tail lamp. Stop lamps shall be activated by the service brakes and shall emit a steady light when illuminated. Type A-1 buses with bodies supplied by chassis manufacturer may be equipped with manufacturer's standard stop and tail lamps.

- m. On buses equipped with a monitor for the front and rear lamps of the school bus, the monitor shall be mounted in full view of the driver. If the full circuit current passes through the monitor, each circuit shall be protected by a fuse or circuit breaker or electronic protection device against any short circuit or intermittent shorts.
- n. An optional white flashing strobe lamp may be installed on the roof of a school bus, at a location not to exceed 1/3 the body length forward from the rear of the roof edge. The lamp shall have a single clear lens emitting light 360 degrees around its vertical axis and may not extend above the roof more than maximum legal height. A manual switch and a pilot lamp shall be included to indicate when lamp is in operation. Operation of the strobe lamp is limited to periods of inclement weather, nighttime driving, emergency situation or whenever students are onboard. Optionally, the strobe lamp may be mounted on the roof in the area directly over the restraining barrier on the driver's side, may be wired to activate with the amber alternately flashing signal lamps, continuing through the full loading or unloading cycle, and may be equipped with an override switch to allow activation of the strobe at any time for use in inclement weather, nighttime driving or emergency situation.
- o. The bus body shall be equipped with two white rear backup lamps that are at least four inches in diameter or, if a shape other than round, a minimum of 12 square inches of illuminated area, meeting FMVSS No. 108 and Idaho Code 49-920. If backup lamps are placed on the same horizontal line as the brake lamps and turn signal lamps, they shall be to the inside.

### 34. Metal Treatment

- 5. All metal except high-grade stainless steel or aluminum used in construction of the bus body shall be zinc-coated or aluminum-coated or treated by an equivalent process before bus is constructed. Included are such items as structural members, inside and outside panels, door panels and floor sills. Excluded are such items as door handles, grab handles, interior decorative parts and other interior plated parts.
- 6. All metal parts that will be painted, in addition to the above requirements, shall be chemically cleaned, etched, zinc phosphate-coated and zinc chromate-or epoxy-primed, or the metal may be conditioned by an equivalent process. This includes but not limited to such items as crossing arm and stop arm.
- 7. In providing for these requirements, particular attention shall be given to lapped surfaces, welded connections of structural members, cut edges on punched or drilled hole areas in sheet metal, closed or box sections, unvented or undrained areas and surfaces subjected to abrasion during vehicle operation.
- 8. As evidence that the above requirements have been met, samples of materials and sections used in the construction of the bus body shall be subjected to a cyclic corrosion testing as outlined in SAE J1563.
- 35. Mirrors

- 5. The interior mirror shall be either clear view laminated glass or clear view glass bonded to a backing which retains the glass in the event of breakage. The mirror shall have rounded corners and protected edges. All Type A buses shall have a minimum of a six-inch x 16-inch mirror and Types B, C, and D buses shall have a minimum of a six-inch x 30-inch mirror.
- 6. Each school bus shall be equipped with exterior mirrors meeting the requirements of FMVSS No. 111. Mirrors shall be easily adjustable but shall be rigidly braced so as to reduce vibration. The right side rear view mirror shall not be obscured by the un-wiped portion of the windshield.
- 7. Heated external mirrors may be used.
- 8. Remote controlled external rear view mirrors may be used.

### 36. Mounting

- 3. The chassis frame shall support the rear body cross member. The bus body shall be attached to chassis frame at each main floor sill, except where chassis components interfere, in such a manner as to prevent shifting or separation of the body from the chassis under severe operating conditions.
- 4. Isolators shall be installed at all contact points between body and chassis frame on Types A-2, B, C, and D buses, and shall be secured by a positive means to the chassis frame or body to prevent shifting, separation, or displacement of the isolators under severe operating conditions.

### 37. Overall Length

Overall length of bus shall not exceed 45 feet, excluding accessories.

#### 38. Overall Width

Overall width of bus shall not exceed 102 inches, excluding accessories.

#### 39. Public Address System

- 3. Buses may be equipped with AM/FM audio and/or public address system having interior or exterior speakers.
- 4. No internal speakers, other than the driver's communication systems, may be installed within four feet of the driver's seat back in its rearmost upright position.

### 40. Reflective Material (See National School Transportation Specifications & Procedures Placement of Reflective Markings)

 The front and/or rear bumper may be marked diagonally 45 degrees down to centerline of pavement with two-inch ±¼ inch wide strips of non-contrasting reflective material.

- 7. The rear of bus body shall be marked with strips of reflective NSBY material to outline the perimeter of the back of the bus using material which conforms to the requirements of FMVSS No. 131, Table 1. The perimeter marking of rear emergency exits per FMVSS No. 217 and/or the use of reflective "SCHOOL BUS" signs partially accomplish the objective of this requirement. To complete the perimeter marking of the back of the bus, strips of at least one and three-quarters (1¾) inch reflective NSBY material shall be applied horizontally above the rear windows and above the rear bumper, extending from the rear emergency exit perimeter, marking outward to the left and right rear corners of the bus. Vertical strips shall be applied at the corners connecting these horizontal strips.
- 8. "SCHOOL BUS" signs, if not of lighted design, shall be marked with retro reflective NSBY material comprising background for lettering of the front and/or rear "SCHOOL BUS" signs.
- 9. Sides of bus body shall be marked with at least one <sup>3</sup>/<sub>4</sub> inch retro reflective NSBY material, extending the length of the bus body and located (vertically) between the floor line and the beltline.
- 10. Signs, if used, placed on the rear of the bus relating to school bus flashing signal lamps or railroad stop procedures may be of retro reflective NSBY material comprising background for lettering.

### 41. Rub Rails

- 7. There shall be one rub rail located on each side of the bus approximately at seat cushion level which extends from the rear side of the entrance door completely around the bus body (except the emergency door or any maintenance access door) to the point of curvature near the outside cowl on the left side.
- 8. There shall be one additional rub rail located on each side at, or no more than ten inches above the floor line. The rub rail shall cover the same longitudinal area as upper rub rail, except at the wheel housings, and it shall, at a minimum, extend to radii of the right and left rear corners.
- 9. Both rub rails shall be attached at each body post and all other upright structural members.
- 10. Each rub rail shall be four inches or more in width in their finished form, shall be constructed of 16-gauge steel or suitable material of equivalent strength and shall be constructed in corrugated or ribbed fashion. Each entire rub rail shall be black in color.
- 11. Both rub rails shall be applied outside the body or outside the body posts. Pressed-in or snap-on rub rails do not satisfy this requirement. For Type A-1 vehicles using the body provided by the chassis manufacturer or for Types A-2, B, C and D buses using the rear luggage or the rear engine compartment, rub rails need not extend around the rear corners.

12. There shall be a rub rail or equivalent bracing located horizontally at the bottom edge of the body side skirts.

### 42. Seats and Restraining Barriers

- a. Passenger Seating:
  - 3. All seats shall have a minimum cushion depth of 15 inches, a seat back height of 24 inches above the seating reference point, and must comply with all requirements of FMVSS No. 222. School bus design capacities shall be in accordance with 49 CFR, Part 571.3 and FMVSS No. 222. In addition to the fastener that forms the pivot for each seat retaining clip, a secondary fastener may be used in each clip to prevent the clip from rotating and releasing the seat cushion unintentionally.
  - 4. All restraining barriers and passenger seats may be constructed with nonreimbursable materials that enable them to meet the criteria contained in the School Bus Seat Upholstery Fire Block Test (National School Transportation Specifications & Procedures School Bus Seat Upholstery Fire Block Test).
  - 5. Each seat leg shall be secured to the floor by a minimum of two bolts, washers, and nuts. Flange-head nuts may be used in lieu of nuts and washers, or seats may be track-mounted in conformance with FMVSS No. 222. If track seating is installed, the manufacturer shall supply minimum and maximum seat spacing dimensions applicable to the bus, which comply with FMVSS No. 222. This information shall be on a label permanently affixed to the inside passenger compartment of the bus.
  - 6. All seat frames attached to the seat rail shall be fastened with two bolts, washers and nuts or flange-head nuts.
  - 7. All school buses (including Type A) shall be equipped with restraining barriers which conform to FMVSS No. 222.
  - 8. The use of a "flip seat" adjacent to any side emergency door is prohibited.
- b. Pre School Age Seating:

When installed, all passenger seats designed to accommodate a child or infant carrier seat shall comply with FMVSS No. 225. These seats shall be in compliance with NHTSA's "Guideline for the Safe Transportation of Pre-school Age Children in School Buses".

- c. Driver Seat:
  - c. The driver's seat supplied by the body company shall be a high back seat with a minimum seat back adjustable to 15 degrees, without requiring the use of tools, and a head restraint to accommodate a 5th percentile female to a 95th percentile adult male, as defined in FMVSS No. 208. The driver's seat shall be secured with nuts, bolts and washers or flanged-head nuts.

- d. Type A buses may use the standard driver's seat provided by the chassis manufacturer.
- d. Driver Restraint System:
  - d. A Type 2 lap/shoulder belt shall be provided for the driver. On buses where the driver's seat and upper anchorage for the shoulder belt are both attached to the body structure, a driver's seat with an integrated Type 2 lap/shoulder belt may be substituted. On buses where the driver's seat and upper anchorage for the shoulder belt are separately attached to both body and chassis structures (i.e., one attached to the chassis and the other attached to the body), a driver's seat with an integrated Type 2 lap/shoulder belt should be used.
  - e. The assembly shall be equipped with an emergency locking retractor for the continuous belt system. On all buses except Type A equipped with a standard chassis manufacturer's driver's seat, the lap portion of the belt system shall be guided or anchored to prevent the driver from sliding sideways under it. The lap/shoulder belt shall be designed to allow for easy adjustment in order to fit properly and to effectively protect drivers varying in size from 5th percentile adult female to 95th percentile adult male.
  - f. Each bus shall be equipped with a durable webbing cuter having a full width handgrip and a protected, replaceable or non-corrodible blade. The required belt cutter shall be mounted in a location accessible to the seated driver in an easily detachable manner.

### 43. Steering Wheel

See Chassis section.

### 44. Steps

- 5. The first step at entrance door shall be not less than ten inches and not more than 14 inches from the ground when measured from top surface of the step to the ground, based on standard chassis specifications, except that on Type D vehicles, the first step at the entrance door shall be 12 inches to 16 inches from the ground. On chassis modifications which may result in increased ground clearance (such as four-wheel drive) an auxiliary step shall be provided to compensate for the increase in ground-to-first-step clearance. The auxiliary step is not required to be enclosed.
- Step risers shall not exceed a height of ten inches. When plywood is used on a steel floor or step, the riser height may be increased by the thickness of the plywood.
- 7. OEM steps shall be enclosed to prevent accumulation of ice and snow.

8. OEM, retrofit, or after-market steps shall not protrude beyond the side body line, except during the loading or unloading of passengers.

### 45. Step Treads

- 5. All steps, including the floor line platform area, shall be covered with 3/16 inch rubber floor covering or other materials equal in wear and abrasion resistance to top grade rubber.
- 6. The metal back of the tread shall be permanently bonded to thestep tread material.
- 7. Steps, including the floor line platform area, shall have a one ½-inch nosing that contrasts in color by at least 70 percent measured in accordance with the contrasting color specification in 36 CFR, Part 1192 ADA, Accessibility Guidelines for Transportation Vehicles.
- 8. Step treads shall have the following characteristics:
- 9. Abrasion resistance: Step tread material weight loss shall not exceed 0.40 percent, as tested under ASTM D-4060, Standard Test Method for Abrasion Resistance of Organic Coatings by the Taber Abraser; (CS-17 Wheel, 1000 gram, 1000 cycle)
- 10. Weathering resistance: Step treads shall not break, crack, or check after ozone exposure (7 days at 50 phm at 40 degrees C) and Weatherometer exposure (ASTM D-750, Standard Test Method for Rubber Deterioration in Carbon-Arc Weathering Apparatus, 7 days)
- 11. Flame Resistance: Step treads shall have a calculated burn rate of .01 or less using the test methods, procedures and formulas listed in FMVSS No. 302, Flammability of Interior Materials

### 46. Stirrup Steps

When the windshield and lamps are not easily accessible from the ground, there may be at least one folding stirrup step or recessed foothold and suitably located handles on each side of the front of the body for easy accessibility for cleaning. Steps are permitted in or on the front bumper in lieu of the stirrup steps, if the windshield and lamps are easily accessible for cleaning from that position.

### 47. Stop Signal Arm

The stop signal arm(s) shall comply with the requirements of FMVSS No. 131.

### 48. Storage Compartment (Optional)

A storage container for tools, tire chains, and/or tow chains may be located either inside or outside the passenger compartment. If inside, it shall have a cover capable of being securely latched and fastened to the floor (the seat cushion may not serve this purpose), convenient to either the entrance\_door or the emergency door.

### 49. Sun Shield

- 3. An interior adjustable transparent sun shield, with a finished edge and not less than six inches by 30 inches for Types B, C, and D vehicles, shall be installed in a position convenient for use by the driver.
- 4. On all Type A buses, the sun shield (visor) shall be installed according to the manufacturer's standard.

### 50. Tail Pipe

- a. The tailpipe may be flush with, but shall not extend out more than two inches beyond, the perimeter of the body for side-exit pipe or the bumper for rear-exit pipe.
- b. The tailpipe shall exit to the left or right of the emergency exit door in the rear of vehicle or to the left side of the bus in front or behind the rear drive axle. The tailpipe exit location on school bus types A-1 or B-1 buses may be according to the manufacturer's standard. The tailpipe shall not exit beneath any fuel filler location or beneath any emergency door.

### 51. Tow Attachment Points

- 5. Rear towing devices (i.e. tow hooks, tow eyes, or other designated towing attachment points) shall be furnished to assist in the retrieval of buses that are stuck and/or for towing buses when a wrecker with a "wheel lift" or an "axle lift" is not available or cannot be applied to the towed vehicle.
- 6. Towing devices shall be attached to the chassis frame either by the chassis manufacturer or in accordance with the chassis manufacturer's specifications.
- 7. Each rear towing device shall have a strength rating of 13,500 pounds with the force applied in the rearward direction, parallel to the ground, and parallel to the longitudinal axis of the chassis frame rail.
- 8. The towing devices shall be mounted such that they do not project rearward of the rear bumper.

### 52. Traction Assisting Devices (Optional)

- 3. Where required or used, sanders shall:
  - j. Be of hopper cartridge-valve type.
  - k. Have a metal hopper with all interior surfaces treated to prevent condensation of moisture.
  - I. Be of at least 100 pound (grit) capacity.

- m. Have a cover on the filler opening of hopper, which screws into place, thereby sealing the unit airtight.
- n. Have discharge tubes extending to the front of each rear wheel under the fender.
- o. Have non-clogging discharge tubes with slush-proof, non-freezing rubber nozzles.
- p. Be operated by an electric switch with a telltale pilot lamp mounted on the instrument panel.
- q. Be exclusively driver-controlled.
- r. Have a gauge to indicate that the hopper needs refilling when it reaches one-quarter full.
- 4. Automatic traction chains may be installed.

### 53. Trash Container and Holding Device (Optional)

Where requested or used, the trash container shall be secured by a holding device that is designed to prevent movement and to allow easy removal and replacement; and it shall be installed in an accessible location in the driver's compartment, not obstructing passenger use of the entrance door or the entrance grab handle, and in such a way as to prevent the entanglement of clothing, backpack straps, drawstrings, etc.

#### 54. Undercoating

- 3. The entire underside of the bus body, including floor sections, cross member and below floor line side panels, shall be coated with rust-proofing material for which the material manufacturer has issued a notarized certification of compliance to the bus body builder that materials meet or exceed all performance and qualitative requirements of paragraph 3.4 of Federal Specification TT-C-520b, using modified test procedures\* for the following requirements:
  - 5. Salt spray resistance-pass test modified to 5 percent salt and 1000 hours
  - 6. Abrasion resistance-pass
  - 7. Fire resistance-pass
  - 8. \*Test panels are to be prepared in accordance with paragraph 4.6.12 of TT-C-520b with modified procedure requiring that test be made on a 48-hour air-cured film at thickness recommended by compound manufacturer.
- 4. The undercoating material shall be applied with suitable airless or conventional spray equipment to the recommended film thickness and shall show no evidence of voids in the cured film. The undercoating material shall not cover any exhaust components of the chassis.

### 55. Ventilation

5. Auxiliary fans shall meet the following requirements:

- d. Fans for left and right sides shall be placed in a location where they can be adjusted for maximum effectiveness and where they do not obstruct vision to any mirror or through any critical windshield area. Note: Type A buses may be equipped with one fan.
- e. Fans shall be of six inch nominal diameter.
- f. Fan blades shall be covered with a protective cage. Each fan shall be controlled by a separate switch.
- 6. The bus body shall be equipped with a suitably controlled ventilating system of sufficient capacity to maintain proper quantity of air under operating conditions without having to open windows except in extremely warm weather.
- 7. Static-type, non-closeable exhaust ventilation shall be installed, preferably in a low-pressure area of the roof.
- 8. Roof hatches designed to provide ventilation in all types of exterior weather conditions may be provided.

### 56. Wheelhousing

- 6. The wheel housing opening shall allow for easy tire removal and service.
- 7. The wheel housings shall be attached to floor sheets in such a manner so as to prevent any dust, water or fumes from entering the body. The wheel housings shall be constructed of at least 16-gauge steel.
- 8. The inside height of the wheel housing above the floor line shall not exceed 12 inches.
- 9. The wheel housings shall provide clearance for installation and use of tire chains on single and dual (if so equipped) power-driving wheels.
- 10. No part of a raised wheel housing shall extend into the emergency door opening.

### 57. Windows

3. Each full side window, other than emergency exits designated to comply with FMVSS 217, shall provide an unobstructed opening of at least nine inches but not more than 13 inches high and at least 22 inches wide, obtained by lowering the window. One side window on each side of the bus may be less than 22 inches wide. Passenger and driver window frames shall be painted NSBY, black to match body trim, or shall be unpainted aluminum. The area between the passenger and driver window frames shall be NSBY (National School Bus Yellow).

 Optional tinted (non-reimbursable) and/or frost-free glazing may be installed in all doors, windows, and windshields consistent with federal, state, and local regulations.

### 58. Windshield Washers

A windshield washer system shall be provided.

#### 59. Windshield Wipers

- 3. A two-speed windshield wiping system with an intermittent time delay feature shall be provided.
- 4. The wipers shall meet the requirements of FMVSS No. 104.

#### 60. Wiring

- 19. All wiring shall conform to current SAE standards.
- 20. Wiring shall be arranged in circuits, as required, with each circuit protected by a fuse, breaker or electronic protection device.
- 21. A system of color and number coding shall be used and an appropriate identifying diagram shall be provided to the end user, along with the wiring diagram provided by the chassis manufacturer. The wiring diagrams shall be specific to the bus model supplied and shall include any changes to wiring made by the body manufacturer. Chassis wiring diagrams shall be supplied to the end user. A system of color and number-coding shall be used on buses. The following body interconnecting circuits shall be color-coded as noted:

FUNCTION	COLOR
Left Rear Directional Lamp	<u>Yellow</u>
Right Rear Directional Lamp	Dark Green
Stop Lamps	Red
Back-up Lamps	Blue
Tail Lamps	Brown
Ground	White
Ignition Feed, Primary Feed	-Black

22. The color of cables shall correspond to SAE J 1128.

23. Wiring shall be arranged in at least six regular circuits as follows:

- f. Head, tail, stop (brake) and instrument panel lamps
- g. Clearance lamps and step well lamps that shall be actuated when the entrance door is open
- h. Dome lamps

- i. Ignition and emergency door signal
- j. Turn signal lamps
  - 1) Alternately flashing signal lamps.
- 24. Any of the above combination circuits may be subdivided into additional independent circuits.
- 25. Heaters and defrosters shall be wired on an independent circuit.
- 26. There shall be a manual noise suppression switch installed in the control panel. The switch shall be labeled and alternately colored. This switch shall be an on/off (a momentary or spring loaded switch does not meet this requirement) type that deactivates body equipment that produces noise, including, at least, the AM/FM radio, two-way communications, heaters, air conditioners, fans and defrosters. This switch shall not deactivate safety systems, such as windshield wipers or lighting systems.
- 27. Whenever possible, all other electrical functions (such as sanders and electrictype windshield wipers) shall be provided with independent and properly protected circuits.
- 28. Each body circuit shall be coded by number or letter on a diagram of circuits and shall be attached to the body in a readily accessible location.
- 29. The entire electrical system of the body shall be designed for the same voltage as the chassis on which the body is mounted.
- 30. All wiring shall have an amperage capacity exceeding the design load by at least 25 percent. All wiring splices are to be done at an accessible location and noted as splices on wiring diagram.
- 31. A body wiring diagram of a size that can be easily read shall be furnished with each bus body or affixed in an area convenient to the electrical accessory control panel.
- 32. The body power wire shall be attached to a special terminal on the chassis.
- 33. All wires passing through metal openings shall be protected by a grommet.
- 34. Wires not enclosed within the body shall be fastened securely at intervals of not more than 18 inches. All joints shall be soldered or joined by equally effective connectors, which shall be water-resistant and corrosion-resistant.
- 35. Multiplex wiring may exempt manufacturers from some of the above wiring standards.
- 36. Buses may be equipped with a 12-volt power port in the driver's area.

# STANDARDS FOR SPECIALLY EQUIPPED SCHOOL BUSES

## A. Introduction

Equipping buses to accommodate students with disabilities is dependent upon the needs of the passengers. While one bus may be fitted with a lift, another may have lap belts installed to secure child seats. Buses so equipped are not to be considered a separate class of school bus, but simply a regular school bus that is equipped for special accommodations.

The specifications in this section are intended to be supplementary to specifications in the <u>school bus</u> chassis and body sections. In general, specially equipped buses shall meet all the requirements of the preceding sections plus those listed in this section. It is recognized by the entire industry that the field of special transportation is characterized by varied needs for individual cases and by a rapidly emerging technology for meeting those needs. A flexible, "common-sense" approach to the adoption and enforcement of specifications for these vehicles, therefore, is prudent.

1. As defined by the Code of Federal Regulations (CFR) 49§571.3, "Bus means a motor vehicle with motive power, except a trailer, designed for carrying more than ten persons" (eleven or more including the driver). This definition also embraces the more specific category, school bus. Vehicles with ten or fewer passenger positions (including the driver) are not classified as buses. For this reason, the federal vehicle classification multipurpose passenger vehicle (CFR 49§571.3), or MPV, must be used by manufacturers for these vehicles in lieu of the classification school bus. The definition of designated seating position in 49 CFR § 571.3 states that, in the case of "vehicles sold or introduced into interstate commerce for purposes that include carrying students to and from school or related events" and which are "intended for securement of an occupied wheelchair during vehicle operation," each wheelchair securement position shall be counted as four designated seating positions when determining the classification (whether school bus or IMPV). This classification system does not preclude state or local agencies or the National School Transportation Specifications & Procedures from requiring compliance of school bus-type MPVs with the more stringent federal standards for school buses. The following specifications address modifications as they pertain to school buses that, with standard seating arrangements prior to modifications, would accommodate eleven or more including the driver. If by addition of a power lift, mobile seating device positions or other modifications, the capacity is reduced such that vehicles become MPVs, the intent of these standards is to require these vehicles to meet the same standards they would have had to meet prior to such modifications, and such MPVs are included in all references to school buses and requirements for school buses which follow.

### B. Definition

A specially equipped school bus is any school bus that is designed, equipped, or modified to accommodate students with special transportation needs.

# C. General Requirements

- 1. School buses designed for transporting students with special transportation needs shall comply with Standards for Idaho School Buses and Operations and with Federal Motor Vehicle Safety Standards (FMVSS) applicable to their Gross Vehicle Weight Rating (GVWR) category.
- 2. Any school bus to be used for the transportation of children who utilize a wheelchair or other mobile positioning device, or who require life-support equipment that prohibits use of the regular service entrance, shall be equipped with a power lift. , unless a ramp is needed for unusual circumstances related to passenger needs.

## D. Aisles

All school buses equipped with a power lift shall provide a minimum <u>thirty (30)</u>-inch pathway leading from any wheelchair/mobility aid position to at least one <u>thirty (30)</u> inch wide emergency exit door. A wheelchair securement position shall never be located directly in front of (blocking) a power lift door location.

# E. Communications

All school buses used to transport students shall be equipped with two-way voice communication or SDE pre-approved device other than CB radios. All school buses that are used to transport individuals with disabilities shall be equipped with a two-way electronic voice communication system other than CB radio.

## F. Glazing

Tinted glazing may be installed in all doors <u>(non-reimbursable)</u>, windows <u>(non-reimbursable)</u>, and windshields consistent with federal, state, and local regulations.

## G. Identification

Buses with power lifts used for transporting individuals with disabilities shall display below the window line on the lift and rear doors the International Symbol of Accessibility. Such emblems shall be white on blue background, shall not exceed <u>twelve42</u> inches by <u>twelve42</u> inches (12 x 12 inches) or be less than four inches by four inches (4 x 4 inches) in size, and shall be of a high-intensity reflectorized material meeting Federal Highway Administration (FHWA) FP-85 Standards.

## H. Passenger Capacity Rating

In determining the passenger capacity of a school bus for purposes other than actual passenger load (e.g., vehicle classification or various billing/ reimbursement models), any location in a school bus intended for securement of an occupied wheelchair/mobility aid during vehicle operations are regarded as four (4) designated seating positions. Similarly, each lift area may be regarded as four (4) designated seating positions.

# I. Power Lifts and Ramps

The power lift shall be located on the right side of the bus body when not extended. Exception: The lift may be located on the left side of the bus if, and only if, the bus is primarily used to deliver students to the left side of one-way streets.

- 1. A ramp device may be used in lieu of a mechanical lift if the ramp meets all the requirements of the Americans with Disabilities Act (ADA) as found in 36 CFR §1192.23 Vehicle ramp.
- 2. A ramp device that does not meet the specifications of ADA but does meet the specifications delineated below may be installed and used, when, and only when, a power lift system is not adequate to load and unload students having special and unique needs. A readily accessible ramp may be installed for emergency exit use. If stowed in the passenger compartment, the ramp must be properly secured and placed away from general passenger contact. It must not obstruct or restrict any aisle or exit while in its stowed or deployed position.
- 3. All <u>specially equipped school buses</u> shall provide a level-change mechanism or boarding device (e.g., lift or ramp), <u>complying with the Ramp Section</u>, with sufficient clearances to permit a wheelchair or other mobility aid user to reach a securement location.

## J. Vehicle Lifts & Installations

- 1. Vehicle lifts and installations shall comply with the requirements set forth in FMVSS <u>No.</u> 403, Platform Lift Systems for Motor Vehicles, and FMVSS <u>No.</u> 404, Platform Lift Installations in Motor Vehicles.
- 2. The design load of the vehicle lift shall be at least <u>eight hundred (800)</u> pounds. Working parts, such as cables, pulleys and shafts, which can be expected to wear, and upon which the vehicle lift depends for support of the load, shall have a safety factor of at least six, based on the ultimate strength of the material. Nonworking parts, such as platform, frame and attachment hardware that would not be expected to wear shall have a safety factor of at least on the ultimate strength of the material.
- The vehicle lifting mechanism and platform shall be capable of operating effectively with a wheelchair and occupant mass of at least <u>eight hundred (800)</u> pounds.
- 4. Controls: (See 49 CFR Part 571.403, S6.7, Control Systems).
- 5. Emergency Operations: (See 49 CFR <u>Part</u> 571.403, S6.9, <u>backup</u> <u>Backup</u> Operation).
- 6. Power or Equipment Failures: (See 49 CFR <u>Part</u> 571.403, S6.2.2, Maximum Platform Velocity).

- Platform Barriers: (See 49 CFR <u>Part</u> 571.403, S6.4.2, S6.4.3, Platform Requirements) (See, also "Wheelchair or Mobility Aid Envelope" figure at the end of this section).
- Platform Surface: (See 49 CFR <u>Part</u>-571.403,S6.4.2, S6.4.3, Platform Requirements) (See, also "Wheelchair or Mobility Aid Envelope" figure at the end of this subsection).
- 9. Platform Gaps and Entrance Ramps: (See 49 CFR <u>Part</u> 571.403, S6.4.4, Gaps, Transitions, and Openings).
- 10. Platform Deflection: (See 49 CFR Part 571.403, S6.4.5, Platform Deflection).
- 11. Platform Movement: (See 49 CFR <u>Part</u>571.403, S6.2.3, Maximum Platform Acceleration).
- 12. Boarding Direction: The lift shall permit both inboard and outboard facing of wheelchair and mobility aid users.
- 13. Use by Standees: Lifts shall accommodate persons who are using other aids/devices other than a wheelchair (resulting in other than a seated position) who need to use to the lift. Such persons should use a wheelchair or other wheel-based mobility device for boarding or exiting the bus, and then should be transferred to a bus seat for the ride. During lift operations no one shall be allowed to stand on the lift platform, unless otherwise noted in an <u>Individualized</u> <u>Education Program (IEP)</u> or 504 <u>Plan</u> in accordance with an aid riding with a student on the lift. [Note: This item refers to equipment specifications].
- 14. Handrails: (See 49 CFR Part 571.403, S6.4.9, Handrails)
- 15. Circuit Breaker: A resettable circuit breaker shall be installed between the power source and the lift motor if electrical power is used. It shall be located as close to the power source as possible, but not within the passenger/driver compartment.
- 16. Excessive Pressure: (See 49-CFR Part 571.403, S6.8 Jacking Prevention)
- 17. Documentation: the following information shall be provided with each vehicle equipped with a lift:
  - a. A phone number where information can be obtained about installation, repair, and parts. (Detailed written instructions and a parts list shall be available upon request.)
  - b. Detailed instructions regarding use of the lift shall be readily visible when the lift door is open, including a diagram showing the proper placement and positioning of wheelchair/mobility aids on the lift.
- 18. Training Materials: The lift manufacturer shall make training materials available to ensure the proper use and maintenance of the lift. These may include instructional videos, classroom curriculum, system test results or other related materials.

19. Identification and Certification: Each lift shall be permanently and legibly marked or shall incorporate a non-removable label or tag that states it confirms to all applicable requirements of the current National School Transportation Specifications and Procedures. In addition and upon request of the original titled purchaser, the lift manufacturer or an authorized representative shall provide a notarized Certificate of Conformance, either original or photocopied, which states that the lift system meets all the applicable requirements of the current National School Transportation Specifications and Procedures.



### 2. Vehicle Ramp

- a. <u>A ramp device may be used in lieu of a mechanical lift if the ramp meets all the</u> requirements of the Americans with Disabilities Act (ADA) as found in 36 CFR §1192.23, Vehicle ramp.
- b. <u>A ramp device that does not meet the specifications of ADA, but does meet the specifications of paragraph 3 (a-d) of National School Transportation</u> <u>Specifications and Procedures (NSTSP of May 2010 Edition), this section, may be installed and used, when, and only when, a power lift system is not adequate to load and unload students having special and unique needs. A readily accessible ramp may be installed for emergency exit use.</u>
- c. If a ramp is used, it shall be of sufficient strength and rigidity to support <u>at least</u> <u>800 lbs. over an area of 26" x 26</u>. It shall be equipped with a protective flange on each longitudinal side to keep the special device on the ramp.
- d. The surface of the ramp shall be constructed of non-skid material.

- e. The ramp shall be equipped with handles and shall be of weight and design to permit one person to put the ramp in place and return it to its storage place. It shall be stored outside the passenger compartment.
- f. Ramps used for emergency evacuation purposes may be installed in raised floor buses by manufacturers. They shall not be installed as a substitute for a lift when a lift is capable of serving the need.

# K. Regular Service Entrance

- 1. On power lift-equipped vehicles, the bottom step shall be the full width of the step well, excluding the thickness of the doors in open position.
- 2. In addition to the handrail required in the <u>School Bus Standards BUS BODY AND</u> <u>CHASSIS</u>-section, an additional handrail may be provided on all specially equipped school buses. This rail shall be located on the opposite side of the entrance door from the rail required in the <u>School Bus Standards</u> <u>BUS BODY</u> <u>AND CHASSIS</u>-section and shall meet the same requirements for handrails.

## L. Restraining Devices

- On power lift-equipped vehicles with a GVWR of <u>ten thousand (10,000)</u> pounds or more, seat frames may be equipped with attachment points to which belt assemblies can be attached for use with child safety restraint systems (CSRSs) that comply with FMVSS No. 213, Child Restraint Systems. Any belt assembly anchorage shall comply with FMVSS No. 210, Seat Belt Assembly Anchorages.
  - a. Alternatively, a child restraint anchorage system that complies with FMVSS No. 225, Child Restraint Anchorage Systems, may be installed.
- 2. Belt assemblies, if installed, shall conform to FMVSS No. 209, Seat Belt Assemblies.
- 3. Child safety restraint systems, which are used to facilitate the transportation of children who in other modes of transportation would be required to use a child, infant, or booster seat, shall conform to FMVSS No. 213.

### M. Seating Arrangements

Flexibility in seat spacing to accommodate special devices shall be permitted to meet passenger requirements. All seating shall be forward-facing, School Bus Passenger Seating and Crash Protection and meet requirements of FMVSS No. 222.

### N. Securement and Restraint System for Wheel Chair Occupant and Wheel Chair Seated Occupants

For purposes of understanding the various aspects and components of this section, the term securement and tie down and the phrases securement system or tie down system are used exclusively in reference to the devices that anchor the wheelchair to the vehicle. The term restraint and the phrase restraint system are used exclusively in

reference to the equipment that is intended to limit the movement of the wheelchair occupant in a crash or sudden maneuver. The term <u>wW</u>heelchair <u>t</u>ie-down and <u>eO</u>ccupant <u>tRestraint <u>sS</u>ystem (WTORS) is used to refer to the total system that secures the wheelchair and restrains the wheelchair occupant.</u>

### 1. WTORS—General Requirements

- a. A wheelchair tie down and occupant restraint system installed in specially equipped school buses shall be designed, installed, and operated for the use with forward-facing wheelchair-seated passengers and shall comply with all applicable requirements of FMVSS <u>No.</u> 222, School Bus Passenger Seating and Crash Protection, and SAE J2249, Wheelchair Tie-Ddown and eOccupant FRestraint sSystems for use in motor vehicles.
- b. The WTORS, including the anchorage track, floor plates, pockets or other anchorages, shall be provided by the same manufacturer or shall be certified to be compatible by manufacturers of all equipment/systems used.
- c. A device for storage of the WTORS shall be provided. When the system is not in use, the storage device shall allow for clean storage of the system, shall keep the system securely contained within the passenger compartment, shall provide reasonable protection from vandalism and shall enable the system to be readily accessed for use.
- d. The WTORS, including the storage device, shall meet the flammability standards established in FMVSS No. 302, Flammability of Interior Materials.
- e. The following information shall be provided with each vehicle equipped with a securement and restraint system:
  - i. A phone number where information can be obtained about installation, repair, and parts. (Detailed written instructions and parts list shall be available upon request.)
  - ii. Detailed instructions regarding use, including a diagram showing the proper placement of the wheelchair/mobility aids and positioning of securement devices and occupant restraints, including correct belt angles.
- f. The WTORS manufacturer shall make training materials available to ensure the proper use and maintenance of the WTORS. These may include instructional videos, classroom curriculum, system test results or other related materials.
- 2. Wheelchair Securement/Tie down: (See <u>49</u>CFR <u>Part</u>571.403, S5.4.1, S5.4.2)

Each wheelchair position in a specially equipped school bus shall have a minimum clear floor area of <u>thirty 30</u>-inches laterally by <u>forty-eight 48</u>-inches (30 x <u>48 inches</u>) longitudinally. Additional floor area may be required for some
wheelchairs. Consultation between the user and the manufacturer is recommended to insure that adequate area is provided.

3. Occupant Restraint System: (See <u>49</u> CFR <u>Part</u> 571.403, S5.4.3, S5.4.4)

If the upper torso belt anchorage is higher than forty-four (44) inches, measured from the vehicle floor, an adjustment device, as part of the occupant restraint system, shall be supplied.

## O. Special Light

Doorways in which lifts are installed shall have for use during lift operation a special light(s) providing a minimum of two (2) foot\_-candles of illumination measured on the floor of the bus immediately adjacent to the lift.

### P. Special Service Entrance

1. Power lift-equipped buses shall have a special service entrance to accommodate the power lift.

**Exception:** If the lift is designed to operate within the regular service entrance, and is capable of stowing such that the regular service entrance is not blocked in any way, and that persons entering or exiting the bus are not impeded in any way, a special service entrance shall not be required.

2. The special service entrance and door shall be located on the right side of the bus and shall be designed so as not to obstruct the regular service entrance.

**Exception:** A special service entrance and door may be located on the left side of the bus if, and only if, the bus is used primarily to deliver students to the left side of one-way streets and its use is limited to that function.

- 3. The opening may extend below the floor through the bottom of the body skirt. If such an opening is used, reinforcements shall be installed at the front and rear of the floor opening to support the floor and give the same strength as other floor openings.
- 4. A drip molding shall be installed above the opening to effectively divert water from entrance.
- 5. Door posts and headers at the entrance shall be reinforced sufficiently to provide support and strength equivalent to the areas of the side of the bus not used for the special service entrance.

# Q. Special Entrance Doors

1. A single door or double doors may be used for the special service entrance. <u>All</u> doors shall have a positive fastening device with a black arrow pointing in the direction of handle travel to open.

- 2. A single door shall be hinged to the forward side of the entrance unless doing so would obstruct the regular service entrance. If, due to the above condition, the door is hinged to the rearward side of the doorway, the door shall utilize a safety mechanism that will prevent the door from swinging open should the primary door latch fail. If double doors are used, the system shall be designed to prevent the door(s) from being blown open by the wind resistance created by the forward motion of the bus, and/or shall incorporate a safety mechanism to provide secondary protection should the primary latching mechanism(s) fail.
- 4. All doors shall be weather sealed.
- 5. When manually-operated dual doors are provided, the rear door shall have at least a one-point fastening device to the header. The forward-mounted door shall have at least three one-point fastening devices. One shall be to the header, one to the floor line of the body, and the other shall be into the rear door. The door and hinge mechanism shall be of a strength that is greater than or equivalent to the emergency exit door.
- 6. Door materials, panels and structural strength shall be equivalent to the conventional entrance and emergency doors. Color, rub rail extensions, lettering and other exterior features shall match adjacent sections of the body.
- 7. Each door shall have windows set in rubber that are visually similar in size and location to adjacent non-door windows. Glazing shall be of same type and tinting (if applicable) as standard fixed glass in other body locations.
- 8. Door(s) shall be equipped with a device that will actuate an audible or flashing signal located in the driver's compartment when door(s) is not securely closed and the ignition is in the "on" position.
- 9. A switch shall be installed so that the lifting mechanism will not operate when the lift platform door(s) is closed.
- 10. Special service entrance doors shall be equipped with padding at the top edge of the door opening. Padding shall be at least three (3) inches wide and one (1) inch thick and shall extend the full width of the door opening.

### **R.** Support Equipment and Accessories

 In addition to the webbing cutter required in the <u>bus standards BUS BODY AND</u> CHASSIS section, each specially equipped school bus that is set up to accommodate wheelchairs or other assistive or restraint devices with belts attached shall contain an additional webbing cutter properly secured in a location to be determined by the purchaser. The belt cutter shall meet the requirements listed in the <u>bus standards BUS BODY AND CHASSIS</u> section.

- 2. Special equipment or supplies that are used on the bus for mobility assistance, health support or safety purposes shall meet any local, federal or engineering standards that may apply, including proper identification.
- 3. Equipment that may be used for these purposes includes, but is not limited to:
  - a. Wheelchairs and other mobile seating devices- (Ssee section on Securement and Restraint System for Wheelchair and Wheelchair-seated Occupant-):
  - b. Crutches, walkers, canes and other ambulating devices-; and/or
  - c. Medical support equipment, which may include respiratory devices such as oxygen bottles {[which should be no larger than twenty-two (22) cubic feet for liquid oxygen and thirty-eight (38) cubic feet for compressed gas}] or ventilators. Tanks and valves should be located and positioned to protect them from direct sunlight, bus heater vents or other heat sources. Other equipment may include intravenous and fluid drainage apparatus. If transporting oxygen, refer to Ambulance Manufactures Division, Standard 003.
- 4. All portable equipment and special accessory items, including the equipment listed above, shall be secured at the mounting location to withstand a pulling force of five (5) times the weight of the item or shall be retained in an enclosed, latched compartment. The compartment shall be capable of withstanding forces applied to its interior equal to five (5) times the weight of its contents without failure to the box's integrity and securement to the bus. Exception: If these standards provide specific requirements for securement of a particular type of equipment, the specific standard shall prevail (e.g., wheelchairs).

### S. Technology and Equipment

It is the intent of these specifications to accommodate new technologies and equipment that will better facilitate the transportation of students with special needs. New technology and equipment is acceptable for use in specially equipped vehicles if:

- 1. It does not compromise the effectiveness or integrity of any major safety system. (Examples of safety systems include, but are not limited to, compartmentalization, the eight-lamp warning system, emergency exits and the approved color scheme.)
- 2. It does not diminish the safety of the bus interior.
- 3. It does not create additional risk to students who are boarding or exiting the bus or are in or near the school bus loading zone.
- 4. It does not require undue additional activity and/or responsibility for the driver.
- 5. It generally increases efficiency and/or safety of the bus, generally provides for a safer or more pleasant experience for the occupants and pedestrians in the

vicinity of the bus and/or generally assists the driver and makes his/her many tasks easier to perform.

# STANDARDS FOR ALTERNATIVE FUELS FOR SCHOOL BUSES

#### A. Introduction

This section is designed to be used as an overview of the alternative fuels being utilized for student school transportation. It is not designed to replace current applicable federal, state, manufacturing or safety specifications that may exceed requirements within this section. There may be advancements in engineering and improvements in equipment fabrication methods and operating practices that differ from those specifically called for in this section. Such deviations or improvements may provide safety and may meet the intent of, and be compatible with, this section. Entities wishing to purchase alternative fuel school buses should use this section only as a starting point. More detailed specifications, including specific design and performance criteria and safety specifications, should be researched by prospective purchasers of alternative-fuel school buses.

#### **B.** General Requirements

Alternative fuel school buses shall meet the following requirements:

- 1. Chassis shall meet all standards previously mentioned in <u>IDAHO SCHOOL</u>BUS CHASSIS STANDARDS.
- 2. Chassis shall meet all applicable Federal Motor Vehicle Safety Standards (FMVSS).
- The fuel system integrity shall meet the specified leakage performance standards when impacted by a moving contoured barrier in accordance with test conditions specified in FMVSS No. 301 or FMVSS-No. 303, or with the Canadian Motor Vehicles Safety Standard 301.1, as applicable.
- 4. Original equipment manufacturers (OEMs) and conversion systems

using compressed natural gas (CNG) shall comply with National Fire Protection Association (NFPA) Specification <u>52 A 2013</u>, "Compressed Natural Gas Vehicular Fuel Systems," in effect at the time of installation. Fuel systems using liquefied petroleum gas (LPG) shall comply with NFPA Specification <u>58 A</u> <u>2014</u>, "Liquefied Petroleum Gases Engine Fuel Systems" in effect at the time of installation.

5. All alternative fuel buses shall be capable of traveling not less than 200 miles with a full load, except those powered by electricity shall be capable of traveling not less than 80 milesFuel tank(s) for vehicles of less than fifty-four (54) passenger capacity powered by LPG or CNG shall have a minimum 40-gallon capacity. Fuel tank (s) for vehicles of fifty-four (54) or more passenger capacity powered by LPG or CNG shall have a minimum 60-gallon capacity.

- 6. Natural gas-powered buses <u>shall-may</u> be equipped with an interior/exterior gas detection system. All natural gas-powered buses <u>shall-may</u> be equipped with an automatic or manual fire detection and suppression system.
- 7. All materials and assemblies used to transfer or store alternative fuels shall be installed outside the passenger/driver compartment.
- All Types C and D buses using alternative fuels shall meet the same base requirements of <u>IDAHO SCHOOL</u> BUS <u>CHASSIS</u>-STANDARDS for passenger load.
- 9. The total weight shall not exceed the GVWR when loaded to rated capacity.
- 10. The manufacturer supplying the alternative fuel equipment must provide the owner and operator with adequate training and certification in fueling procedures, scheduled maintenance, troubleshooting and repair of alternative fuel equipment.
- 11. All fueling equipment shall be designed specifically for fueling motor vehicles and shall be certified by the manufacturer as meeting all applicable federal, state and industry standards.
- 12. All on-board fuel supply containers shall meet all appropriate requirements of the American Society for Mechanical Engineering (ASME) code, DOT regulations or applicable FMVSSs and NFPA standards.
- 13. All fuel supply containers shall be securely mounted to withstand a static force of eight times their weight in any direction.
- 15.14. A-CNG buses shall have a positive quick-acting (one quarter turn) shut-off control valve shall be installed in each gaseous fuel supply line, as close as possible to the fuel supply containers. The valve controls shall be placed in a location easily operable from the exterior of the vehicle. The location of the valve control shall be clearly marked on the exterior surface of the bus.
- <u>46.15.</u> An electrical grounding system shall be required for grounding of the fuel system during maintenance-related venting.
- 17.16. Fuel systems identified as compatible with bio-diesel must be provided with components compatible with Bio-Diesel must conform conforming to the specifications of ASTM Biodiesel Standards.
- 48.17. High voltage-powered school buses utilizing a high voltage propulsion system ([more than forty-eight (48) nominal volts)] shall meet the requirements of FMVSS 305, except for the following:

- a. The propulsion power source (batteries, fuel cells, etc.) shall be located outside the passenger compartment.
- b. The propulsion power source enclosure shall be constructed to conform to the power source manufacturer's requirements and recommendations.
- c. Due to the much larger size and quantities of the propulsion power sources on large vehicles, buses over <u>ten thousand (10,000) lbs-pounds</u> are permitted to exceed the 5.0 liter spillage constraint of <u>49 CFR Part</u> <u>571.305, Section</u> S5.1, <u>"Eelectrolyte damagespillage</u> from propulsion batteries.", and the requirements to statically rotate the vehicle on its <u>longitudinal axis post test.</u>

#### <u>C.</u> Characteristics of Alternative Fuels

- 1. For the purpose of this section, alternative fuels refer to the specific fuels listed below. A brief description of each fuel is shown. (See National School Transportation Specifications & Procedures Alternative Fuels Comparison Chart)
- 2. Note: Two other more exotic fuels are being examined, hydrogen and solar power. These two energy sources are in their infancy as alternative fuels for motor vehicles and are not covered within the scope of this section.
- 3. Liquid Alternative Fuels:
  - Methanol, a liquid at normal ambient temperatures, is colorless, and is made primarily from natural gas or coal. Extensive experiments have been conducted with automobile and truck engines powered by methanol. There are a number of urban transit bus fleets currently using methanol. California has experience with methanol as an alternative fuel for school buses through their School Bus Demonstration Project. The findings clearly determined methanol fuel to be costly to operate and unreliable. (Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2010 – Alternative Fuels.)
  - <u>b.</u> Ethanol is a distilled agricultural alcohol product that is a liquid and is colorless at normal ambient temperatures. Corn is the current primary grain source. It has many of the same characteristics as methanol. Currently, ethanol is used primarily in a mixture with gasoline, usually no more than 10% ethanol.
  - <u>c.</u> Clean diesel was one of the alternative fuels approved in the Clean Air Act Amendments of 1990. The first step to be undertaken was further refining to reduce sulfur content and hence the significant particulate emissions caused by the sulfur. Significant advancement in this process has resulted in the development of ultra-low sulfur content diesel fuel. Refinery techniques can now produce diesel fuel with a sulfur content below 15 parts per million (PPM). The availability of this fuel supports the installation of an advanced exhaust after-treatment device in the form of a continuously

regenerating trap (CRT). This CRT technology reduces the exhaust particulate content by approximately 90 percent from currently mandated levels (to essentially zero) and the hydrocarbons to an unmeasurable level (to essentially zero). Further steps are being developed to add cetane boosters, which increase efficient combustion. (Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2010 – Alternative Fuels.)

<u>d.</u> Reformulated gasoline is a specially blended fuel with the following properties: (1) lower vapor pressure that reduces evaporation during operation and refueling, and (2) more efficient combustion through the addition of high-octane oxygenates. Reformulated gasoline aromatic levels have been lowered, which provides less in the way of hydrocarbon tail pipe emissions. Reformulated gasoline (RFG) is required by the EPA in certain metropolitan areas. However, those areas are becoming fewer. (Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2010 – Alternative Fuels.)

#### 4. Gaseous Alternative Fuels:

- a. Natural gas is primarily methane as it comes from the well, and it burns quite cleanly in its unprocessed state. Natural gas has a higher ignition point (temperature) and a narrower fuel/oxygen mixture combustion range than other fuels. Energy is consumed in processing natural gas to achieve sufficient vehicle storage (i.e., compression or cryogenic processes). (See Compressed Natural Gas and Liquid Natural Gas below.) Natural gas is lighter than air in ambient conditions and does not pool on the ground, a condition that requires buildings used for indoor housing of natural gas vehicles to be adequately ventilated at the ceiling.
- <u>b.</u> Compressed natural gas, or CNG, consists primarily of mixtures of hydrocarbon gases and vapors, consisting principally of methane (CH4) in gaseous form, which is compressed for use as a vehicular fuel. (Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2010 – Alternative Fuels.)
- <u>c.</u> Liquid natural gas, or LNG, utilizes the same natural gas source (primarily methane) as CNG, but requires purification of the gas and cooling and storage below -260 degrees Fahrenheit to liquefy the natural gas. Converting natural gas to liquid form provides storage of a much greater amount on the vehicle than can be achieved in the gaseous state. The process of liquefying the natural gas also yields almost pure methane gas with predictable performance characteristics. (Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2010 Alternative Fuels.)
- d. Propane, also known as Liquefied Petroleum Gas or LPG, is sometimes available directly from wells, but is normally produced as a by-product of the gasoline refining process. It has been used for a number of years in light-duty commercial vehicles in urban areas around the world.

(Advantages and disadvantages listed in National School Transportation Specifications and Procedures May – 2010 Alternative Fuels.)

- e. Electric Power or the use of electricity as a power source for school buses is an emerging technology that is under considerable research due to the potential for reduced overall emissions. Research is centering on ways to increase the capacity and reduce the weight of batteries, as well as improving the motors used to power the vehicles and the associated electronics. Recharging technology is also developing rapidly. Most of these efforts have the goals of improving the range and performance of electric vehicles, reducing their cost and addressing operational concerns, such as recharging.
- <u>f.</u> Hybrid electric and plug-in hybrid electric vehicles, while technically not an alternative fuel, are treated as such in most federal and state programs due to the novel approach to energy use. Straight hybrid electric vehicles are, by far, the largest and fastest growing sector of alternative fuel vehicles. Plug-in hybrid electric vehicles take advantage of the straight hybrid system, but also allow the user to precharge the battery packs to gain additional range and reduce combustion engine usage. (Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2011Alternative Fuels.)
- g. Biodiesel is a fuel manufactured from vegetable oils, recycled cooking greases, or animal fats. The term "biodiesel" refers to the pure fuel. Biodiesel blends or BXX refers, to a fuel that is composed of XX% biodiesel and XX% diesel fuel. The City of Seattle, for example, has been using B20 which is 20% biodiesel blended with 80% low sulfur diesel. B100 is pure biodiesel. The diesel fuel can be No. 1 or No. 2. Biodiesel and biodiesel blends should only be used in compression-ignition engines that are designed to be operated on diesel fuel as described in ASTM 975 or related military specifications. Biodiesel or blends should never be put into a gasoline engine. Biodiesel fuel can be used in compression-ignition engines in cars, trucks, construction equipment, boats, generators, and in most other applications where diesel is typically used. Biodiesel fuel is renewable, is domestically produced and is commercially available in all fifty (50) states. It provides similar performance to diesel; has high cetane, high lubricity, high flash point, and is the safest of all fuels to store and handle. Biodiesel has the highest BTU content of any alternative fuel.
- h. Clean diesel was one of the alternative fuels approved in the Clean Air Act Amendments of 1990. The first step to be undertaken was further refining to reduce sulfur contents and hence the significant particulate emissions caused by the sulfur. Significant advancement in this process has resulted in the development of ultra-low sulfur content diesel fuel. Refinery techniques can now produce diesel fuel with a sulfur content below 15 parts per million (PPM). The availability of this fuel supports the continuously regenerating filter, known as a diesel particulate filter. This technology reduces the exhaust particulate content by approximately 90 percent from currently mandated levels (to essentially zero). Further steps are being developed to add cetane booster, which increase efficient combustion.

(Advantages and disadvantages listed in National School Transportation Specifications and Procedures May 2010 – Alternative Fuels.)

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# SCHOOL BUS WITHDRAWAL FROM SERVICE STANDARDS

The SDE staff shall develop, maintain and periodically distribute out-of-service criteria (a matrix), the basis of which shall be the latest published document from the most recent National ConferenceCongress on School Transportation. The Out-of-Service Matrix shall be subsequent to input from the Student Transportation Steering Committee and new school bus state inspectors, as needed. These standards are intended to ensure that all Idaho school buses are maintained in a safe manner. When inspection of a bus reveals a maintenance condition that is below an out-of-service standard it shall be the duty of the technician performing the inspection to remove the vehicle from service until the discrepancy has been corrected. These standards shall apply to both new and used buses and shall be the criteria used whenever an Idaho school bus is inspected. These standards are to be used whenever a sixty (60)-\_day, Annual or New School Bus Inspection is being performed by state inspectors or district, contractor, or outside contracted maintenance personnel (IC-Section\_33-1506, Idaho Code). The Out-of- Service Matrix is located on the SDE website.

# STANDARDS FOR STUDENT TRANSPORTATION OPERATIONS

#### A. Introduction

The success of any school transportation operation depends largely on the performance and degree of dedication displayed by those involved. The school bus is an extension of the classroom and as such, the ride to school should be safe and efficient in an atmosphere conducive to learning readiness. Open and honest communication between all stakeholders is vital for the success of the transportation program. Transportation is critical to the education process, and the school bus is the safest form of transportation. Therefore, transportation to and from school on a school bus shall be offered to all eligible students. Districts or the governing body responsible for pupilstudent transportation shall have an eligibility policy, which takes safety into account, addressing distances from school for all-different age groups. If transportation eligibility is maximized, the result will be more students on buses and therefore, safer access to students' educational opportunities. The sole criterion used to establish transportation eligibility should not be only the distance between a student's home address and the student's school of attendance; rather, travel to and from school must take into account various criteria. Safety must be the primary concern, and criteria should take into account the ages of students and potentially hazardous situations, such as roadway and walk pathway conditions, speed limits, railroad crossings, lighting conditions, etc. The criteria should also take into account students' levels of maturity, grade levels, cognitive and physical abilities, Similar criteria should be used in establishing maximum distances between a student's home and the assigned bus stop per district guidelines.

### B. School Travel Choices

1. Children in the United States travel to and from pre-school, school and related activities by a variety of modes. Administrators, parents and students often choose or encourage the use of modes of travel for reasons other than maximizing safety or minimizing risk (e.g., convenience, flexibility, and budget).

# It is recommended that all eligible school students be transported in a school bus.

2. Each travel mode has its inherent risks, which vary from community to community, school to school and program to program, and any shifts from one mode to another can have a marked effect on the overall safety of travel for a particular community, school or program. The goal is to improve safety for all children traveling to and from pre-school, school and related activities and to provide communities with the information needed to make informed choices that balance their needs and resources.

### C. Administration

In compliance with <u>IC-Section</u> 33-1511, <u>Idaho Code</u>, the SDE shall provide the following:

- 1. Leadership in the development of a comprehensive student transportation program for statewide application.
- 2. A state supervisor of <u>student-school</u> transportation with the staff and resources necessary for optimal job performance.
- 3. A comprehensive school bus operator and school bus technician training program.
- 4. Frequent visits to local school districts and charter schools to audit, inspect, review and evaluate student transportation programs and financial systems (including reimbursement claim accuracy) and provide direction as necessary. Adequate frequency shall be defined as, at least once every <u>three-two (2)</u> years.
- The <u>Supervisor Director</u> of Student Transportation, based upon results of program reviews, fiscal audits, and spot inspections as set forth in <u>Section IC</u> 33-1506, <u>Idaho Code</u> will provide school districts a list of required corrective actions, when necessary (<u>IC Section</u> 33-1511, <u>Idaho Code</u>).
- Follow-up visits to ensure implementation of corrective action plans. The <u>Supervisor-Director</u> of Student Transportation shall require school districts to submit progress reports on those corrective actions developed by the <u>Supervisor</u> <u>Director</u> of Student Transportation to the SDE at prescribed intervals until deficiencies are corrected or the corrective actions no longer apply (<del>IC-Section</del> 33-1511, <u>Idaho Code</u>).
- The <u>Supervisor Director</u> of Student Transportation may withhold all or a portion of a district's <u>pupilstudent</u> transportation reimbursement funding in instances of noncompliance with the requirements of <u>IC-Sections</u> 33-<u>1506</u>1511(6) or <u>IC-33-1506</u>1511(6), Idaho Code.
- 8. Managing the state's student transportation program to include planning, budgeting, and forecasting requirements for the operation.
- 9. Collecting and analyzing statistical and financial data.

- 10. Developing, preparing and organizing manuals, handbooks and written training programs for student transportation personnel.
- 11. Providing consulting services and assistance to local districts as necessary.

#### D. Local School District or Charter School Administration

- 1. The local district <u>or charter</u> responsible for student transportation shall supervise the overall transportation operation within the respective district.
- 2. Assign adequately trained staff responsible for implementing and/or supervising a comprehensive student transportation program.
- 3. Ensure compliance with federal and state student transportation laws, regulations and policies, including drug/alcohol testing programs as required in the Omnibus Transportation Employee Testing Act of 1991, and in compliance with 49 CFR<sub>7</sub> Parts-40 and 382.

#### E. Written Policies

In compliance with IC-Sections 33-1501 through IC-33-1512, Idaho Code, the local board of trustees or the governing body will establish and adopt a set of written policies governing the student transportation system, including policies for disabled students. Contracting school districts or charters shall ensure compliance to written policies by student transportation contractors. The district's or charter's written policies shall, at a minimum, include:

- 1. Student transportation operations, including participation in training programs for all transportation personnel.
- 2. The evaluation of school bus routes and the periodic evaluation of student transportation personnel. The transportation supervisor or the district's school bus driver trainer shall evaluate a minimum of once per year each route and each driver for the purpose of assessing driver performance and the safety of routes and bus stops (National School Transportation Specifications & Procedures, Identification and Evaluation of School Bus Route and Hazard Marking Systems). The time schedule for pickup and delivery of children shall be followed as accurately as possible. Documentation of the driver and route evaluation shall be retained in the driver's personnel file. The SDE staff shall develop and maintain model evaluation procedures and forms.
- 3. The investigation and reporting of accidents and other transportation problems. Drivers shall report all school bus accidents to local school authorities and the appropriate law enforcement agency in accordance with Title 49, Chapter 13 of Idaho Code. Subsequent to the accident or incident, a Uniform School Bus Accident/Injury or appropriate Incident Report Form shall be completed by the driver or transportation supervisor and submitted to the SDE within <u>fifteen (15)</u> days.

- 4. Providing supervision of loading and unloading areas at or near schools during unloading and loading of school buses. Schools districts shall provide an adequate number of supervisors for the size of the loading area and number of students present and ensure close, continuous and interactive supervision whenever students and/or buses are present in the loading area (ICSection 33-512(4), Idaho Code).
- 4.5. Each school district that provides activity bus transportation for pupilstudents shall have comprehensive policies and guidelines regarding activity transportation (IDAPA 08.02.02.180).
- 5.6. Ensure that instruction in passenger safety, including student participation in <u>practical</u> emergency evacuation drills, is an integral part of the school curriculum. Instruction should comply with state requirements and/or Federal Highway Safety Guideline 17 and with 45 CFR <u>Part</u> 1310, as may be applicable, and should include, but not be limited to, the following:
  - a. At least once each school semester, provide all students-passengers transported to and from schools in a school bus or multifunction school activity bus with instruction in the location and operation of all emergency exits. Also, provide supervised practical emergency exit drills to each student transported to or from schools in a school bus or multifunction school activity bus.
    - Each bus route should have a written emergency evacuation plan. This plan should reflect each student's ability to evacuate or help others. Students with disabilities should participate in required evacuation drills and should only be excluded if their participation would present a health risk. Parents should be notified in advance of such barriers to their child's participation. Every effort should be made to ensure that ALL students have a reasonable understanding of the concept of an emergency and how they will exit the bus.
    - 2) The driver and the attendant must be familiar with any equipment in the bus that would aid in an actual evacuation, (e.g., the use of all emergency exits, emergency/fire blankets, webbing cutters, etc.). It is important to enlist the help of school liaisons, parents and other personnel (e.g., physical therapists) to train and help students and staff understand emergency procedures including how to exit the bus safely without the use of their mobility devices and equipment (wheelchair, etc.). Local emergency personnel should be involved in developing the plans, especially if the students transported have complex medical conditions.
  - a.b. Before departure on each activity trip, provide all students passengers transported in a school bus, school-chartered bus or multifunction school activity bus instruction on the location of all emergency exits and demonstrations of their operation. Instruction should include a general review of safe riding practices, rules and procedures.

- c. Limit the amount of carry-on items, especially large items such as luggage, coolers, sports/band equipment, etc., in school buses, school-chartered buses or multifunction school activity buses. Aisles and emergency exits in school buses, buses school-chartered buses and multifunction school activity buses must be kept clear at all times. Any item that is brought on board must be safely stowed and secured away from any aisle or emergency exit. School districts shall develop policy identifying other perceived unsafe items prohibited from being transported in the passenger compartment of a school bus, such as skis, skateboards, large instruments, etc.
- 6.7. Ensure compliance with Electronic device regulations, meeting compliance with Federal Motor Carrier Safety Administration Regulations, 49 CFR Part 392.82.
- 8. Student transportation operations shall be included in the district's service animals planning. Related training shall be provided to school bus drivers related to district plans (IEP, 504 Plan, definitions, handling, care, emergency evacuations, health certificates, etc, etc.).

Transporters of pre-school age and older children in vehicles that use seat belt systems minimally should adhere to the following recommendations;

- establish written policies and procedures for procurement, maintenance, cleaning and inspection of seat belt systems)
- usage training
- retrofitting school buses with seat belt systems; and
- Emergency procedures.
- Develop training and procedures for personnel in the, use, care and upkeep of seat belt systems, and the use of seat belt cutters.

# F. Additional Requirements Not Covered Under Policies

- 1. Provide the necessary library of resources to ensure that transportation personnel have the proper tools to operate a safe and efficient program. These resources include, but are not limited to:
  - a. Applicable federal, state and local laws, codes and regulations.
  - b. Applicable manuals and guidelines.
  - c. On-line connectivity for access to all internet and other resources.
  - d. Applicable trade journals and organizations' publications.
- 2. Provide contract management (if applicable). If a private carrier is utilized in a school transportation operation, it is imperative that a clear partnership is established with all parties. Clear expectations and contract review, along with

on-going training, communication and practice/procedure development should be developed with a working partnership in mind.

# G. Personnel Qualifications and Training

### 1. Prerequisite Qualifications and Job Descriptions

In compliance with Federal Motor Carrier Safety Administration FMCSA Regulations, (<u>49 CFR</u> Part-383), and <u>IC-Sections</u> 33-130, 33-1508, and 33-1509, Idaho Code, the local board of trustees/administration will establish and adopt a set of written prerequisite qualifications and job descriptions governing student transportation personnel, which shall, at a minimum, include:

- a. Completion of an application form, which includes a personal and occupational history-
- b. A satisfactory driving record as revealed through pre-employment and annual checks with the state driver licensing division-:
- c. A satisfactory work history as verified through professional references-: and
- d. The ability to manage resources, students and personnel necessary to achieve a desired objective.

#### 1.2. Insulin-Treated Diabetes Mellitus

In compliance with Federal Motor Carrier Safety Administration Regulations (Parts 381 and 383) and IC Section 33-1509, Idaho Code, the SDE Student Transportation staff will establish an exemption process governing student transportation personnel diagnosed with insulin-treated diabetes mellitus (ITDM). In considering exemptions, the Department must ensure that the issuance of diabetes exemptions will not be contrary to the public interest and that the exemption achieves an acceptable level of safety. <u>Applications must be</u> submitted to the SDE Student Transportation staff using the application form. Therefore, the Department will only consider granting exemptions to ITDM individuals who meet certain conditions and who submit the following information and documentation:

- 1) Number of years driving school bus.
- 2) Approximate number of miles per year driving school bus.
- 3) Estimated number of miles driven per week.
- 4) Estimated number of daylight driving hours per week.
- 5) Estimated number of nighttime driving hours per week.

- 6) Supporting documentation of current Commercial Drivers License to drive school bus issued by the State of Idaho.
- 7) Supporting documentation certifying applicant has operated a commercial motor vehicle (CMV) with a diabetic condition controlled by the use of insulin while under the care of an endocrinologist (may have consulting relationship with driver's personal physician) familiar with the treatment and monitoring of Diabetes Mellitus.
- 8) Idaho Transportation Department driving record (for the three-year period immediately preceding application) containing no suspensions or revocations, no involvement in an accident for which the applicant received a citation for a moving traffic violation while operating a CMV, no involvement in an accident for which the applicant contributed to the cause of the accident, and no convictions for a disqualifying offense or more than one serious traffic violation, as defined in 49 CFR 383.5, while operating a CMV.
- 9) Supporting documentation certifying no other disqualifying conditions including diabetes related complications.
- 10) Supporting documentation certifying no recurrent (two or more) hypoglycemic reactions resulting in a loss of consciousness or seizure within the past five years. A period of one year of demonstrated stability is required following the first episode of hypoglycemia.
- 11) Supporting documentation certifying no recurrent hypoglycemic reactions requiring the assistance of another person within the past five years. A period of one year of demonstrated stability is required following the first episode of hypoglycemia.
- 12) Supporting documentation certifying no recurrent hypoglycemic reactions resulting in impaired cognitive function that occurred without warning symptoms within the past five years. A period of one year of demonstrated stability is required following the first episode of hypoglycemia.
- 13) Supporting documentation certifying the applicant has been examined by a board-certified or board-eligible endocrinologist (who is knowledgeable about diabetes) who has conducted a complete medical examination. The complete medical examination must consist of a comprehensive evaluation of the applicant's medical history and current status with a report including:
  - The date insulin use began;
  - Diabetes diagnosis and disease history;
  - Hospitalization records;
  - Consultation notes for diagnostic examinations;

- Special studies pertaining to the diabetes;
- Follow-up reports;
- Reports of any hypoglycemic insulin reactions within the last five years;
- Two measures of glycosylated hemoglobin, the first 90 days before the last and current measure;
- Insulin dosages and types, diet utilized for control and any significant factors such as smoking, alcohol use, and other medications or drugs taken; and
- Examinations to detect any peripheral neuropathy or circulatory insufficiency of the extremities.
- 14) Submits a signed statement from an examining endocrinologist indicating the following medical determinations:
  - The endocrinologist is familiar with the applicant's medical history for the past five years, either through actual treatment over that time or through consultation with a physician who has treated the applicant during that time;
  - The applicant has been using insulin to control his/her diabetes from the date of the application back to the date driving experience began or the previous three years, whichever is less;
  - The applicant has been educated in diabetes and its management, thoroughly informed of and understands the procedures which must be followed to monitor and manage his/her diabetes and what procedures should be followed if complications arise; and
  - The applicant has the ability and has demonstrated willingness to properly monitor and manage his/her diabetes.
- 15) Submits a separate signed statement from an ophthalmologist or optometrist that the applicant has been examined and that the applicant does not have diabetic retinopathy and meets the vision standard at 49 CFR 391.41(b) (10), or has been issued a valid medical exemption. If the applicant has any evidence of diabetic retinopathy, he or she must be examined by an ophthalmologist and submit a separate signed statement from the ophthalmologist that he or she does not have unstable proliferative diabetic retinopathy (i.e., unstable advancing disease of blood vessels in the retina).

- b. There are special conditions attached to the issuance of any exemption for ITDM. The Department will impose the following requirements:
  - 1) Individuals with ITDM shall maintain appropriate medical supplies for glucose management while preparing for the operation of a CMV and during its operation. The supplies shall include the following:
    - An acceptable glucose monitor with memory;
    - Supplies needed to obtain adequate blood samples and to measure blood glucose;
    - Insulin to be used as necessary; and
    - An amount of rapidly absorbable glucose to be used as necessary.
- c. Prior to and while driving, the individual with ITDM shall adhere to the following protocol for monitoring and maintaining appropriate blood glucose levels:
  - Check glucose before starting to drive and take corrective action if necessary. If glucose is less than 100 milligrams per deciliter (mg/dl), take glucose or food and recheck in 30 minutes. Do not drive if glucose is less than 100 mg/dl. Repeat the process until glucose is greater than 100 mg/dl;
  - 2) While driving check glucose every two to four hours and take appropriate action to maintain it in the range of 100 to 400 mg/dl;
  - 3) Have food available at all times when driving. If glucose is less than 100 mg/dl, stop driving and eat. Recheck in 30 minutes and repeat procedure until glucose is greater than 100 mg/dl; and
  - 4) If glucose is greater than 400 mg/dl, stop driving until glucose returns to the 100 to 400 mg/dl range. If more than two hours after last insulin injection and eating, take additional insulin. Recheck blood glucose in 30 minutes. Do not resume driving until glucose is less than 400 mg/dl.
- d. In addition to the requirements for controlling ITDM, the Department will monitor exemption recipients during the period that the exemption is valid. The Department will conduct monitoring by requiring the exemption recipients to submit the following information to the Idaho State Department of Education Student Transportation Section:
  - Provide written confirmation from the endocrinologist on a quarterly basis:
    - The make and model of the glucose monitoring device with memory; and

- The individual's blood glucose measurements and glycosylated hemoglobin are generally in an adequate range based on daily glucose measurements taken with the glucose monitoring device and correlated with the daily records of driving time and a current measurement of glycosylated hemoglobin.
- 2) Submit on an annual basis, a comprehensive medical evaluation by an endocrinologist. The evaluation will include a general physical examination and a report of glycosylated hemoglobin concentration. The evaluation will also involve an assessment of the individual's willingness and ability to monitor and manage the diabetic condition.
- e. Provide on an annual basis confirmation by an ophthalmologist or optometrist that there is no diabetic retinopathy and the individual meets the current vision standards at 49 CFR 391.41(b) (10). If there is any evidence of diabetic retinopathy, provide annual documentation by an ophthalmologist that the individual does not have unstable proliferative diabetic retinopathy.
- f. Submit annual documentation by an endocrinologist of ongoing education in management of diabetes and hypoglycemia awareness.
- g. Report all episodes of severe hypoglycemia, significant complications, or inability to manage diabetes.
- h. Report any involvement in an accident or any other adverse event whether or not they are related to an episode of hypoglycemia.

School bus drivers applying for ITDM exemption should refer to Federal Highway Administration Diabetes Waiver Program – Appendix A.

- 3. School Bus Driver Training
  - All new school bus drivers shall complete a prior-approved school bus a. training program and pass all knowledge tests contained in the SDE school bus driver classroom curriculum. Each new driver shall also be required ten (10) hours of practical training in a school bus with a minimum of six (6) hours of actual behind the wheel training. Each new driver shall perform an emergency evacuation practical and receive a driver evaluation before being allowed to drive a school bus loaded with students. As a support to school district personnel, the SDE staff shall develop and maintain model classroom and behind-the-wheel training methods and resources. (Sections 33-1508, 33-1509, and 33-1511, Idaho Code)All new school bus drivers will complete a prior-approved school bus driver training program. which shall include documented knowledge and skill tests, as well as 10 inclusive hours of behind-the-wheel, and/or route observation, before being allowed to drive a school bus loaded with students. As a support to school district personnel, the SDE staff shall develop and maintain model classroom and behind-the-wheel training curricula incorporating nationally recognized driver training methods and resources (IC 33-1508, 33-1509, <del>33-1511</del>).

- b. All experienced school bus drivers <u>will-shall</u> complete at least <u>ten (10)</u> hours refresher school bus driver training each fiscal school year. At least three (3) hours of pre-service training shall be provided before school begins in the fall. In addition, at least three (3) in-service training sessions shall be provided during the school year utilizing, at a minimum, thirty (30) minute, topic specific and documented, training blocks.
- c. School districts/contractors shall request documentation of all previous school bus driver training and driving experience, in accordance with Federal Motor Carrier Safety Administration CDL licensing requirements. Documentation of previous training, similar to SBOE training requirements, may be used to comply with new school bus driver training hours. Regardless of any previous out-of-district training, all newly hired school bus drivers shall have sufficient training provided by the hiring district or contractor, along with accompanying documentation, illustrating proficient school bus driving skills. If the district/contractor is unable to obtain documentation of previous school bus driver training, the individual shall complete the training requirements for new school bus drivers. If the applicant has gaps in excess of four years of ongoing school bus driving experience, the individual shall complete the training requirements for new school bus drivers.
- 4. Student Transportation Personnel File

Each district that operates or contracts student transportation services shall cause to have filed for each school bus driver, in a secure area with limited access, the following information (<del>IC</del><u>Sections</u>33-1506, 33-1508 and 33-1509, <u>Idaho Code</u>):

- a. Copy of original application to drive school bus.
- b. Copy of <u>current original physical examination form Medical Examiner's</u> <u>Certificate</u>, along with any applicable waivers.
- c. Historical training records should contain, at a minimum;
  - <u>aA</u>ccurate information certifying attendance and satisfactory completion of all state, or district and or company required training. and
  - 2. –Details about all topic specific school bus drivers training supported by a training program agenda, including the number of hours of instruction, date of instruction, instructor and drivers signature. The following is a list of minimum training to be documented:
- c.d. Copy of SDE/Classroom Curriculum tests (11 total) with score of eighty percent (80%) or better. Plus:
  - 1. Classroom Training;
  - 2. Pre-Service;
  - 3. In-Service; and

- 4. Behind-the-Wheel Training.
- d.e. Copy of current commercial driver's license.
- e.f. Copy of annual driving record check in compliance with CDL licensing requirements. The district shall request each fiscal year a driving record check report from the Idaho (or neighboring state or both states, as applicable) State Transportation Department, Motor Vehicles Division, for those individuals who are going to drive a school bus during the current fiscal school year. <u>District/Contractor shall request a copy of a driver records check between July 1<sup>st</sup> and the first day of regular school (Section 33-701, Idaho Code).</u>
- f.g. Copy of all annual driver and route evaluations. New drivers shall have a driver evaluation before being allowed to drive a school bus loaded with students.
- g.h. Copies of a driver emergency evacuation drills shall be maintained for a period of three (3) years.
- 5. Student Transportation Maintenance and Service Personnel
  - a. Each district that operates or contracts student transportation services shall perform maintenance functions on a timely basis consistent with safe transportation and work environments (<u>Section</u> 33-1506, <u>Idaho Code</u>).
  - b. The SDE Student Transportation staff shall develop and maintain student transportation staffing guidelines designed to promote efficiency and cost containment. These guidelines shall be for informational purposes. School districts shall not be financially penalized when falling outside SDE staffing guidelines.

### H. Vehicle Operation

All school districts and school bus drivers must meet all operations and performance requirements in conformity with law and with rules and regulations of the Department of Law Enforcement and the SBOE (IC-Section 33-1508, Idaho Code). The Board of <u>+</u>trustees or its designee shall be responsible for delineating in writing vehicle operations and the duties of bus drivers, which shall, at a minimum, include:

 The driver shall ensure the safe condition of the school bus by conducting an initial and thorough daily pre-trip/post trip/child check school bus inspection. The district/contractor shall provide drivers with a pre-trip inspection form. The SDE staff shall develop and maintain a model pre-trip/post trip inspection form using nationally recognized criteria for the school bus pre-trip inspection. Each subsequent trip shall require an additional pre-trip school bus inspection, which at a minimum shall ensure that all safety equipment is in working order, i.e., brakes, tires, all lighting systems, steering and horn, During post trip inspections, importance should be placed upon locating any sleeping students, articles left on the bus (Idaho CDL Manual, Section 10.2.6), and all defects which shall be reported by the school bus driver.driver.

- A school bus shall be backed only as a last resort. Buses shall not back to turn around on a public roadway, unless the local board finds there is no alternative to backing buses on certain roads. The local board then, by official action, may allow backing of school buses on certain public roadways (IC-Section 33-1502, Idaho Code).
- 3. No passenger shall be permitted to operate the school bus.
- 4. The school bus driver shall not allow guns or inflammable or explosive substances such as gasoline to be carried on a school bus. School districts shall develop policy identifying other perceived unsafe items prohibited from being transported in the passenger compartment of a school bus, such as skis, skateboards, large instruments, etc. Students are to only carry objects on to the bus that can fit safely within the seat compartment, preferably on the student's lap. The student shall not carry hazardous materials, objects, or potentially disruptive animals (with the exception to IEP and 504 Plan service animals) on the bus.
- 5. School bus drivers shall properly wear a seat belt whenever the bus is in motion.
- 6. School bus doors shall remain closed while the bus is in motion. No school bus shall start in motion before all passengers have been seated. The driver shall require each passenger on the bus to be seated in a manufacturer's school bus passenger seat. No student shall be allowed to stand while the bus is in motion.
- 7. School districts shall establish school bus stops in safe locations with at least <u>one-hundred (100)</u> yards clear visibility in both directions, whenever possible, and at least <u>forty (40)</u> feet from intersections, whenever possible. <u>{[No motor vehicle shall block an intersection (Section 49-660, Idaho Code)</u>. No bus stop shall be established less than one and one-half <u>(1½)</u> miles from the nearest appropriate school except when, in the judgment of the Bboard of ∓trustees, the age or health or safety of the student warrants (<u>ICSections</u> 33-1501 and 33-1502, <u>Idaho Code)</u>].
- 8. All school buses shall stop to load/unload passengers at designated bus stops in accordance with the law (<del>IC</del>-<u>Section 49-915 and</u> 49-1422, <u>Idaho Code</u>). The SDE staff shall maintain model student loading/unloading training curriculum, the basis of which shall be in conformity with nationally recognized procedures (National School Transportation Specifications & Procedures). The student shall not leave or board the bus at locations other than the assigned home stop or assigned school unless arrangements for doing so have been approved by appropriate authority. Appropriate authority and the approval process shall be defined in local district policy.
- School bus drivers shall load and unload from the right side of the roadway. School bus drivers shall not allow students to cross roadways having more than three (3) lanes for purposes of loading or unloading and shall only load or unload students who live on the right side of such a roadway, except at locations having easily accessible traffic control signals (IC-Section 49-1422, Idaho Code).

- 10. When it is necessary for the student to cross the roadway, the driver shall require the student to cross twelve (12) feet in front of the bus in accordance with state loading/unloading training curriculum. SDE endorses the joined fingers, open palm, single arm wave and eye contact with the driver for student crossing. Long steady blast of the horn is to be used as a danger signal.
- 11. School bus drivers shall report the license number of any vehicle, which violates any law endangering school children to his/her immediate supervisor (IC-Section 33-1509, Idaho Code).
- 12. Student transportation operations shall be included in the district's crises planning and related training shall be provided to school bus drivers related to district crises plans. School bus drivers shall remain vigilant and report suspicious behavior or conditions which could become harmful to students or be indicative of impending acts of terror. School bus drivers shall be provided training in homeland security awareness.
- 13. A driver on a school bus route shall not leave an occupied bus. In case of a breakdown the driver shall request assistance via two-way communication whenever possible. Otherwise, the driver should ask a passing motorist to make contact with the district, send a school bus aide or at least two (2) responsible students to make contact with the district, or wait for help.
- 14. Whenever it is necessary for the school bus driver to leave an unoccupied bus or leave the driver's seat of an occupied bus, he/she should shut off the motor, curb the wheels where appropriate, set the brakes and remove the ignition key.
- 15. The school bus driver shall give consideration to engine idling during extended wait times. Consideration should be given to varying climate conditions. All buses equipped with an auxiliary heater shall not be allowed to idle for more than three to —five consecutive minutes. (Eexceptions: pre-trips, passenger stops<sub>1</sub>) Heater shall be used to provide pre-heated water in the cooling system for starting cold engines as well as providing heat to the passenger compartment during cold weather without running the engine. Reduced idling will reduce student transportation costs and improve air quality. Allowing engines to idle for more than three (3) minutes may cause districts (including contracted districts) to lose funding for purchasing fuel.
- 16. All school and activity buses shall stop at all railroad grade crossings in accordance with the law (<del>IC</del><u>Sections</u>33-1508, 49-648 and 49-649, <u>Idaho Code</u>). The SDE staff shall develop and maintain railroad grade crossing training curriculum, the basis of which shall be in conformity with nationally recognized procedures (National School Transportation Specifications & Procedures).
- 17. School districts shall limit on-duty and driving time of school bus drivers similar to the limitations imposed by the Federal Motor Carrier Safety Administration regulations for drivers of similar commercial motor vehicles. Drivers shall use FMCSA over-the-road hours-of-service trip logs, a trip agenda, or other trip documentation validating applicable driving hours on all out-of-district trips in excess of <u>one-hundred (100)</u> miles (FMCSA Regulations, Hours of Service of Drivers).

18. At no time shall a driver exceed <u>sixty-five (65)</u> miles per hour or a lesser posted speed limit.

#### I. Student Management

- Student transportation is another component in the school district's overall education program. An effective student transportation management program must have the support of the school district administration, school bus drivers, students, and parents. Each school district should institute a comprehensive student-management program that is designed to share the responsibility for student safety and well-being, as well as protecting the interests of all others involved in the program.
- 2. Every school district which operates a student transportation system shall have a written policy which sets forth the student's right to "due process" when disciplinary action is taken and defines the duties and responsibilities of students when taking advantage of student transportation. The school district's student transportation student management policy, including the duties and responsibilities of students, teachers and drivers shall be in concert with the district's written classroom policies (IC-Section\_33-512, Idaho Code).
- 3. School bus drivers shall establish proper rapport with students. Drivers should instruct students in appropriate behavior in accordance with the district's student management policy. Drivers should be aware that they represent the school system and present a positive image in dress, language, and manner.
- 4. The SDE staff shall develop and maintain model student management guidelines, suggested rules and regulations in its school bus driver training curriculum.

### J. Student Eligibility

- 1. Eligible Students
  - Student eligibility for state funded student transportation services is defined in IC-Sections 33-1501, 33-1502, and 33-5208. Idaho Code.
  - b. A student with disabilities who's Individualized Education Plan (IEP) requires transportation is eligible for transportation as a related service (IDEA) under the Student Transportation Support Program regardless of distance from the school.
  - c. It is the aim of the SDE staff, in keeping with the "inclusion" concept, to arrange transportation for the student with disabilities as closely as possible to that of the student without disabilities. Whenever possible, students with disabilities will ride with students without disabilities on regular routes.
  - d. Students who attend school at an alternate location as assigned by the local board of trustees may be expected to walk reasonable distances between schools (<del>IC</del>-<u>Section</u> 33-1501, <u>Idaho Code</u>). Transporting or

shuttling students between schools or buildings in conjunction with nonreimbursable programs is a non-reimbursable expense and all such mileage shall be documented and tracked as non-reimbursable shuttle miles.

- 2. Ineligible Students
  - a. An ineligible student shall be defined as any properly enrolled public school student who does not otherwise meet ridership eligibility by virtue of school or district boundary, distance, age, health, or safety.
  - b. If a school district allows ineligible but properly enrolled public school students on a bus and their presence does not create an appreciable increase in the cost of the bus run, as determined by the SDE staff (in computing to and from school state allocations), the district shall not be penalized.
  - c. Ineligible students may ride existing bus runs, and to and from an existing bus stop, on a "space available" basis provided that neither time, mileage, or other appreciable cost is added as a result of this service. Ineligible students shall be reported as such on the bus ridership count report and are not eligible for additional rider count funding.
  - d. Properly enrolled students living in district of residence but attending school in a non-resident district, under the provisions of IC Section 33-1402, Idaho Code, (eEnrollment options), may be transported; however, all related "yellow school bus" mileage shall be reported as non-reimbursable. Exceptions shall be permitted when transporting student(s) to out-of-district school demonstrates cost effectiveness, as determined by the SDE staff, in which case the related mileage shall be reported as reimbursable. Other exceptions include but are not limited to, mileage related to provisions of the McKinney-Vento Homeless Assistance Act-and the "No Child Left Behind Act (NCLB)" in concert with Idaho's Academic Yearly Progress Plan (when school districts opt to provide transportation services to a neighboring school district). In any event, cooperative written agreements, as detailed in IC-Section 33-1402, Idaho Code, shall be required.
- 3. Non-Public (Private or Parochial) School Students

The cost of transporting non-public school students must be deducted when submitting the transportation reimbursement claim. Each school district must recover the full cost of transporting non-public school students, and in no event may that cost be determined to be zero (IC-Section\_33-1501, Idaho Code).

4. Non-Student Rider

A non-student rider shall be defined as any transported person who is not properly enrolled in a pre-K through twelve school program. Each school district must recover the full cost of transporting non-students, except that dependent children of young mothers who are properly enrolled in a public school program, SDE student transportation staff, district supervisory personnel and/or

administrators and aides may ride on to and from school bus routes. Other persons and teachers who have officially been appointed as chaperones may be allowed on a school bus for field and extracurricular trips. If the local district policy allows, exceptions may be made for passengers other than properly enrolled school students to ride the bus when special circumstances exist and space is available. An appropriate authority must give prior permission before non-students may ride. No eligible transported student is to be displaced or required to stand in order to make room for an ineligible, nonpublic, or nonstudent rider.

## K. Student Transportation Support Program – Financial Reporting

- Each school district operates motor vehicles of many sizes and types, such as school buses, small and large trucks, cars for administration and driver education, pickups, delivery vans, and other miscellaneous small motor vehicles. All school district vehicle operating costs must be charged to the appropriate individual account or accounts according to their use. Costs for transporting eligible students to and from school or related activities shall be accounted for separately in accordance with SBOE approved procedures (<u>ICSection</u> 33-1006, Idaho Code, and IDAPA 08.02.02.004.150-190).
- 2. Section 33-1506, Idaho Code, requires the filing of inspections to the SDE of all school buses as defined in Section 33-1504 and 49-120 (5), Idaho Code. School buses shall not be removed from inventory to comply with Section 33-1506, Idaho Code, unless the bus is being decommissioned in accordance with Section 49-1422, Idaho Code.
- 2.3. Accurate mileage records shall be kept for reimbursable and nonreimbursable programs so eligible and non-eligible miles can be accurately determined. No indirect costs are allowed. Financial supporting documents shall be maintained throughout the fiscal year for each program category for audit purposes.
- 3.4. Annual odometer readings (end of day, June 30, or start of day, July 1) on all district owned or contracted "yellow school buses" used to transport students to and from school or related activities shall be annually submitted to the SDE staff upon request. No "yellow school bus" used to transport public school students shall be excluded.
- 4.<u>5.</u> School districts shall annually report all miles linked to a "yellow school bus" as reimbursable or non-reimbursable on Schedule C of the Student Transportation Reimbursement Claim Form.
- 5.<u>6.</u> Revenues generated from the use or lease of a district owned "yellow school bus" shall be reported as follows:
  - a. When the revenues correlate to reported "reimbursable" miles and their related costs, the revenue shall be reported on the student transportation reimbursement claim form under revenues received.

- b. When the revenues correlate to reported "non-reimbursable" miles and their related costs, the revenue shall not be reported.
- 6.7. Each school district <u>that operates operating</u> a student transportation system will maintain accurate records of operations including runs, run mileage, categorizezed bus mileage, student rider counts and other related costs on uniform record-keeping forms provided by the SDE staff.
- 7.8. The SDE Student Transportation staff shall conduct on-site spot inspections of school district student transportation operations at a frequency adequate to ensure compliance with state law, accuracy of data and reimbursement claims, and safety of school buses. Priority for selecting districts for review and audit shall be given to those districts that exceed both the most recent annual state average reimbursable cost per mile and the state average reimbursable cost per rider as calculated by the Department, unless the Supervisor of Student Transportation determines otherwise (<del>IC-Section</del> 33-1511, <u>Idaho Code</u>). Adequate frequency shall be defined as, at least once every two (2) years.
- 8.9. The SDE Student Transportation staff shall, subsequent to on-site review and spot inspection, provide school district with a list of required corrective actions, as necessary. School districts shall submit to the <u>Department-SDE</u> written corrective action plans at prescribed intervals until deficiencies are corrected or the corrective action no longer applies (subject to the provisions of <u>IC-Section</u> 33-1511, <u>Idaho Code</u>).
- 9.10. The Department <u>SDE</u> shall annually review school district student transportation claims and make available analyses of reported and adjusted costs, including specific cost trends, to individual school districts and charter schools in a secure website location or published document.
- 10.11. Information will be made available to the SDE staff for audit purposes upon request. Information will be compiled and retained for a minimum of four (4) years, including the current fiscal year, in the following areas (IC-Section 33-1006, Idaho Code).
- 11.12. Districts will be notified of the outcome of the review. The notification document will include an appeals due date by which, if the district does not agree with the findings of the review, a written appeal may be filed by the district. The appeal shall include (additional) documentation the district wants SDE to consider as part of the appeals review. Upon further review of the appeals documentation, SDE may make adjustments to the review findings.

# L. Administrative and Program Operation Costs

 The school district administrative reimbursement will be seven and one-half percent (7.5%) of all approved reimbursable operation costs for transporting <u>pupilstudent</u>s except administration costs, depreciation, and contracted services, as reported to the SDE staff on the Annual <u>PupilStudent</u> Transportation Claim for Reimbursement (Schedule B); or actual administrative costs, program operation costs, operation of plant, maintenance of plant, fixed costs, and other

pupilstudent transportation costs identified in IC-Section 33-1006, Idaho Code, which are directly related, charged and reported as transportation costs to the SDE staff on the Annual Student Transportation Claim for Reimbursement (Schedule A).

- 2. Districts will be permitted flexibility in scheduling bus routes; however, before-school and after-school activity or other program busing that result in duplicating transportation service to a geographic area is not reimbursable, except that the Idaho Reading Indicator (IRI) shall be reimbursable under the PupilStudent Transportation Support Program. Transportation costs for other before-school and after-school academic programs may be reimbursable and will be considered on a case-by-case basis when specific written requests for consideration are submitted to the SDE staff on or before March 31 of the school year in which the busing began.
- All academic and activity summer programs will be non-reimbursable under the Student Transportation Support Program, except transportation costs for Migrant Summer School, the Idaho Reading Indicator (IRI), and Extended <u>Reading</u> <u>Intervention School Year (ESY</u>) Special Needs programs will be reimbursable.
- 4. The SDE staff shall develop support staffing (supervisor, driver trainer, secretary/dispatcher, etc.) and school bus inventory guidelines for school district student transportation operations.
- 5. The district will maintain accurate records of all bus routes and runs, including rider counts, mileage and other related operation and vehicle maintenance costs (<del>IC</del>-<u>Section</u> 33-1006, <u>Idaho Code</u>). A "route" is defined as anything one bus does during the morning (a.m. route), midday (noon route), or afternoon (p.m. route) and may be comprised of one or more morning, midday, or afternoon to from school "run(s)." <u>The DepartmentSDE staff</u> shall require school districts to submit tri-annually a data specific "route report" including but not limited to, number of riders. Additionally, for purposes of equity and accuracy, school districts shall take ridership counts on specific dates and frequency ([minimum of ten (10) counts per school year)] annually set by <u>the DepartmentSDE staff</u>, which shall be reported and submitted in a format approved by <u>the DepartmentSDE staff</u>.
- 6. If the local board of trustees authorizes the use of school buses to transport students to and from school-sponsored activities or field trips, the local board will use school buses that are in safe mechanical condition. No school bus shall be operated, loaded, or equipped in such a way as to constitute a hazard to the safety of the students being transported. School bus emergency egress systems shall remain operable and the bus aisle shall remain clear of obstruction while students are being transported (IC-Section\_33-1506, Idaho Code).
- 7. If the local board of trustees authorizes the use of non-conforming vehicles to transport students to and from school-sponsored activities or field trips, the local board will use vehicles that are in safe mechanical condition. No non-conforming vehicle shall be operated, loaded, or equipped in such a way as to constitute a hazard to the safety of the students being transported.

The district shall maintain accurate records of all trips in all school buses and non-conforming vehicles used in the transportation of students and transportation personnel, including the purposes of the trip, mileage and operation and vehicle maintenance costs. An annual odometer reading will be taken at the end of each fiscal school year (June 30) on all district owned vehicles used in the transportation of students. The district shall reconcile annual mileage reports with all recorded reimbursable and non-reimbursable program miles. School districts that contract for student transportation services shall report all reimbursable and non-reimbursable program miles. The district shall maintain accurate mileage records of all trips in all district owned non-conforming vehicles used for shuttling school bus drivers to and from their school buses for purposes of efficiency and cost containment. The district shall maintain accurate mileage records of all trips in all district-owned shop trucks and supervisor/trainer cars used in support of vellow school buses to repair school buses, deliver parts, and check road/route/bus stop conditions. Support mileage will be tracked separately and reimbursed at the State Board of Examiners rate established at the beginning of each school year. Mileage for transportation personnel home-towork-to-home that is not cost effective in lieu of using a bus for home-to-work-tohome; or mileage in vans or other nonconforming vehicles used to transport students is non-reimbursable.

Field trips will be reimbursable when miles traveled by "yellow school buses" are approved school activities that are an integral part of the total education program, are class-curriculum driven and grade affected, occur during the regular school week and school year and extend not more than one hundred (100) miles beyond the boundaries of the state. (See SDE Field Trip Flow Chart and SISBO (Standards for Operational Procedures Manual for examples. Ref. http://sde.idaho.gov/academic/standards/index.html)

<u>Mileage related to visits to colleges and universities is considered reimbursable</u> field trip mileage if such visits are part of the school district college advising and mentoring plan. Mileage needs to be tracked as such.

Field trips that are for non-graded student performance, social, recreational, competition, or reward purposes or incorporate overnight lodging or occur outside the regularly-scheduled (4 or 5 day) school week are not reimbursable, except that a local, non-competitive performance event held within the school district (e.g., musical performance) shall be reimbursable.

The costs of transporting athletes or students to and from extracurricular activities are not reimbursable.

The costs of transporting athletes or students to and from extracurricular activities and field trips are not reimbursable.

As only miles for which costs may be reimbursed shall be those directly associated with transporting students for the purposes of regular school attendance during regular days and hours, any costs associated with the operation of non-conforming vehicles shall be removed from the total costs. Costs shall be removed by pro-rating the percentage of total student

transportation miles not on SDE inventoried vehicles to the total student transportation fleet miles.

For all activities reimbursable under the transportation support program described above, any costs associated with the operation of non-SDE IBUS inventoried vehicles shall be removed from the total costs. Pursuant to 33-1006, Idaho Code, section 1, non-SDE IBUS inventoried vehicles are not subject to SDE transportation program safety inspections, and therefore cannot be covered under the transportation support program. Costs associated with non-SDE IBUS inventoried vehicles shall be removed by pro-rating the percentage of total student transportation miles on non-SDE IBUS inventoried vehicles to the total student transportation fleet miles.

- 8. Shuttle trip mileage between schools for educational programs are is reimbursable miles, but shuttle trips between schools for extracurricular activities or at student request are not reimbursable. Activity buses that take students and/ or athletes home after regular school hours are non-reimbursable miles. Shuttle trip mileage is reimbursable only if directly associated with transporting students for the purposes of regular school attendance during regular days and hours. Shuttle trip mileage is limited to miles between any district-owned or exclusively-leased facility for regularly reoccurring days of that individual class, which transportation is for regular school attendance during regular days and hours.
- 9. Maintenance mileage is reimbursable if tracked and identified as such on the claim form. Examples of maintenance mileage are taking buses to and from repair facilities and test drives of buses after repairs.
- 10. Training mileage is reimbursable if tracked and identified on the claim form. Training mileage pertains to mileage incurred for new and existing drivers' behind the-wheel and in-service training.

### M. Safety Busing

All school districts submitting applications for safety busing reimbursement approval shall have established a board policy for evaluating and rating all safety busing requests and shall have on file a completed measuring or rating instrument for all submitted requests (which shall include a break off point and ad hoc committee). The SDE staff shall develop and maintain a measuring instrument model, which shall include an element for validating contacts with responsible organizations or persons responsible for improving or minimizing hazardous conditions. Each applying district will be required to annually affirm that conditions of all prior approved safety busing requests are unchanged. The local board of trustees shall annually, by official action (IC-Section 33-1502, Idaho Code), approve all safety busing locations. School districts that receiveing state reimbursement of costs associated with safety busing will re-evaluate all safety busing sites at intervals of at least every three (3) years using the local board adopted measuring or scoring instrument. In order to qualify for reimbursement, the local school board will, by official action, approve the initial safety busing request and allow the students in question to be transported before the

application is sent to the state. Consideration for reimbursement will be contingent on the application for safety busing being received by the SDE Student Transportation staff on or before March 31<sup>st</sup>, of the school year in which the safety busing began.

## N. Contract For Transportation Services

- 1. School districts and charter schools that contract for services shall follow IC <u>Section 33-1510, Idaho Code</u>, and its requirements to obtain services.
- School districts that contract shall require contractors to accurately track all mileage related to student transportation and said mileage shall not be considered to be proprietary. However, mechanisms and methodologies used in calculating actual costs for purposes of bidding (using district non-proprietary route mileages and route data) may be proprietary (IC-Section 9-340D340d, Idaho Code).
- 3. School districts that contract for the provision of student transportation services must report actual contractual costs to SDE for reimbursement on the annual Student Transportation Reimbursement Claim form (Schedule C). In addition, school districts that contract for the provision of student transportation services may also report the costs of employing not more than one transportation contract manager for the administration of multiple transportation contracts for reimbursement on the annual Student Transportation Reimbursement Claim form (Schedule A). Notwithstanding, the total reimbursement to school districts that contract for the provision of student transportation services shall not exceed the limits provided under Idaho law (IC-Section\_33-1006(5), Idaho Code).
- 4. School districts that contract student transportation services and also operate a district-owned student transportation program may submit specific costs related to district salaries benefits, purchased services, supplies, etc. (Schedule A or Schedule B) when the costs can be reconciled to district-owned and operated school buses.
- 5. Accurate mileage and contract costs (reimbursable and non-reimbursable) must be reported and submitted annually. School districts that contract shall require contractors to accurately track all mileage related to student transportation.
- 6. Contracting school districts shall be responsible for determining and reporting reimbursable and non-reimbursable trip mileage and shall be able to reconcile all mileage to contractor invoices.

# O. Leasing District-Owned Buses

School districts will develop and use a policy approved by the local board of trustees delineating responsibility and use of rental or leased buses. Any costs to the district will not be reimbursable under the Transportation Support Program. A school district that allows a school bus to be operated by a non-district employee as part of a lease or rental agreement might not be insured under the terms of its insurance policy. Therefore, districts will maintain adequate liability insurance coverage on rented or leased buses and shall notify its insurance carrier when renting or leasing a school bus and shall request written confirmation of continued insurance coverage during the

particular circumstances of the rental or lease arrangement. Districts will maintain accurate records on all district-owned leased buses, including mileage, to whom leased and revenues received (<del>IC</del>-<u>Section</u>\_33-1512, <u>Idaho Code</u>).

#### P. Ineligible Vehicles

Costs incurred when transporting students in any vehicle that does not meet all SBOE, state and federal standards for a school bus will not be reimbursable within the Transportation Support Program, except as permitted in <u>IC-Section</u> 33-1006, <u>Idaho Code</u>.

## Q. Liability Insurance

- Every policy or contract of insurance or comprehensive liability plan for each contractor-owned school bus shall provide that the insurance carrier pay on behalf of the insured local school district to a limit of not less than \$500,000 per person limited to \$3,000,000 for bodily or personal injury, death, or property damage or loss as the result of any one occurrence or accident, regardless of the number of persons injured or the number of claimants (IC-Section\_33-1507, Idaho Code).
- Every policy or contract of insurance or comprehensive liability plan for each district-owned school bus will provide that the insurance carrier pay on behalf of the insured local school district to a limit of not less than \$500,000 for bodily or personal injury, death, or property damage or loss as the result of any one occurrence or accident, regardless of the number of persons injured or the number of claimants (IC-Sections 6-924 and 33-1507, Idaho Code).

### R. Non-Traditional Educational Programs

Costs of transporting students for purposes of accessing alternate, special or unique educational programs outside normal school hours or outside the normal school year are not reimbursable. However, districts will not be financially penalized for incorporating the transportation of ineligible student riders into a reimbursable educational run when there is no subsequent appreciable increase in the allocation of transportation resources.

### S. Capital Investment

Purchase of school buses with approved reimbursable options and two-way voice communication radios installed in a new bus will be the only capital investment items allowed in the reimbursement program. Reasonable cellular telephone basic service contract costs and reasonable repeater service contract costs are reimbursable. No more than two (2) basic cellular telephone service contracts will be allowed per school district. Reimbursement for basic cellular telephone service contract costs in excess of two (2) must have prior approval. Mobile cellular telephone, additional cellular airtime, roaming and long distance charges are non-reimbursable costs. The cost of a cellular telephone may be reimbursable when the cost is in-lieu of a hard-wired two-way voice radio.

## T. Depreciation

- The purchase date for purposes of depreciation is determined to be July 1 of the state fiscal year in which the bus is delivered. Buses will be placed on a depreciation schedule after they have been inspected by SDE staff, delivered to the district, mileage reported from the district to SDE and entered into IBUS. When a bus is sold or traded prior to its life expectancy according to the district's SDE generated depreciation schedule, the district shall forfeit an amount equal to total depreciation received, minus depreciation calculated at straight-line method, plus <u>fifty 50</u>-percent (50%) of the projected depreciation amount for the year in which the bus is sold or traded. Emergency circumstances resulting of property loss (school bus) or documented high maintenance costs ("lemon bus") may exempt a school district from this penalty (IC-Section\_33-1006, Idaho Code).
- Before any newly acquired school bus is used for transporting <u>pupilstudents</u>, it shall be inspected by a duly authorized representative of the SDE (IC-Section 33-1506, Idaho Code).
- 3. Depreciation Ineligibility

Any used school bus purchased by a district will not be eligible for depreciation if the bus is over five (5) years old, using the body manufacturers and state inspection fiscal year dates. Used school buses new to the state no older than five (5) years will be placed on the district's depreciation schedule, using an accelerated declining balance method of calculating depreciation, which shall include a percentage rate equal to one, divided by the remaining years life expectancy of the bus {[according to a life expectancy of ten (10) years}], multiplied by two (2). Used bus depreciation maximums will be based on used bus values in the most current Yellow School Bus Book, and subject to review by the Student Transportation Steering Committee.

4. Depreciation Standards

In order to be eligible for depreciation and operation costs a school bus must meet all federal and Idaho minimum construction standards and SBOE. Further, the bus shall be assigned and used daily on to-and-/from school routes, except those new buses purchased for spare, activity and field trip purposes may be placed on the district's depreciation schedule if they are also used on to--/from school routes.

- 5. Retrofit Standards
  - a. Any vehicle that has been retrofitted to be used as a school bus will meet current Idaho minimum construction standards.
  - b. Any school bus that undergoes a partial retrofit will meet current Idaho minimum construction standards applicable to the retrofitted part(s).
- <u>6.</u> Size Categories

All school buses will be categorized by size actual capacity as follows:

a. 85 or more students and up, b. 73 - 84 students, c. 59 - 72 students, d. 47 - 58 students, e. 35 - 46 students, f. 20 - 34 students, and a.g. 01 - one to 19 students.

#### 6.7. Basic Bus

The SDE Student Transportation staff shall write bid specifications for the purpose of defining Idaho's basic school bus(es) and shall advertise for an indefinite contract, indefinite quantity bid. The bid award shall be used to establish a "depreciation reimbursement benchmark" for statewide district school bus purchases for specific size categories. For purposes of depreciation reimbursement, add-on bus component costs may be allowed specific to school district needs that are in accord with IC-Section 33-1006, Idaho Code (IC Sections 33-601, 67-2803, and 67-2806, Idaho Code).

7.8. Life Expectancy

For depreciation purposes, all school buses will be categorized according to size and depreciated according to a <u>twelve (12)</u>-year life expectancy or a life expectancy based on use and mileage (as defined by the student transportation steering committee and approved by the SDE Student Transportation staff), whichever is most advantageous to the school district (see SDE "Depreciation Calculator"). Activity and ILift-equipped buses will be categorized for purchase and depreciation purposes as if they had full seating capacity. The cost of activity bus options (e.g., air conditioning, <u>partially recliningathletic</u> passenger seats, interior overhead storage compartments, etc.) will not be included when calculating depreciation.

#### 8.9. <u>Twelve12-</u>Year Depreciation

The school bus depreciation schedule within the allowable costs of the <u>PupilStudent</u> Transportation Support Program, for school buses with life expectancy of <u>twelve (12)</u> years will be determined by using an accelerated declining balance method of calculating depreciation <u>{[declining balance</u> schedule to include a percentage rate of 16.67 percent per year for useful life expectancy of <u>twelve (12)</u> years<u>}]</u> (<u>IC</u><u>Section</u> 33-1006, <u>Idaho Code</u>).

#### 9.10. Use and Mileage Depreciation

The school bus use and mileage depreciation schedule within the allowable costs of the <u>PupilStudent</u> Transportation Support Program will be determined by using an accelerated declining balance method of calculating depreciation (use and mileage declining balance schedule to include a variable percentage rate

triggered by use and mileage categories as defined by the SDE Student Transportation staff). (See SDE "Depreciation Calculator.")

- 10.11. Purchase Price
  - a. The purchase price of each bus will include the total chassis, body, special equipment, freight costs, pre-delivery inspection fees and any other costs directly related to acquiring the bus within the constraints of Idaho's basic bus specifications, indefinite contract/quantity bid award and Idaho Code. Costs of non-reimbursable options will be subtracted for purposes of calculating the district's reimbursable bus depreciation, as necessary (IC Sections 33-1006 and -33-1506, Idaho Code).
  - a.b. Purchasers shall follow best practices for bidding school buses as outlined by SDE and published on the SDE website.
  - c. Any or all bid quotations may be rejected by the school district; however, all bid prices will be evaluated and adjusted as necessary by the SDE Student Transportation staff. with recommendations for depreciation adjustment from the Student Transportation Steering Committee. The lowest responsive and responsible bid will be used in calculating the district's depreciation reimbursement. Verifiable differences in school bus construction quality may be justification for bid rejection <u>(Section 33-601, Idaho Code)</u>.

School districts may purchase from a contract issued by the SDE secondary to awarding an indefinite contract/quantity or through a contract that has been competitively bid by the state of Idaho, one of its subdivisions, or an agency of the federal government (IC 67-2803 and 67-2806).

d. If a school district chooses to purchase from a contract previously bid by the state of Idaho, one of its subdivisions, or an agency of the federal government as outlined above, the original bid solicitation advertisement shall include the public agency clause:

> "Public Agency means any city or political subdivision of this state, including but not limited to counties; school districts; highway districts; port authorities; instrumentalities of counties; cities or any political subdivision created under the laws of the State of Idaho."

Terms, conditions, and contract prices shall be extended to State of Idaho agencies, departments, divisions, bureaus, universities, institutions, and so forth as per the specifications of the contract. Contract prices, terms, and conditions may be extended to other public agencies as defined in § 67-2327 of the Idaho Code. The original bid advertisement shall call for an amount of indefinite buses.

<u>f.</u> If a school district chooses to purchase from a contract previously bid the state of Idaho, one of its subdivisions, or an agency of the federal
government as outlined above, the procurement of the property shall fall under § 67-2803, Idaho Code which reads:

 The acquisition of personal property when the procurement duplicates the price and substance of a contract for like goods or services that has been competitively bid by the state of Idaho, one (1) of its political subdivisions, or an agency of the federal government;

Duplication of the price and substance of a contract for like goods or services shall mean the purchase of an identical bus for an identical price, with no exceptions to the features of the property and the price of the property.

Modifications made to the features and /or the price of the property will void the contract previously bid by state or its political subdivisions. The date of the subsequent purchase shall not exceed 365 days from the date of the original purchase.

#### 11.12. School Bus Delivery Costs

- a. The SDE Student Transportation staff may consider (subject to the constraints of Idaho's basic bus specifications, indefinite contract/quantity bid award and Idaho Code) FOB Freight on Board (FOB) district bus delivery costs reflected in school district bid specifications and subsequent vendor invoice to be considered part of the bus purchase price for purposes of depreciation reimbursement.
- b. Districts will not report any new school bus delivery mileage on the <u>PupilStudent</u> Transportation Reimbursement Claim form. Districts will record the initial mileage on all new school buses delivered to the district and will track and record all subsequent mileage for purposes of reimbursement.

#### 12.13. Non-reimbursable Costs

No finance charges, leases, rent, or interest will be included in the purchase price. These are not reimbursable costs on the depreciation schedule. A school district that leases a school bus on a short-term emergency basis must receive prior approval, for purposes of reimbursement.

13.14. Inoperable Bus

Any school bus that is wrecked, sold, inoperable, or for any other reason does not or cannot meet all federal, state and SBOE construction and operational standards will be removed from the depreciation schedule. Revenues received subsequent to an insurance claim, associated with any district owned vehicle that receives state <u>pupilstudent</u> transportation reimbursement consideration, shall be reported on the <u>pupilstudent</u> transportation reimbursement claim form under

revenues/reimbursements received or as a credit to the district's parts and supplies budget account.

14.15. Bus Trade-In

Trade-in values reflected in district bid specifications and subsequent invoicing will not be subtracted from the purchase price of the new bus for purposes of depreciation reimbursement.

#### 3. Program Support

- a) The State Department of Education shall develop a "best practice" model and cost containment guidelines for school district pupil transportation operations, which shall include school bus lifecycle costing and school bus replacement models based on mileage, age and use criteria.
- b) The State Department of Education shall develop guidelines for use in advertising for transportation bids, reviewing transportation bids and awarding transportation bids.

#### U. Depreciation Account

- All school bus depreciation money received by school districts from the state shall be placed into a separate account and used only for the purchase of school buses. Any revenue received by the school district subsequent to the sale of any used school bus will be placed into a separate account and used only for the purchase of school buses. Trade-in values reflected in district bid specifications and subsequent invoicing will not be subtracted from the purchase price of the new bus for purposes of depreciation reimbursement.
- 2. School districts shifting from district-owned to contracted transportation programs may use the funds previously placed into the bus depreciation account for any expenses pertaining to running a contracted transportation program.

#### V. Program Support

- The SDE staff shall develop a "best practice" model and cost containment guidelines for school district <u>pupilstudent</u> transportation operations, which shall include school bus lifecycle costing and school bus replacement models based on mileage, age and use criteria.
- 2. Purchasers shall follow best practices for bidding procedures as outlined by SDE and published on the SDE website.
- 1. The SDE staff shall develop guidelines for use in advertising for transportation bids, reviewing transportation bids and awarding transportation bids.

#### W. Reimbursement/Non-Reimbursement Matrix

The SDE will, as a matter of policy, periodically publish and distribute a reimbursement matrix.

## X. Appeals and Waivers

- The SBOE may grant a waiver of any rule not required by state or federal law to any school district upon written request, as provided in IDAPA 08.02.01.001.
  Written requests for such a waiver shall be submitted to the SDE Student Transportation staff using the waiver request form. The SDE staff shall submit the waiver request to the SBOE, along with any appropriate recommendation(s). All waiver requests must include supporting rationale and detailed justification for the request. The Board will not grant waivers of any rule required by state or federal law. State and federal law includes case law (including consent decrees), statutes, constitutions, and federal regulations.
- 2. A school district may appeal the application of the one hundred three percent (103%-percent) limit on reimbursable costs to the SBOE, as provided in IC Section 33-1006(5). Idaho Code. Appeals must be submitted to the SDE Student Transportation staff using the appeal application form. The SDE shall submit the appeal to the SBOE, along with any appropriate recommendation(s). All appeals must include supporting documents demonstrating qualifying hardship bus runs (IC-Section 33-1006, Idaho Code).

# Appendix A SDE Field Trip Flow Chart



All allowable costs (salaries, benefits, fuel, etc.) associated with all field trips and activity trips (reimbursable or non-reimbursable) taken on "yellow school buses" should be reported on the Student Transportation Reimbursement Claim Form. Cost associated with lodging and meals for drivers while on field trips are non-allowable costs and should be posted to a non-reimbursable account or sub-account (e.g., 100-682410-000 or 100-681410-001) and should NOT be reported on the Student Transportation Reimbursement Claim Form.

Revenues received from non-reimbursable field trips and/or leases should be posted to a plant facility fund for the replacement of school buses. Revenues received from reimbursable field trips should be reported on the Student Transportation Reimbursement Form under "Other Revenues Received."

#### SUBJECT

Pending Rule, Docket Number 08-0203-1703, Rules Governing Thoroughness, Incorporation by Reference

#### REFERENCE

April 2008	Board approved Idaho Extended Content Standards.
August 2008	Board approved pending rule Docket 08-0203-0802,
	incorporating by reference the Idaho Extended Content
	Standards.
August 2017	Board approved Proposed Rule Docket Number 08-0203-1703

### APPLICABLE STATUTE, RULE, OR POLICY

Section 33-2002, Idaho Code IDAPA 08.02.03, Rules Governing Thoroughness

#### **BACKGROUND/DISCUSSION**

Pending rule docket number 08-0203-1703 amends the Idaho Extended Content Standards, an incorporated by reference document, and adds the incorporated by reference documents Idaho Extended Standards Core Content Connectors in English Language Arts and Mathematics.

On August 10, 2017, proposed rule docket number 08-0203-1703 was approved by the State Board of Education. A Notice of Rulemaking – Proposed Rule was published in the October 4, 2017, Administrative Bulletin. Pursuant to Section 67-5222(1), Idaho Code, a 21-day public comment period on the proposed rule was held from October 4 through October 25, 2017. No comments were received during the public comment period.

There are no changes to the pending rule, and it is being adopted as approved by the Board on August 10.

#### IMPACT

The Core Content Connectors help to ensure that students with the most significant cognitive disabilities achieve increasingly higher academic outcomes and leave high school ready for post-secondary options.

### ATTACHMENTS

Attachment 1 – Pending Rule, Docket No. 08-0203-1703 Page 3

## STAFF COMMENTS AND RECOMMENDATIONS

Standards incorporated by reference into administrative code (rule) by the Board are done so through a two-part process. First, the Board approves the standards. Once the Board approves standards, they may then be incorporated by reference into the section of rule. Once a standard is incorporated by reference into a section of rule, it has the force and effect of law and is treated in the same manner as any

other rule. Documents incorporated by reference into rule may only be amended through the rulemaking process.

Proposed rules approved by the Board are published in the Administrative Bulletin followed by a 21-day public comment period. At the close of the 21-day comment period rules are returned to the Board for consideration as a pending rule. Pending rules approved by the Board are submitted to the Legislature for consideration during the upcoming legislative session. The Legislature may accept or reject all or a portion of the rules presented for consideration. Those rules that are not rejected become effective at the end of the legislative session in which they are submitted.

### **BOARD ACTION**

I move to approve pending rule docket number 08-0203-1703 as submitted in Attachment 1.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_

#### IDAPA 08 TITLE 02 CHAPTER 03

#### 08.02.03 - RULES GOVERNING THOROUGHNESS

#### 000. LEGAL AUTHORITY.

All rules in this Thoroughness chapter (IDAPA 08.02.03) are promulgated pursuant to the authority of the State Board of Education under Article IX, Section 2 of the Idaho Constitution and under sections 33-116, 33-118, and 33-1612, Idaho Code. Specific statutory references for particular rules are also noted as additional authority where appropriate. (4-5-00)

#### 001. TITLE AND SCOPE.

- **01. Title**. These rules shall be known as IDAPA 08.02.03 "Rules Governing Thoroughness." (4-5-00)
- **02. Scope**. These rules shall govern the thorough education of all public school students in Idaho.

002. WRITTEN INTERPRETATIONS.

Any written interpretations are on file at the office of the State Board of Education at 650 West State Street, Boise, Idaho 83702. (3-15-02)

#### 003. ADMINISTRATIVE APPEALS.

Unless otherwise provided for in the Rules of the State Board of Education or in the State Board of Education Governing Policies and Procedures, all administrative appeals allowed by law shall be conducted pursuant to the Idaho Administrative Procedure Act and IDAPA 04.11.01, "Idaho Rules of Administrative Procedure of the Attorney General." (4-5-00)

#### 004. INCORPORATION BY REFERENCE.

The following documents are incorporated into this rule:

01. The Idaho Content Standards. The Idaho Content Standards as adopted by the State Board of Education. Individual subject content standards are adopted in various years in relation to the curricular materials adoption schedule. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (3-29-10)

a.	Arts and Humanities Categories:	(3-24-17)
i.	Dance, as revised and adopted on August 11, 2016;	(3-24-17)
ii.	Interdisciplinary Humanities, as revised and adopted on August 11, 2016;	(3-24-17)
iii.	Media Arts, as adopted on August 11, 2016.	(3-24-17)
iv.	Music, as revised and adopted on August 11, 2016;	(3-24-17)
v.	Theater, as revised and adopted on August 11, 2016;	(3-24-17)
vi.	Visual Arts, as revised and adopted on August 11, 2016;	(3-24-17)
vii.	World languages, as revised and adopted on August 11, 2016.	(3-24-17)
b.	Computer Science, adopted on November 28, 2016.	(3-24-17)

(3-30-07)

(4-5-00)

c.	Driver Education, as revised and adopted on August 21, 2008.	(3-29-10)
d.	English Language Arts/Literacy, as revised and adopted on November 28, 2016.	(3-24-17)
e.	Health, as revised and adopted on August 11, 2016.	(3-24-17)
f.	Information and Communication Technology, as revised and adopted on April 22, 201	0. (4-7-11)
g.	Limited English Proficiency, as revised and adopted on August 21, 2008.	(3-29-10)
h.	Mathematics, as revised and adopted on August 11, 2016.	(3-24-17)
i.	Physical Education, as revised and adopted on August 11, 2016.	(3-24-17)
j.	Science, as revised and adopted on December 15, 2016.	(12-15-16)T
k.	Social Studies, as revised and adopted on November 28, 2016.	(3-24-17)
l.	Career Technical Education Categories:	(3-29-17)
i.	Agricultural and Natural Resources, as adopted on June 16, 2016.	(3-29-17)
ii.	Business and Marketing Education, as adopted on June 16, 2016.	(3-29-17)
iii.	Engineering and Technology Education, as adopted on June 16, 2016.	(3-29-17)
iv.	Family and Consumer Sciences, as adopted on June 16, 2016.	(3-29-17)
v.	Skilled and Technical Sciences, as adopted on June 16, 2016.	(3-29-17)
vi.	Workplace Readiness, as adopted on June 16, 2016.	(3-29-17)

**02.** The English Language Development (ELD) Standards. The World-Class Instructional Design and Assessment (WIDA) 2012 English Language Development (ELD) Standards as adopted by the State Board of Education on August 16, 2012. Copies of the document can be found on the WIDA website at www.wida.us/standards/eld.aspx. (4-4-13)

**03.** The Limited English Proficiency Program Annual Measurable Achievement Objectives (AMAOs) and Accountability Procedures. The Limited English Proficiency Program Annual Measurable Achievement Objectives and Accountability Procedures as adopted by the State Board of Education on November 11, 2009. Copies of the document can be found on the State Department of Education website at www.sde.idaho.gov. (4-7-11)

04. The Idaho English Language Proficiency Assessment (ELPA) Achievement Standards. The Idaho English Language Proficiency Assessment (ELPA) Achievement Standards as adopted by the State Board of Education on April 20, 2017. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (4-20-17)T

**05.** The Idaho Standards Achievement Tests (ISAT) Achievement Level Descriptors. Achievement Level Descriptors as adopted by the State Board of Education on April 14, 2016. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (3-29-17)

**06. The Idaho Extended Content Standards**. The Idaho Extended Content Standards as adopted by the State Board of Education on <u>April 17, 2008 August 10, 2017</u>. Copies of the document can be found at the State Board of Education website at www.boardofed.idaho.gov. (5-8-09)

07. <b>The</b>	Idaho Content Standards Core Content Connectors. The Idaho Content Standards Core	Content
Connectors as ac	lopted by the State Board of Education on August 10, 2017. Copies of the document can be	found at
the State Board	of Education website at www.boardof ed.idaho.gov.	()
a.	English Language Arts, as adopted by the State Board of Education on August 10, 2017.	()
b.	Mathematics, as adopted by the State Board of Education on August 10, 2017.	()

**0708.** The Idaho Alternate Assessment Achievement Standards. Alternate Assessment Achievement Standards as adopted by the State Board of Education on September 3, 2015. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (10-20-16)T

**0809.** The Idaho Standards for Infants, Toddlers, Children, and Youth Who Are Deaf or Hard of Hearing. As adopted by the State Board of Education on October 11, 2007. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (4-2-08)

**0910.** The Idaho Standards for Infants, Toddlers, Children, and Youth Who Are Blind or Visually Impaired. As adopted by the State Board of Education on October 11, 2007. Copies of the document can be found on the State Board of Education website at Error! Hyperlink reference not valid...(4-2-08)

**1011. The Idaho Special Education Manual**. The Idaho Special Education Manual as adopted by the State Board of Education on November 28, 2016. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (3-29-17)

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### SUBJECT

Pending Rule Docket Number 08-0203-1704, Rules Governing Thoroughness, Incorporation by Reference

#### REFERENCE

Revised Idaho Special Education Manual approved
and adopted by the State Board of Education.
Board approved pending rule docket number 08-0203-
1604, incorporating by reference updates to the Idaho
Special Education Manual.
Board approved proposed rule docket number 08-0203-1704

### APPLICABLE STATUTE, RULE, OR POLICY

Idaho State Board of Education Governing Policies & Procedures, Section V.B.8 Section 33-2002, Idaho Code IDAPA 08.02.03.004 Rules Governing Thoroughness, Incorporation by Reference

### **BACKGROUND/DISCUSSION**

On August 10, 2017, proposed rule docket number 08-0203-1704, amending the incorporated document The Idaho Special Education Manual, was approved by the State Board of Education. A Notice of Rulemaking – Proposed Rule was published in the October 4, 2017, Administrative Bulletin. Pursuant to Section 67-5222(1), Idaho Code, a 21-day public comment period on the proposed rule was held from October 4 through October 25, 2017. One (1) comment was received during the public comment period. There are no changes to the pending rule, and it is being adopted as approved by the Board on August 10.

#### IMPACT

The amendments bring the Idaho Special Education Manual into compliance with the Individuals with Disabilities Education Act and align with the Every Student Succeeds Act, Idaho Code, and teacher certification standards. In addition, the changes provide clear, consistent guidance for school personnel.

#### **ATTACHMENTS**

Attachment 1 – Pending Rule, Docket No. 08-0203-1704 Page 3

### STAFF COMMENTS AND RECOMMENDATIONS

Documents or manuals incorporated by reference into administrative code (rule) by the Board are done so through a two-part process. First, the Board approves the document. Once the Board approves document, it may then be incorporated by reference into a section of rule. Once a document is incorporated by reference into a section of rule. Documents incorporated by reference into rule may manner as any other rule. Documents incorporated by reference into rule may only be amended through the rulemaking process. The Idaho Special Education

Manual sets out policies and procedures for serving students with disabilities in compliance with the Individuals with Disabilities Education Act (IDEA).

Proposed rules approved by the Board are published in the Administrative Bulletin followed by a 21-day public comment period. At the close of the 21-day comment period rules are returned to the Board for consideration as a pending rule. Pending rules approved by the Board are submitted to the Legislature for consideration during the upcoming legislative session. The Legislature may accept or reject all or a portion of the rules presented for consideration. Those rules that are not rejected become effective at the end of the legislative session in which they are submitted.

#### **BOARD ACTION**

I move to approve pending rule docket number 08-0203-1704 as submitted in Attachment 1.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_

#### IDAPA 08 TITLE 02 CHAPTER 03

#### 08.02.03 - RULES GOVERNING THOROUGHNESS

#### 000. LEGAL AUTHORITY.

All rules in this Thoroughness chapter (IDAPA 08.02.03) are promulgated pursuant to the authority of the State Board of Education under Article IX, Section 2 of the Idaho Constitution and under sections 33-116, 33-118, and 33-1612, Idaho Code. Specific statutory references for particular rules are also noted as additional authority where appropriate. (4-5-00)

#### 001. TITLE AND SCOPE.

- **01. Title**. These rules shall be known as IDAPA 08.02.03 "Rules Governing Thoroughness." (4-5-00)
- **02. Scope**. These rules shall govern the thorough education of all public school students in Idaho.

002. WRITTEN INTERPRETATIONS.

Any written interpretations are on file at the office of the State Board of Education at 650 West State Street, Boise, Idaho 83702. (3-15-02)

#### 003. ADMINISTRATIVE APPEALS.

Unless otherwise provided for in the Rules of the State Board of Education or in the State Board of Education Governing Policies and Procedures, all administrative appeals allowed by law shall be conducted pursuant to the Idaho Administrative Procedure Act and IDAPA 04.11.01, "Idaho Rules of Administrative Procedure of the Attorney General." (4-5-00)

#### 004. INCORPORATION BY REFERENCE.

The following documents are incorporated into this rule:

01. The Idaho Content Standards. The Idaho Content Standards as adopted by the State Board of Education. Individual subject content standards are adopted in various years in relation to the curricular materials adoption schedule. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (3-29-10)

a.	Arts and Humanities Categories:	(3-24-17)
i.	Dance, as revised and adopted on August 11, 2016;	(3-24-17)
ii.	Interdisciplinary Humanities, as revised and adopted on August 11, 2016;	(3-24-17)
iii.	Media Arts, as adopted on August 11, 2016.	(3-24-17)
iv.	Music, as revised and adopted on August 11, 2016;	(3-24-17)
v.	Theater, as revised and adopted on August 11, 2016;	(3-24-17)
vi.	Visual Arts, as revised and adopted on August 11, 2016;	(3-24-17)
vii.	World languages, as revised and adopted on August 11, 2016.	(3-24-17)
b.	Computer Science, adopted on November 28, 2016.	(3-24-17)

(3-30-07)

(4-5-00)

c.	Driver Education, as revised and adopted on August 21, 2008.	(3-29-10)
d.	English Language Arts/Literacy, as revised and adopted on November 28, 2016.	(3-24-17)
e.	Health, as revised and adopted on August 11, 2016.	(3-24-17)
f.	Information and Communication Technology, as revised and adopted on April 22, 2010	). (4-7-11)
g.	Limited English Proficiency, as revised and adopted on August 21, 2008.	(3-29-10)
h.	Mathematics, as revised and adopted on August 11, 2016.	(3-24-17)
i.	Physical Education, as revised and adopted on August 11, 2016.	(3-24-17)
j.	Science, as revised and adopted on December 15, 2016.	12-15-16)T
k.	Social Studies, as revised and adopted on November 28, 2016.	(3-24-17)
l.	Career Technical Education Categories:	(3-29-17)
i.	Agricultural and Natural Resources, as adopted on June 16, 2016.	(3-29-17)
ii.	Business and Marketing Education, as adopted on June 16, 2016.	(3-29-17)
iii.	Engineering and Technology Education, as adopted on June 16, 2016.	(3-29-17)
iv.	Family and Consumer Sciences, as adopted on June 16, 2016.	(3-29-17)
v.	Skilled and Technical Sciences, as adopted on June 16, 2016.	(3-29-17)
vi.	Workplace Readiness, as adopted on June 16, 2016.	(3-29-17)

**02.** The English Language Development (ELD) Standards. The World-Class Instructional Design and Assessment (WIDA) 2012 English Language Development (ELD) Standards as adopted by the State Board of Education on August 16, 2012. Copies of the document can be found on the WIDA website at www.wida.us/standards/eld.aspx. (4-4-13)

**03.** The Limited English Proficiency Program Annual Measurable Achievement Objectives (AMAOs) and Accountability Procedures. The Limited English Proficiency Program Annual Measurable Achievement Objectives and Accountability Procedures as adopted by the State Board of Education on November 11, 2009. Copies of the document can be found on the State Department of Education website at www.sde.idaho.gov. (4-7-11)

04. The Idaho English Language Proficiency Assessment (ELPA) Achievement Standards. The Idaho English Language Proficiency Assessment (ELPA) Achievement Standards as adopted by the State Board of Education on April 20, 2017. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (4-20-17)T

**05.** The Idaho Standards Achievement Tests (ISAT) Achievement Level Descriptors. Achievement Level Descriptors as adopted by the State Board of Education on April 14, 2016. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (3-29-17)

**06.** The Idaho Extended Content Standards. The Idaho Extended Content Standards as adopted by the State Board of Education on April 17, 2008. Copies of the document can be found at the State Board of Education website at www.boardofed.idaho.gov. (5-8-09)

07. The Idaho Alternate Assessment Achievement Standards. Alternate Assessment Achievement Standards as adopted by the State Board of Education on September 3, 2015. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (10-20-16)T

**08.** The Idaho Standards for Infants, Toddlers, Children, and Youth Who Are Deaf or Hard of Hearing. As adopted by the State Board of Education on October 11, 2007. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (4-2-08)

**09.** The Idaho Standards for Infants, Toddlers, Children, and Youth Who Are Blind or Visually Impaired. As adopted by the State Board of Education on October 11, 2007. Copies of the document can be found on the State Board of Education website at Error! Hyperlink reference not valid.. (4-2-08)

10.The Idaho Special Education Manual. The Idaho Special Education Manual as adopted by theState Board of Education on November 28, 2016August 10, 2017Board of Education website at www.boardofed.idaho.gov.(3-29-17)

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### SUBJECT

Pending Rule – Docket Number 08-0203-1705, Rules Governing Thoroughness, Incorporated by Reference – Idaho Content Standards

#### REFERENCE

August 2008	Board approved updated Content Standards in Driver Education.		
April 2009	Board approved updated Content Standards in Science.		
April 2010	Board adopted revised Content Standards in Information and Communication Technology.		
August 2015	Board approved updated Science standards (rejected by legislature).		
December 2016	Board approved updated Science Content Standards (partially rejected by legislature)		
August 2017	Board approved proposed rule docket number 08-0203-1705		

#### APPLICABLE STATUTE, RULE, OR POLICY

Idaho State Board of Education, Organization Specific Policies & Procedures, Section IV.B.9

Section 33-1612, Idaho Code

IDAPA 08.02.03.004.01, Rules Governing Thoroughness – The Idaho Content Standards

#### **BACKGROUND/DISCUSSION**

Pending rule docket number 08-0203-1705 amends the Idaho Content Standards in Driver Education, Information and Communication Technology, and Science, documents incorporated by reference. Proposed rule docket number 08-0203-1705 was approved by the State Board of Education on August 10, 2017, and a Notice of Rulemaking – Proposed Rule was published in the October 4, 2017, Administrative Bulletin. Pursuant to Section 67-5222(1), Idaho Code, a 21-day public comment period on the proposed rule was held from October 4 through October 25, 2017. Five (5) comments were received during the public comment period, all regarding science content standards. Of the five (5) comments, four (4) spoke in favor of the amended science standards. There are no changes to the pending rule, and it is being adopted as approved by the Board on August 10.

A summary of the revisions to science standards follows:

The Idaho Content Standards for Science have been in review and revision since 2015. In early 2016 the Idaho Legislature rejected the Idaho Content Standards for Science, citing the need for additional public input. The State Department of Education (Department) began negotiated rulemaking in April 2016, which included solicitation of public comment online and through statewide, face-to-face meetings and meetings of the science standards working committee. The resulting science standards included substantial revisions of structure and organization,

including eliminating correlations to Idaho Content Standards in Mathematics and English Language Arts and Literacy, as well as other correlations to engineering practices. In addition, the committee revised the standards to accommodate and address concerns of stakeholders and legislators regarding how ideas describing impacts on the earth and age of the earth are expressed.

The revised science standards were presented to the 2017 Legislature as a temporary rule, and the standards were approved with the exception of five (5) paragraphs dealing with human impacts on the environment. The Department was asked to gather additional public comment and consider revisions to the five (5) paragraphs that address both positive and negative impacts.

The Department published a Notice of Intent to Promulgate Rules in the April 5, 2017, edition of the Administrative Bulletin to initiate negotiated rulemaking. Six (6) public meetings were held across the state between April 11 and 20, 2017. Approximately 65 verbal comments were received during the public meetings, all regarding science standards. Approximately 950 written comments were received by mail, email, and through the Department's online comment form, and all but a few specifically addressed the science standards. The vast majority of the science content standards comments spoke in favor of retaining the language in the five (5) removed paragraphs with little or no change.

The science standards working committee reconvened on May 12, 2017, and made revisions to the science standards addressing discussion of problems of human impacts and potential methods for mitigation. These proposed revisions were presented to the State Board of Education for approval on August 10, 2017.

### IMPACT

The revised Idaho Content Standards for Driver Education, Information and Communication Technology, and Science will have no discernible financial impact other than the cyclical and expected nature of adopting new curriculum when any content standards undergo significant change.

While changes in Driver Education and Information and Communication Technology are relatively minor, the shift in Science is significant as it focuses on students demonstrating deep knowledge of scientific principles and processes by engaging directly in 'doing' science. This emphasis on performance and learning by doing is a paradigm shift with direct implications for growing a scientifically literate citizenry and workforce. It also reflects the deep interest and profound concern in raising the bar in science education indicated by several years of public and legislative input. The revised standards as a foundation of an integrated educational system are the first step in a necessary and synchronous series of ongoing efforts involving professional learning for educators centered on supporting instructional shifts, curricular material review, and development of high cognitive demand, valid, and reliable assessments deeply aligned to the standards.

### ATTACHMENTS

Attachment 1 – Pending Rule, Docket Number 08-0203-1705

Page 5

### STAFF COMMENTS AND RECOMMENDATIONS

Similar to the process used by the Professional Standards Commission, Idaho Content Standards are reviewed by Idaho educators who work at the secondary and postsecondary levels in the content area being reviewed. Following the review by these content experts, recommendations are made for amendments to the applicable content standards. The recommendations are incorporated into the proposed revisions to the standards when they come to the Board as a proposed rule.

Idaho's science content standards were last updated in 2009. During the 2015 rulemaking cycle new science standards were adopted by the Board and incorporated by reference into Administrative Code. When the rules and incorporated science standards were presented during the 2016 legislative session Senate and House Education Committee members expressed concern that the public may not have had enough opportunity to provide feedback on the new standards. The rule was rejected, and it was requested that it be brought back again for consideration in 2017. The standards were rejected by the Legislature to provide for additional comment and vetting. At the December 2016 Board meeting the Department brought forward a temporary rule incorporating amended science content standards into administrative rule for the Board's consideration. The temporary rule was approved by the Board and forwarded to the 2017 Legislature for consideration and extension to allow for the negotiated rulemaking process to be conducted during the next year. The 2017 Legislature granted the extension to the majority of the rule and rejected sections that were considered to provide a partial view of human impact on the environment. The Legislature requested that when the rule was brought back in 2018 that sections regarding the human impact on the environment take into effect both negative and positive aspects, rather than only negative.

The temporary science content standards rule extended by the 2017 Legislature will expire at the end of the 2018 legislative session. If accepted by the 2018 Legislature the content standards approved by the Board at the August 2017 Board meeting and incorporated by reference into pending rule, docket 08-0203-1705 will go into effect.

### **BOARD ACTION**

I move to approve pending rule docket number 08-0203-1705 as submitted in Attachment 1.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_

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#### IDAPA 08 TITLE 02 CHAPTER 03

#### **08.02.03 - RULES GOVERNING THOROUGHNESS**

#### 000. LEGAL AUTHORITY.

All rules in this Thoroughness chapter (IDAPA 08.02.03) are promulgated pursuant to the authority of the State Board of Education under Article IX, Section 2 of the Idaho Constitution and under sections 33-116, 33-118, and 33-1612, Idaho Code. Specific statutory references for particular rules are also noted as additional authority where appropriate. (4-5-00)

#### 001. TITLE AND SCOPE.

- 01. Title. These rules shall be known as IDAPA 08.02.03 "Rules Governing Thoroughness." (4-5-00)
- **02. Scope**. These rules shall govern the thorough education of all public school students in Idaho.

(4-5-00)

#### 002. WRITTEN INTERPRETATIONS.

Any written interpretations are on file at the office of the State Board of Education at 650 West State Street, Boise, Idaho 83702. (3-15-02)

#### 003. ADMINISTRATIVE APPEALS.

Unless otherwise provided for in the Rules of the State Board of Education or in the State Board of Education Governing Policies and Procedures, all administrative appeals allowed by law shall be conducted pursuant to the Idaho Administrative Procedure Act and IDAPA 04.11.01, "Idaho Rules of Administrative Procedure of the Attorney General." (4-5-00)

#### 004. INCORPORATION BY REFERENCE.

The following documents are incorporated into this rule: (3-30-07)

01. The Idaho Content Standards. The Idaho Content Standards as adopted by the State Board of Education. Individual subject content standards are adopted in various years in relation to the curricular materials adoption schedule. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (3-29-10)

	b.	Computer Science, adopted on November 28, 2016.	(3-24-17)
	c.	Driver Education, as revised and adopted on August 21, 200810, 2017.	( <del>3-29-10</del> )
	d.	English Language Arts/Literacy, as revised and adopted on November 28, 2016.	(3-24-17)
	e.	Health, as revised and adopted on August 11, 2016.	(3-24-17)
<u>2017</u> .	<b>f.</b> (4-7-11)	Information and Communication Technology, as revised and adopted on April 22, 201	<del>0</del> <u>August 10,</u>
	g.	Limited English Proficiency, as revised and adopted on August 21, 2008.	(3-29-10)
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	i.	Physical Education, as revised and adopted on August 11, 2016.	(3-24-17)
	j.	Science, as revised and adopted on December 15, 2016August 10, 2017.	( <del>12-15-16)T</del>
	k.	Social Studies, as revised and adopted on November 28, 2016.	(3-24-17)
	l.	Career Technical Education Categories:	(3-29-17)
	i.	Agricultural and Natural Resources, as adopted on June 16, 2016.	(3-29-17)
	ii.	Business and Marketing Education, as adopted on June 16, 2016.	(3-29-17)
	iii.	Engineering and Technology Education, as adopted on June 16, 2016.	(3-29-17)
	iv.	Family and Consumer Sciences, as adopted on June 16, 2016.	(3-29-17)
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**06.** The Idaho Extended Content Standards. The Idaho Extended Content Standards as adopted by the State Board of Education on April 17, 2008. Copies of the document can be found at the State Board of Education website at www.boardofed.idaho.gov. (5-8-09)

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**08.** The Idaho Standards for Infants, Toddlers, Children, and Youth Who Are Deaf or Hard of Hearing. As adopted by the State Board of Education on October 11, 2007. Copies of the document can be found on the State Board of Education website at www.boardofed.idaho.gov. (4-2-08)

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